



NRI Client Details Form

1. Mother Name: _____

2. Marital Status: Single Married Divorced

3. Occupation: _____

4. Gross Annual Income:- _____

1-5 Lakh 5-10 Lakh 10-25 Lakh 25-1 Cr > 1Cr

5. Account Type :-

NRE PIS Account NRO PIS Account NRO NON-PIS Account

6. TIN(Tax Identification Number) *Mandatory* _____

**(For USA- SSN, EIN or ITIN), (For Canada - SIN), (For UK - UTR/NINO),
(For Singapore - NRIC/FIN), (For Australia - TFN number).**

7. Do you wish to send a duly signed physical POA [Power of Attorney] Form? - Yes / No.

Yes, I wish to send a duly signed hard copy of the POA form.

No, I confirm you to enable the CDSL TPIN facility.

8. Address to be registered *(Mandatory)

a) Correspondence Address: Indian Address Overseas address

Indian address proof:- Passport Aadhar Driving Licence Other _____

9. KRA verified confirmation:

Since my KRA is verified under the NRI category and I acknowledge that all the details are matching as per my current KYC documents.

Hence, I would like to confirm that, you can process my application form as per my KRA verified fetch details.

I am dispatching all my KYC documents [PAN, Passport, Visa, Overseas proof and Indian address proof] physically notarised and self-attested.

10. Have you sent the forms for scan validation:

Yes, Please fill the Zerodha Ticket Number:- _____

No.

Name: [As per PAN] -

Date:

Place:

Signature :