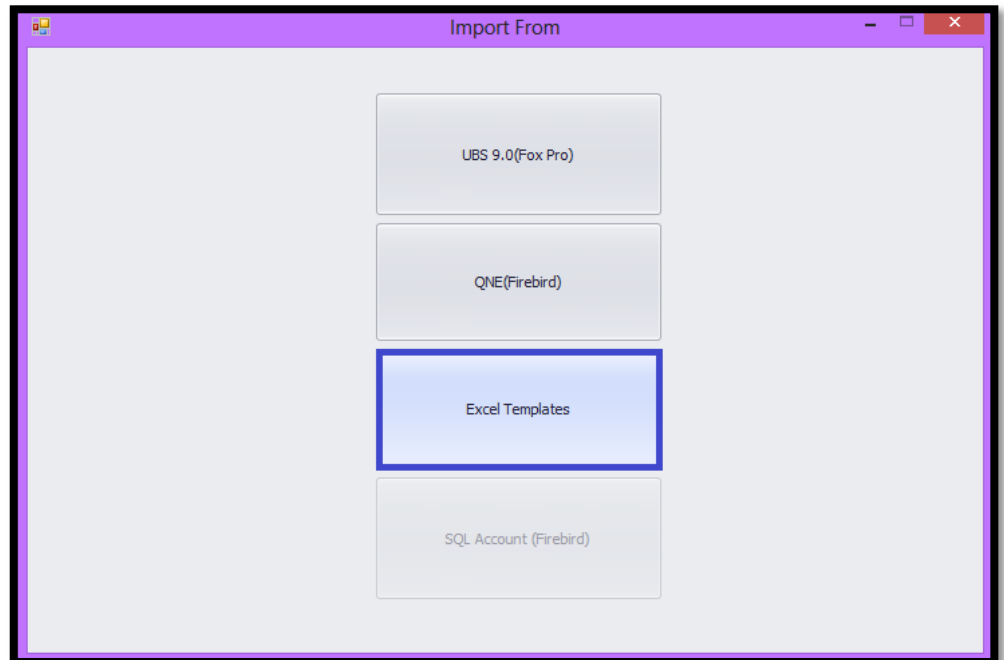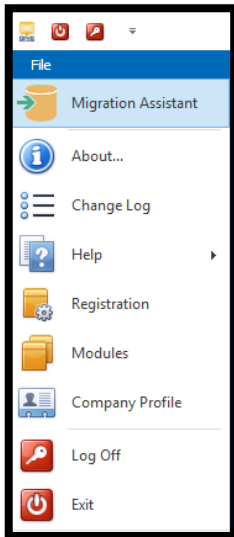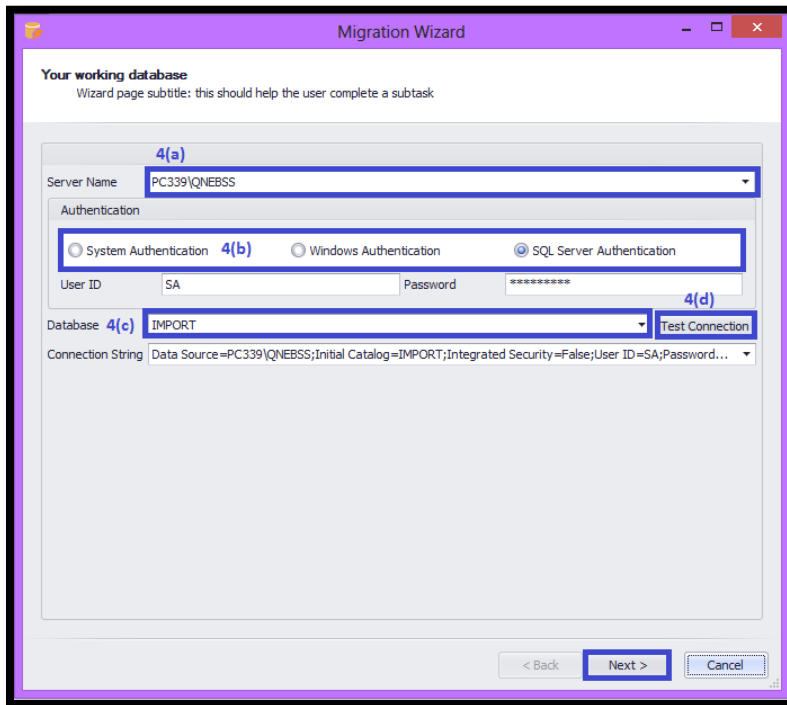# QNE SOFTWARE SDN. BHD.(611852-V)

Migration Assistant – Import from Excel Template

This documentation will guide you how to import the master file and pass transactions from excel template to QnE Optimum.
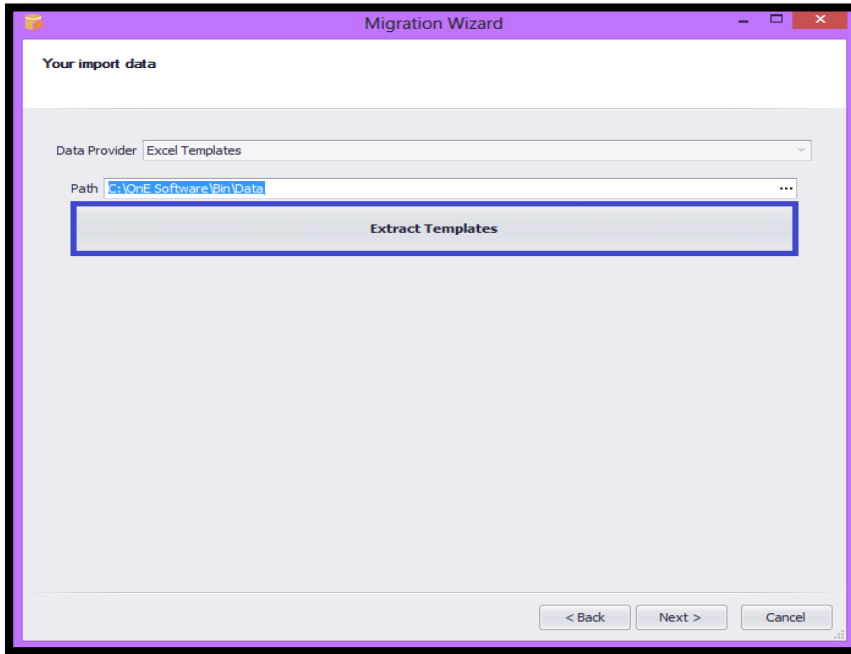
1. Create new working database
2. GOTO File -> Migration Assistant
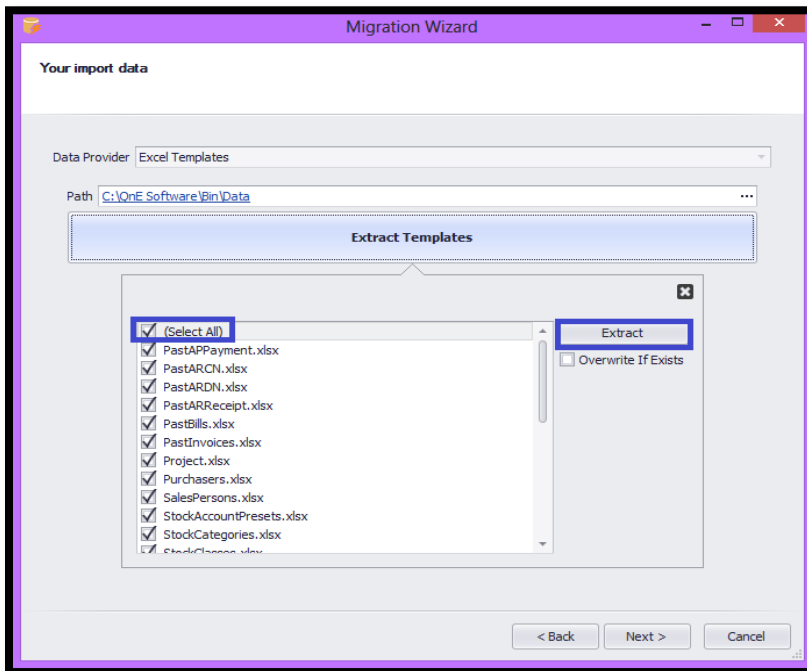3. Select Excel Templates

4. Migration Wizard
   a. Default selected database server name.
   b. Select the authentication login method.
   c. Make sure database to be import
   d. Test Connection
5. Next
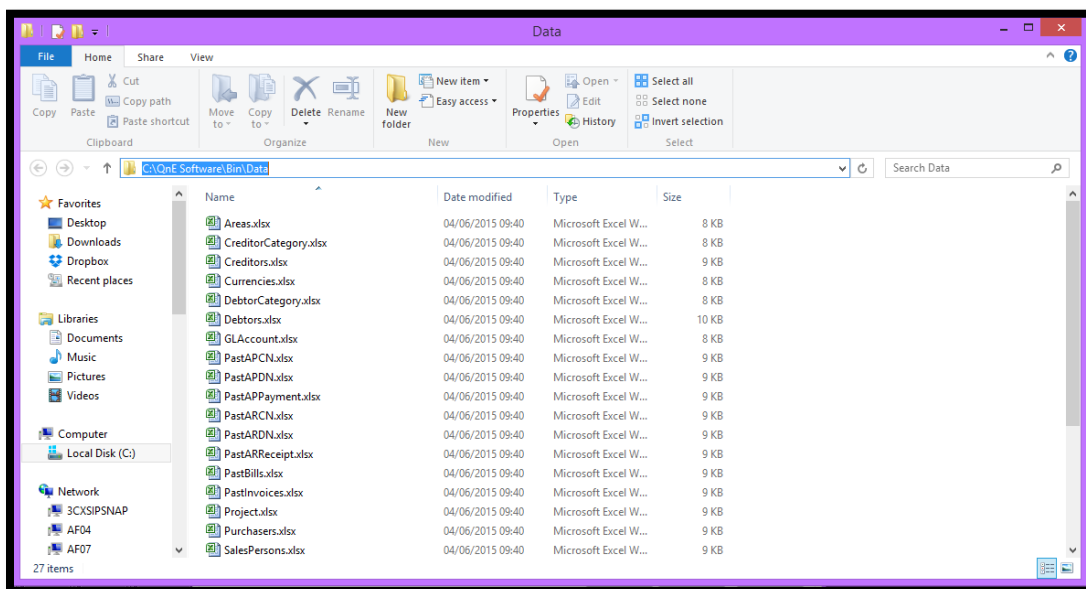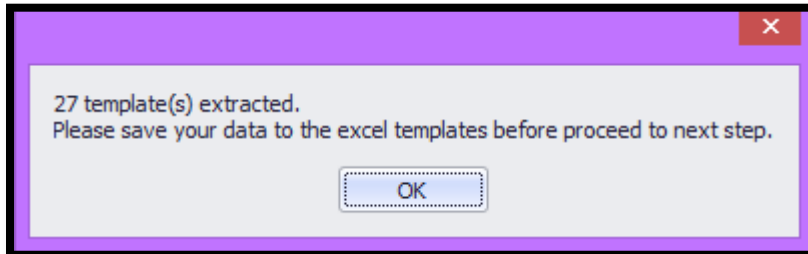
6. Extract templates
    a. Path: Is the location that the excel file extract to.

7. Select all, and then extract.

8. The selected template(s) extracted to the location that select under Path.

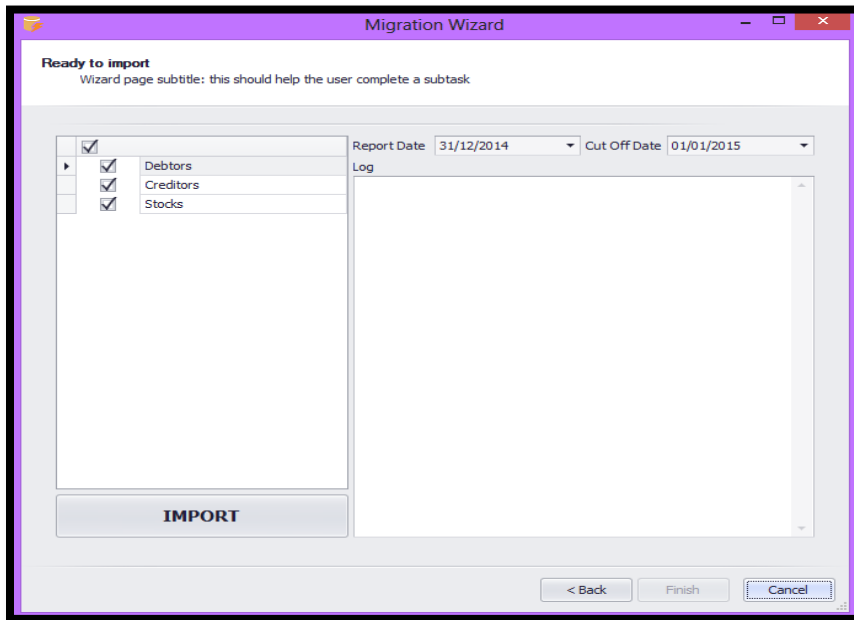
Remark: Complete the data update to the excel file that need to import.
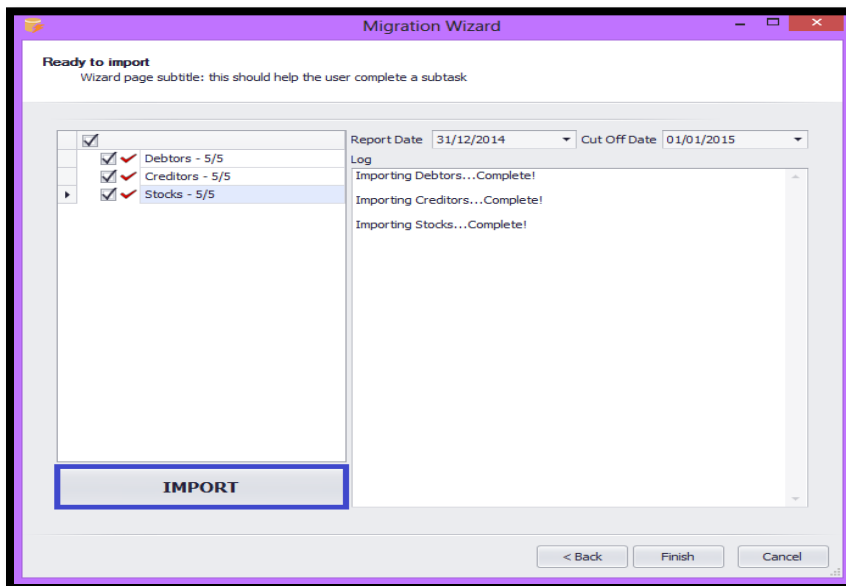Please remember to do a backup before any import.

Testing import:
-Debtors
-Creditors
-Stocks

Select Debtor, Creditor, and Stock.
Click 'IMPORT' to proceed.

Complete and Finish.

Import Result:

'Customers' Screen

'Suppliers' Screen

'Stock Items' Screen

Thank you.