

Valuation of Market Linked Debentures:

Lendingkart Finance Limited issued 300 (three hundred) Secured, Senior, Redeemable, Transferable, Listed, Principal Protected, Market Linked, Rated, Non-Convertible Debentures (“**MLDs**”) on private placement basis under **ISIN: INE090W07337**.

As per the Guidelines for Issue and Listing of Structured Products / Market Linked Debentures dated September 28, 2011 (Guidelines) issued by the SEBI, Lendingkart Finance Limited has appointed ICRA Analytics Limited having its registered office at Infinity Benchmark, 17th Floor, Plot G – 1, Block GP, Sector V, Salt lake, Kolkata – 700091, India as the third-party valuation agency.

The valuations of MLD issues are provided by ICRA Analytics Limited. These valuation reports will be available at the following link:

<https://icraanalytics.com/home/MldValuation>