

**Annexure 1**
**Letter/e-mail format for intimation of demise information by the Joint Holder(s)/Nominee(s)/Notifier(s)**

**Zerodha Broking Limited,**  
 #153/154, 4th Cross, J.P Nagar 4th Phase,  
 Opp. Clarence Public School,  
 Bengaluru - 560078

Dear Sir/Madam,  
 Sub.:Intimation of demise of \_\_\_\_\_ *Name of the deceased* \_\_\_\_\_ and information.

Ref.: PAN: \_\_\_\_\_ Mobile: \_\_\_\_\_

Email: \_\_\_\_\_

Zerodha account number: \_\_\_\_\_

I/We regret to inform you about the above demise having the PAN/account, where I/We is/are the joint holder(s)/ registered nominee(s)/Notifier(s) in the accounts maintained with Zerodha Broking Limited.

Please let us know the procedure and documentation requirements to transmit the Securities in my/our favour. Also, note my/our contact details for necessary communication/contacts in this regard and not for update in KYC records or in any of the accounts.

I/We acknowledge and confirm that the information provided below is true and correct to the best of my/our knowledge and belief. In case any of the above specified information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/We may be liable for it for any fines or consequences as required under the respective statutory requirements. I/We hereby authorise you to disclose, share, rely, remit in any form, mode, or, manner, all/ any of the information provided by me, including all changes, updates to such information as and when provided by me to any of the KYC Registration Agency(ies) for necessary action.

<b>Details</b>	<b>Joint holder 1 /Nominee 1/ Notifier 1</b>	<b>Joint holder 2 /Nominee 2/ Notifier 2 (if any)</b>	<b>Joint holder 3 /Nominee 3/ Notifier 3 (if any)</b>
Name			
PAN			
Relationship			
Mobile			
Email			
Address			
Signature			

Encl.:

- Death certificate original/notarised/online (please provide link/screenshot) – self-attested.
- PAN or other ID proof of the deceased – self-attested.
- My/our PAN or any other valid ID proof – self-attested.

Note:

- Notifier(s) can be any individual, including Nominee(s)/Joint holder(s)/Successor(s)/legal heir(s)/applicant(s)/claimant(s).
- All fields in the above table are mandatory

Due diligence with respect to joint holder(s)/Nominee(s)/Notifier(s) details and verifications of death certificate done by SRI.

Place:

Date:

**Depository Participant Seal and Signature**