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USER GUIDE

PURPLETREE CATEGORY PRODUCT BASED SHIPPING

Using this extension, Admin can be managing shipping on order.

Admin Features

- Set shipping charge on all products in an order
- Set shipping charge on product
- Set shipping charge on category

INSTALLATION

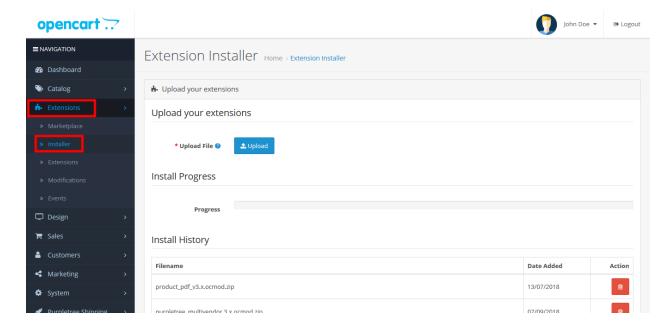
Important

Before installation, make sure the OpenCart Extension Installer is correctly configured, especially the FTP settings, including the FTP Root. See http://docs.opencart.com/extension/installer for more details.

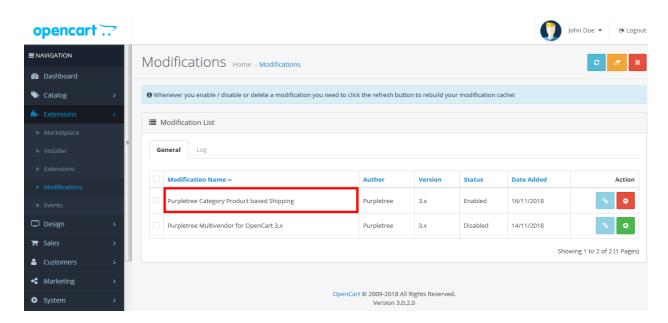
INSTALLATION FOR OPENCART VERSION 3.X

1. Go to "Extensions" -> "Installer".



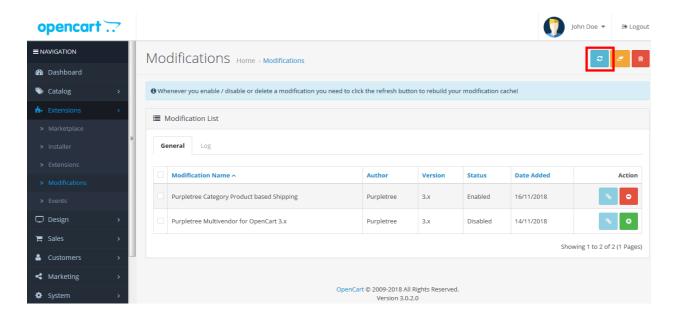


- 2. Upload the file category-product-based-shipping.ocmod.zip.
- 3. Go to "Extensions" -> "Modifications". You should see an entry for this "Purpletree Category Product based Shipping".



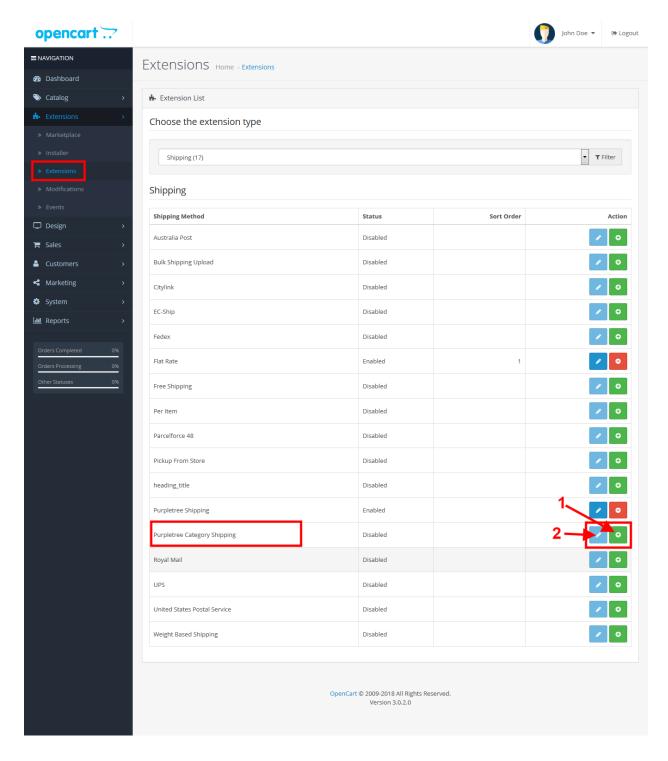
4. Click on the Refresh button, on top right of the page, as shown below.





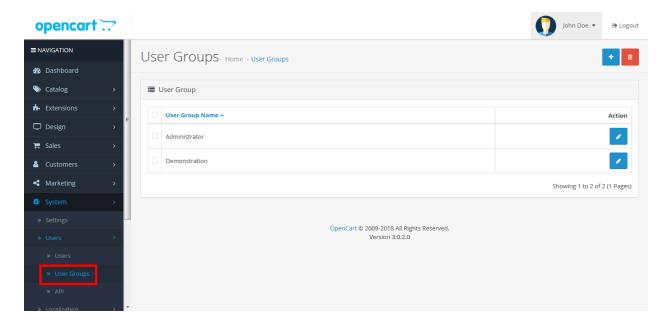
5. Now go to 'Extensions-> Extensions' and select 'Shipping'. Check for the Purpletree Category Shipping.



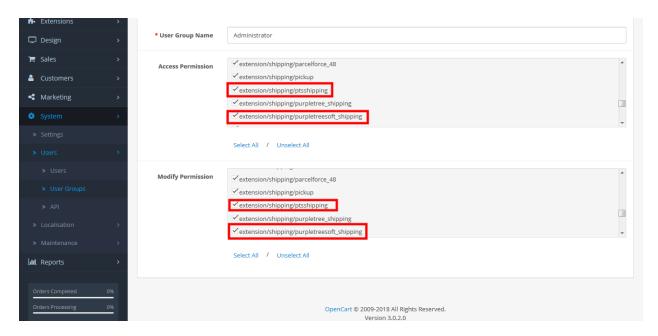


Now, Click on Green button (shown as 1 above) to install the module. Now we need to give permission for the module to Administrators of the store.



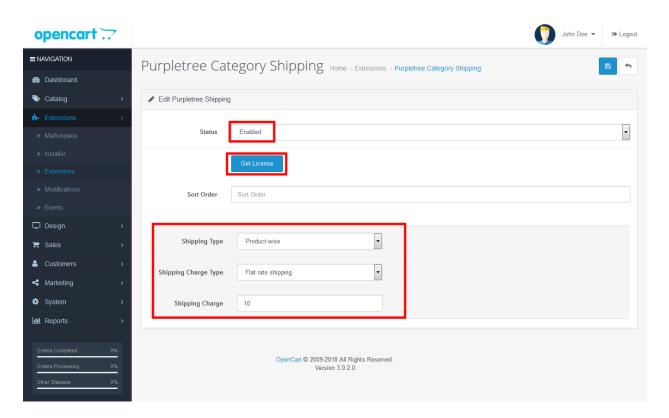


- 6. Go to "System -> Users -> User Group > Edit Administrator" as shown below.
- 7. Set access and modify permissions
 - extension/shipping/ptsshipping
 - extension/shipping/purpletreesoft_shipping
 - extension/shipping/bulkptsshippingupload





8. Click on blue EDIT button (shown as 2 above) and enter configuration parameters



- Enable the shipping.
- Enter License key This key is provided when you purchase the extension.

 Or
- Click on "Don't Have License Key" button. Enter your Order ID which was generated when you placed an order for our extension and "Email ID". Click on Submit Button and your license key will be filled on License key field.



<u> </u>	×
Enter License Key	
Enter License Key OK	
Dont Have License Key	
Order ID	
Order ID	
Email ID	
Email ID	
Submit	

• Shipping Type

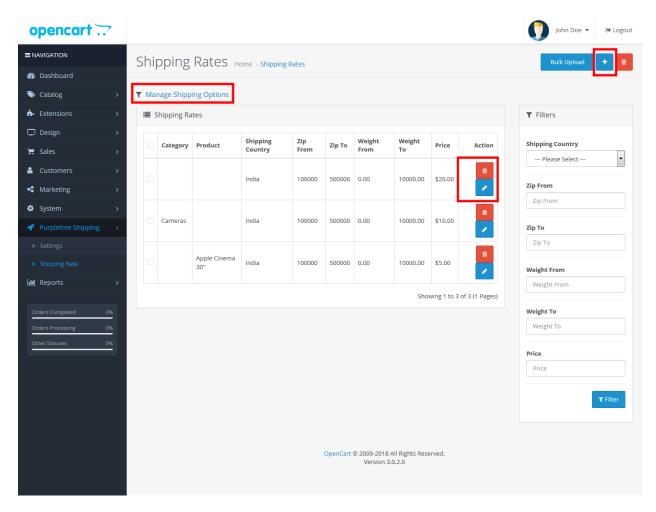
- Product-wise: In this type shipping rate will be applied on order per product means if 3 admin products are added in cart, then shipping rate multiple by 3 will be applied to cart.
- o **Order-wise:** In this type shipping rate will be applied per Order based if 3 admin products are added in cart, then single shipping rate will be applied to cart.

• Shipping Charge Type

- Flat Rate Shipping: This is traditional Shipping method, means shipping charge which is chosen, will be applied to cart according to shipping Type defined.
- Advanced Shipping: This shipping charge will calculate from Shipping rates
 defined for each products and category. If No shipping charge is found even
 for 1 or more products in cart, then customer will not be able to checkout
 using Purpletree Category Product based Shipping Method. Before using this
 shipping method make sure all shipping rates are defined as explained in
 next section of this Document



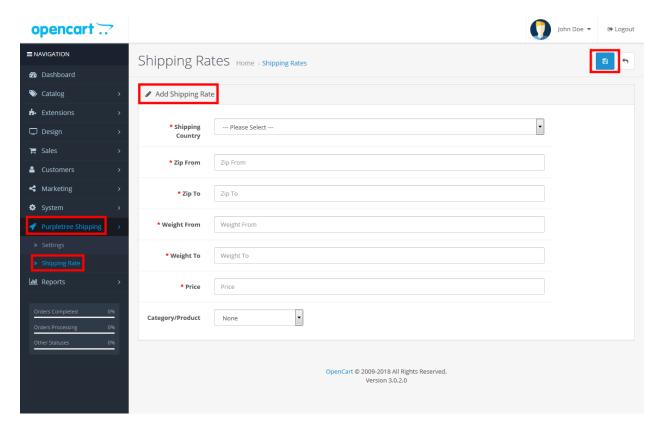
- Flexible Shipping: In this, when customer try to checkout products, first for each product and category /order it will look for shipping charge from Shipping Rates. If not found then Flat Shipping charge will be applied.
- **Shipping Charge:** This Shipping charge will be used for Flat rate Shipping and Flexible shipping for Products.





DEFINING SHIPPING RATES FROM ADMIN PANEL

- Login to admin Panel > Purpletree Shipping > Shipping Rates.
- From here admin can view list of shipping rates which will be applied to order.
- Admin can also go to global settings of Purpletree Category shipping from here by click **Manage Shipping Options** Link on top.
- Shipping Rates can be add, edit and delete.

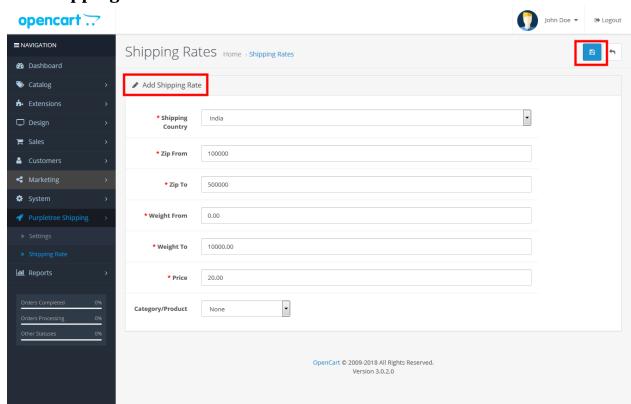


- Click on Add new from top right.
- Admin can assign shipping Rate to any product and category or both.
- Select Country from dropdown list.
- Enter **Zip From** and **Zip To** Range.
- If Zip code is not numeric then *Zip From* and *Zip To* must be same to enable this shipping rate.
- Enter Weight From and Weight To Range.
- *Weight To* must be greater than *Weight from*, but both can be set to 0 if not known.



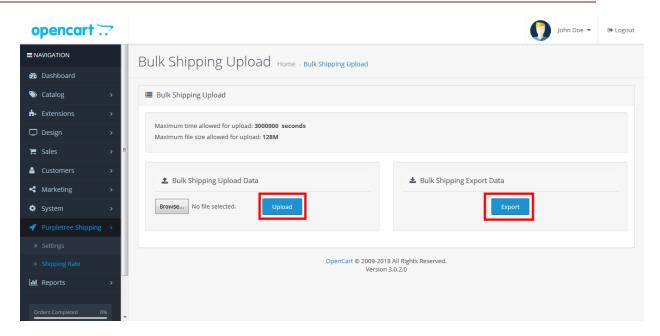
- Enter *Price* to be applied for this condition. This is the shipping rate.
- Select category / product
 - If select category then select category from right category dropdown and shipping price apply for selected category.
 - o If select **product** then select product from right product dropdown and shipping price apply for selected product.
 - o If select **None** then shipping price apply for all.

Edit Shipping Rate





SHIPPING RATES BULK IMPORT VIA ADMIN PANEL



- Shipping Rates data can be Exported and then Imported with Excel Sheet.
- In Admin Panel go to > Purpletree Multivendor > Shipping Rates > Bulk Upload Button
- **Export Data** click on Export to export excel sheet with Shipping Rates.
- **Import Data** Use the Exported sheet or create new Excel sheet with following fields and. All Fields in the sheet are required except id.
 - id Unique id of exported sheet. Leave blank to create new row, to edit the
 previous entry keep the id and change data as required. Entering Invalid id will
 nether edit any data nor create any new row.
 - o **Category** Enter category Name, Valid category needs to be entered.
 - o **product** Enter product Name, Valid product needs to be entered.
 - shipping_county Enter Country Name, Valid country needs to be entered.
 This filed is required and if country is not found data will not be insert or update this row.
 - zipcode_from Required fields, Enter Zip code, it may be numeric or alphanumeric. If Zip code is not numeric then Zipcode From and ZipcodeTo must be same to enable this shipping rate.
 - o **zipcode_to** -Required fields, Enter Zipcode, it may be numberic or alphanumeric.If Zipcode is not numeric then Zipcode From and ZipcodeTo must be same to enable this shipping rate.
 - shipping_price Required field, Enter valid price in number or decimal.
 Invalid entry will not insert or update this row
 - o **weight_from -** Required field, Enter valid weight in number or decimal. Invalid entry will not insert or update this row.



weight_to - Required field, Enter valid weight in number or decimal. Weight to must be always greater than weight from. Invalid entry will not insert or update this row.

Note – Ether enter category or product don't fill both field, it's will take product if both columns are filled.



SUPPORT

If you face any issue, please raise a ticket on https://helpdesk.purpletreesoftware.com with

- Your order id
- Opencart admin logins
- Cpanel or FTP credentials
- Detailed issue description
- Screenshots