

## Account details addition/modification/deletion request form

☒ Zerodha Broking Limited☐ Zerodha Commodities Private Limited

Application number

Dated

Please fill all details in BLOCK LETTERS in English

DP ID		BO ID		Client (Login) ID	
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## Account holder details


	First/sole holder	Second holder	Third holder
Name	VARUN M		
Mother's name			
PAN	ABCDE1234F		

☐ I/We request to carry out the change of address/signature in the demat account.☒ I/We request to carry out the change of address/signature in the KRA and demat account.

## I/We request you to make the following additions/modifications/deletions to my/our account in your records.

Details: Please specify 'Change of address', 'Change of bank details', 'Change of telephone number', etc.	Type of change: Please specify if addition/modification/deletion	Existing details	New details
NAME CORRECTION	MODIFICATION	VARUN M	VARUN MAHESH

Attach an annexure (with signature(s)) if the space above is found insufficient.



First/Sole Holder  
or Guardian  
(in case of Minor)



Second Holder



Third Holder

## FOR OFFICE USE ONLY

In Person Verification (IPV) details:

Name of the Person who has done the IPV: \_\_\_\_\_

Designation: \_\_\_\_\_ Employee ID: \_\_\_\_\_

Name of the Organization: ZERODHA BROKING LTD.

Date of the IPV: DDMMYY

Signature of the Person who has done the IPV

Seal/Stamp of the Intermediary

## Acknowledgement

We have received the account modification/addition/deletion request for the account with details below on DDMMYY			
DP ID	Client ID	Application no.	
	First/sole holder	Second holder	Third holder
Account holder's name			
Modification request for			
Seal & signature of authorised signatory			

# Know Your Client (KYC) Application Form - for Individuals

Please fill this form in English and BLOCK Letters

(Please tick the box on the left margin of the appropriate row where CHANGE/CORRECTION is required and provide the details in the corresponding window)

## For office use only (To be filled by the financial institution)

Application Type\* ☐ New ☒ Update KYC Number   
 Account Type\* ☒ Normal ☐ Simplified (for low risk customers) ☐ Small

## A. Identity details

<input checked="" type="checkbox"/>	1. Name (Same as ID Proof)	VARUN MAHESH
	1a. Maiden Name (If any)	
<input type="checkbox"/>	2. Father's/Spouse's Name	MAHESH
	2a. Mother's Name	SUNANDA

☐ 3a. Gender ☒ Male ☐ Female ☐ Transgender 3b. Marital Status ☒ Single ☐ Married ☐ Other 3c. DOB 21/05/1995

☐ 4a. Citizenship ☒ Indian ☐ Other (ISO 3166 Country Code )

☐ 4b. Residential Status ☒ Resident Individual ☐ Non Resident Indian ☐ Person of Indian Origin ☐ Foreign National



Tick if applicable ☐ Residence for tax purposes in jurisdiction(s) outside India

ISO 3166 Country Code of Jurisdiction of residence Place of birth  
 Tax Identification Number or Equivalent ISO3166 Country Code of Birth

5a. PAN ABCDE1234F

5b. Unique Identification Number (UID) / AADHAR

6. Proof of Identity Submitted ☒ Pan Card ☐ Other (Please Specify)

## B. Address details

### 1. Contact Details

Telephone (Office) Mobile No +91-9876543210  
 Telephone (Residence) Email ID ABCDEF1234@GMAIL.COM

### 2. Residence/Correspondence Address Address Type: ☐ Residential ☐ Business ☐ Unspecified

Address DP #456 DOLLARS COLONY J.P. NAGAR  
 3rd PHASE  
 City/Town BANGALORE District BANGALORE Pin Code 560078  
 State/U.T Code KARNATAKA Country/ISO Code INDIA  
 Specify the Proof of Address Submitted for Residence / Correspondence Address Aadhar/Passport/DL/Voter ID

## C. DECLARATION

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it.

I hereby consent to receiving information from Central KYC Registry through SMS/email on the above registered number/email address.

Date: 21/10/2023

  
 F2 Client Signature

## FOR OFFICE USE ONLY

In Person Verification (IPV) details:

Name of the Person who has done the IPV:

Designation: Employee ID:

Name of the Organization: ZERODHA BROKING LTD.

Date of the IPV: 21/10/2023


Signature of the Person who has done the IPV

Seal/Stamp of the Intermediary

☒ Originals Verified and Self-Attested Document Copies Received

Date

Signature of the Authorized Signatory

Sign wherever you see 

☐ 3. Permanent Address

Address										SAME AS ABOVE									
City/Town					District					Pin Code									
State/U.T Code										Country/ISO Code									

☐ 4. Address in the jurisdiction details where applicant is resident outside India for tax purpose (if applicable)

Address																			
City/Town					District					Pin Code									
State/U.T Code										Country/ISO Code									

**D. Details of related person** (In case of additional related persons, please fill below details)

☐ Addition of Related Person ☐ Deletion of Related Person

KYC Number of Related Person (if available)

Related Person Type ☐ Guardian of Minor ☐ Assignee ☐ Authorized Representative

Name																			
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(If KYC number & name are provided, below details are optional)

Proof Of Identity Of Related Person

Identity Proof Submitted					Number									
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Expiry Date :

Others (any document notified by the Central Govt.)					Identification No									
Simplified Measures Account-Document Type Code					Identification No									

**Annexure B****Correction in the name of Individual Demat Account Holder**

Depository Participant Name / Address
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Application No.		Date	2	4	M	0	2	0	2	3
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Dear Sir/Madam,

I/We hereby request you to carry out the correction in my/our name in the following demat account no:

Please fill all the details in Block Letters in English

DP ID										Client ID							
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<b>Account Holder's Details</b>	
Name of First / Sole Holder	VARUN. M
Name of Second Holder	
Name of Third Holder	

Correction in name of the 1<sup>st</sup> [1<sup>st</sup>/2<sup>nd</sup>/3<sup>rd</sup>] holder.

Name as recorded in demat account	VARUN. M
Correction in name to be updated in demat account	VARUN. MAHESH


**Reason for minor correction (please tick any one)**

☒ Expansion of initials    ☐ Addition of middle name    ☐ Abbreviation to initials    ☐ Correction of spelling mistakes

I hereby state that the above specified reason is for correction in name of my/our demat account and the same is not on account of change in name due to marriage, divorce, court order, numerology or any other reasons.

**Specify the proof of identity submitted in support of correction in name.**

☒ PAN card    ☒ AADHAAR card    ☒ Passport    ☐ Driving License    ☐ Voter's ID

	First/Sole Holder	Second Holder	Third Holder
Name	VARUN MAHESH		
Signature			

Note: To be signed by the demat account holder whose name is to be corrected in the CDSL system.

===== (Please Tear Here) =====

**Acknowledgement Receipt**

Received Account Details Addition / Modification / Deletions request as per details given below:

Application No.		Date	D	D	M	M	Y	Y	Y	Y
DP ID		Client ID								
Name of the Sole First Holder										
Name of Second joint Holder										
Name of Third joint Holder										
Modification requested for: [Specify reason]										

**Depository Participant Seal and Signature**