| Name of the Company : | SHAILY ENGINEERING PLASTICS LTD | | | | | |
|---|---------------------------------|---|---|--|--|--|
| Script Code,Name of the scrip, class | s of security: 501423 | equity | | | | |
| Quarter ended : | 30/09/2015 | | | | | |
| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 | | | |
| Held by public | 0 | 0.00 | 0.00 | | | |
| Total (D) | 0 | 0.00 | 0.00 | | | |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 | | | |
| Held by public | 0 | 0.00 | 0.00 | | | |
| Total (E) | 0 | 0.00 | 0.00 | | | |
| Warrants | No. of Warrants | As a % of total no.of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 | | | |
| Held by public | 0 | 0.00 | 0.00 | | | |
| Total (F) | 0 | 0.00 | 0.00 | | | |
| Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F) | 8318430 | | 100.00 | | | |

| | | State | | ng Shareholdi able (I)(a) | ng Pattern | | | | | | | | | |
|---------|--|----------------|---|------------------------------|---|----------------------------------|---|------------------------------|----------------------------|--|--|--|-------------------|-------|
| | | Shareholders | Total Number of Total Shareholding as a | | Total Number of Total Shareholdiis Number Shares held percentage of total Of in of shares Shares Dematerialis | | Total Number of Number Shares held of in Shares Dematerialis | | percentage of total number | | TotalNumber of Shares held inTotal Shareholding as a percentage of total number of sharesOfinof sharesSharesDematerialis | | otherwi encumi | pered |
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | No. Of Shares | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 | | | | | | |
| (A) Sha | areholding of Promoter AN | and Promoter | Group2 | | | | | | | | | | | |
| (a) | INDIVIDUAL / HUF | 8 | 2305715 | 2230289 | 27.7182 | 27.7182 | 2 0 | 0.00 | | | | | | |
| (b) | CENTRAL / STATE GOVERNMENT(S) | 0 | | 0 | | | | | | | | | | |
| (c) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 |) C | 0.00 | | | | | | |
| , | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | C | 0.00 | | | | | | |
| (e) | ANY OTHERS (Specify) | | | | | | | | | | | | | |
| ` ' | DIRECTORS RELATIVES | 12 | 1238277 | 886531 | 14.8859 | 14.8859 | C | 0.00 | | | | | | |
| | GROUP COMPANIES OTAL (A)(1): REIGN | 0 20 | | 3116820 | 0.000 | | | | | | | | | |
| (a) | INDIVIDUAL | 2 | 582267 | 582267 | 11.4908 | 11.4908 | C | 0.00 | | | | | | |
| | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | C | 0.00 | | | | | | |
| ` ' | INSTITUTIONS | 0 | | 0 | | | | | | | | | | |
| , | QUALIFIED FOREIGN INVESTOR | 0 | | 0 | 0.000 | | | | | | | | | |
| | ANY OTHERS (Specify) DIRECTOR'S RELATIVE | 2 | 373584 | 0 | 4.4910 | 4.4910 | C | 0.00 | | | | | | |
| | OTAL (A)(2) : | 4 | 955851 | 582267 | 11.4908 | 11.4908 | S C | 0.00 | | | | | | |
| Promo | Shareholding of ter and Promoter (A)= (A)(1)+(A)(2) | 24 | 4499843 | 3699087 | 54.0949 | 54.0949 | O | 0.00 | | | | | | |
| | blic shareholding | | | | | | | | | | | | | |
| | TITUTIONS | | | • | 0.000 | 0.000 | | | | | | | | |
| (b) | MUTUAL FUNDS / UTI FINANCIAL INSTITUTIONS / BANKS | 0 | | 0 | | | | | | | | | | |
| (c) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | C | 0.00 | | | | | | |
| | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | C | 0.00 | | | | | | |
| , | INSURANCE COMPANIES | 0 | 0 | 0 | | | | 0.00 | | | | | | |
| ` ' | FOREIGN VENTURE | 0 | | 0 | | | | | | | | | | |
| (h) | CAPITAL INVESTORS QUALIFIED FOREIGN | 0 | 0 | 0 | 0.0000 | 0.0000 |) C | 0.00 | | | | | | |
| | INVESTOR ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 |) C | 0.00 | | | | | | |
| SUB T | OTAL (B)(1) : | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | | | | | | |

| B 2. I | Non-institutions | | | | | | | | |
|--------|--|------------------|---------|---------------|---------------|----------|---|------|--|
| (a) | BODIES CORPORATE | 72 | 361135 | 361135 | 4.3414 | 4.3414 | 0 | 0.00 | |
| (b) | INDIVIDUAL | | | | | | | | |
| (i) | (CAPITAL UPTO TO Rs. 1 Lakh) | 1022 | 388323 | 348923 | 4.6682 | 4.6682 | 0 | 0.00 | |
| (ii) | (CAPITAL GREATER THAN Rs. 1 Lakh) | 16 | 2998348 | 2998348 | 36.0446 | 36.0446 | 0 | 0.00 | |
| (c) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |
| (d) | ANY OTHERS (Specify) | | | | | | | | |
| (i) | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |
| (ii) | CLEARING MEMBER | 36 | 64594 | 64594 | 0.7765 | 0.7765 | 0 | 0.00 | |
| (iii) | DIRECTORS RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |
| (iv) | EMPLOYEE | 4 | 400 | 0 | 0.0048 | 0.0048 | 0 | 0.00 | |
| (v) | NON RESIDENT INDIANS (NRI) | 18 | 5787 | 5787 | 0.0696 | 0.0696 | 0 | 0.00 | |
| (vi) | OVERSEAS BODIES CORPORATES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |
| (vii) | UNCLAIMED SUSPENSE ACCOUNT | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |
| SUB | TOTAL (B)(2) : | 1168 | 3818587 | 3778787 | 45.9051 | 45.9051 | 0 | 0.00 | |
| Total | Public Shareholding (B)(1)+(B)(2) | 1168 | 3818587 | 3778787 | 45.9051 | 45.9051 | 0 | 0.00 | |
| | (A) + (B) : | 1192 | 8318430 | 7477874 | 100.0000 | 100.0000 | 0 | 0.00 | |
| | hares held by Custodians a | and against whic | | Receipts have | e been issued | | | | |
| (a) | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |
| (i) | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |
| (ii) | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |
| SUB | TOTAL (C)(1): | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 | |
| Gran | d Total (A) + (B) + (C) | 1192 | 8318430 | 7477874 | 100.0000 | 100.0000 | 0 | 0.00 | |
| | Notes : 1) NAME | | | | TAGE OF ENTIT | | | NG | |
| | MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE | | | | | | | | |

| | Name of the Shareholder | Details of shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares |
|-------|---------------------------------------|--------------------------|---|-----------------------|------------------------|---|----------------------------------|--|---|--|---|
| Sr.No | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertib le securities held | As a % total number of convertib le securities of the same class | assuming full conversion of warrants and |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | MAHENDRA BHOGILAL SANGHVI | 829875 | 9.98 | C | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.0 |
| 2 | JAYESH MOHANLAL SHAH | 677838 | 8.15 | C | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | TILOTTAMA MAHENDRA SANGHVI | 557255 | 6.70 | C | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | LAX NAGDA | 408702 | | C | | | | | | | |
| | BHARAT SANGHVI | 353584 | 4.25 | C | | | | | - | | |
| | LAXMAN SANGHVI | 253924 | 3.05 | | | | | | | | |
| | LAXMAN SANGHVI | 248000 | 2.98 | C | 0.00 | | | | - | | |
| | SHAILY SANGHVI | 247320 | 2.97 | C | | | | | | | |
| | TILOTTAMA SANGHVI | 214940 | | | | | | | | | |
| | VANITA L NAGDA | 173565 | | | | | | | | | |
| | TILOTTAMA MAHENDRA SANGHVI | 126295 | 1.52 | | | | | 0.00 | | | |
| | KALPANA SANGHVI | 75300 | 0.91 | C | | | | | | | |
| | RAJEN SANGHVI | 73426 | | | | | | | | | |
| | RASHMI SANGHVI | 69426 | 0.83 | C | 0.00 | | | | - | | |
| | SANGHVI AMIT MAHENDRA | 60000 | 0.72 | 0 | | | | | | | |
| | DEEP SANGHVI | 35000 | 0.42 | 0 | | | | | | | |
| | PRIYANKA SANGHVI | 35000 | 0.42 | - | | | | | | | |
| | BHARAT SANGHVI | 20000 | 0.24 | 0 | | | | | - | | |
| | PURNIMA MOHANLAL SHAH | 13500 | 0.16 | | | | | | | | |
| | RAMESH H SHAH GUNVANTIBEN BHOGILAL | 13500 7000 | 0.16 0.08 | | | | | | | | |
| | SANGHVI | . 555 | 2.00 | | 3.00 | 3.00 | | 1.00 | | 1.00 | |
| 22 | SONAL JAYESH SHAH | 2393 | 0.03 | C | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.0 |
| | JAYESH MOHANLAL SHAH | 2000 | | | | | | | | | |
| _ | RAJEN BHARAT SANGHVI | 2000 | | | | | | | | | |
| | TOTAL: | 4499843 | | | | 0.0000 | | | 0 | | |

| (l)(d) | Statement showing details of locked-in shares | | | | | | | |
|---------|---|--------------------------------|--|--|--|--|--|--|
| Sr. No. | Name of the shareholder | Number of locked- in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | | | |
| 1 | Ashish Kacholia | 1000000 | 12.02 | | | | | |
| TOTAL | | 1000000 | 12.02 | | | | | |

| (I)(c)(i) | • | • | • | warrants, convertible securities) of persons belonging to than 1% of the total number of shares. | | | | | |
|-----------|---------------------------------|---------|---|--|--|--|---|---|--|
| | | | | Details of warrants | | Details of warrants Details of convertible securities | | | Total shares (including underlying |
| SR.NO | Name of the shareholder | | Shares as a percentage of total number of shares{i.e.,Gran d Total(A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertib le securitie s held | % w.r.t. total number of convertib le securitie s of the same class | shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| 1 | ASHISH KACHOLIA | 1000000 | 12.0215 | 0 | 0 | 0 | 0 | 0 | |
| 2 | NARENDRA KUMAR AGARWAL | 552506 | 6.6420 | 0 | 0 | 0 | 0 | 0 | |
| 3 | MUKUL MAHAVIR PRASAD AGRAWAL | 484030 | 5.8188 | 0 | 0 | 0 | 0 | 0 | |
| 4 | SWATI SANJAY SHAH | 241660 | 2.9051 | 0 | 0 | 0 | 0 | 0 | |
| 5 | SHAILESH P GADHIA | 150810 | 1.8130 | 0 | 0 | 0 | 0 | 0 | |
| 6 | MUKUL MAHAVIR AGRAWAL | 150000 | 1.8032 | 0 | 0 | 0 | 0 | 0 | |
| 7 | ALPANA SHAH PARIDA | 149649 | 1.7990 | 0 | 0 | 0 | 0 | 0 | |
| 8 | BANG SECURITIES PVT.LTD. | 126631 | 1.5223 | 0 | 0 | 0 | 0 | 0 | |
| 9 | HARESH BABUBHAI SHAH | 115000 | 1.3825 | 0 | 0 | 0 | 0 | 0 | |
| | TOTAL: | 2970286 | 35.7073 | 0 | 0 | 0 | 0 | 0 | |

| (I)(c(| (Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with | | | | | | | |
|--------|--|--------------|--------------------|------------|------------|------------|-------------|------------------|
| ii) | PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | |
| SR. | Name of the shareholder | Number of | Shares as a | Details of | f warrants | Details of | convertible | Total shares |
| NO | | shares | percentage | | | seci | urities | (including |
| | | | of total | Number | As a % | Number | % w.r.t. | underlying |
| | | | number of | •- | total | of | total | shares |
| | | | shares {i.e., | | number | convertib | number of | assuming full |
| | | | Grand Total | held | of | le | convertible | conversion of |
| | | | (A)+(B)+(C) | | warrants | securities | securities | warrants and |
| | | | indicated in | | of the | held | of the | convertible |
| | | | Statement at | | same | | same class | securities) as a |
| | | | para (I)(a) | | class | | | % of diluted |
| | | | above} | | | | | share capital |
| 1 | ASHISH KACHOLIA | 1,000,000.00 | 12.02 | 0 | 0 | 0 | 0 | 0 |
| 2 | NARENDRA KUMAR AGARWAL | 552,506.00 | 6.64 | 0 | 0 | 0 | 0 | 0 |
| 3 | MUKUL MAHAVIR PRASAD | 484,030.00 | 5.82 | 0 | 0 | 0 | 0 | 0 |
| | AGRAWAL | | | | | | | |
| | TOTAL: | 2,036,536.00 | 24.48 | 0 | 0 | 0 | 0 | 0 |

| (II)(a) | Statement showing | details of Depository | | |
|---------|---|---------------------------|---|---|
| | | | | |
| | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Nil | 0 | (| 0.00 |
| TOTAL | | 0 | (| 0.00 |

| (II)(b) | Statement showing holding of Depository Receipts (DRs), where underlying shares | | | | | | |
|---------|---|--|---|---|--|--|--|
| | <u>held</u> | | | | | | |
| | by "promoter/p | promoter group" a | are in excess of 1% | of the total number of shares | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | |
| 1 | Nil | 0 | 0 | 0 | | | |
| TOTAL | | | 0 | 0 | | | |