

Account details addition/modification/deletion request form

☒ Zerodha Broking Limited

☐ Zerodha Commodities Private Limited

Application number	Dated
	08-09-2025

Please fill all details in BLOCK LETTERS in English

DP ID	12081600/1	BO ID	12345678	Client (Login) ID	ABC123
-------	------------	-------	----------	-------------------	--------

Account holder details

	First/sole holder	Second holder	Third holder
Name	PRADEEP M		
Mother's name	NAME		
PAN	ABCDE1234F		

☐ I/We request to carry out the change of address/signature in the demat account.

☐ I/We request to carry out the change of address/signature in the KRA and demat account.

I/We request you to make the following additions/modifications/deletions to my/our account in your records.

Details: Please specify 'Change of address', 'Change of bank details', 'Change of telephone number', etc.	Type of change: Please specify if addition/modification/deletion	Existing details	New details
CHANGE OF PRIMARY BANK CHANGE OF PIS BANK	MODIFICATION	1234567890 HDFC BANK 369258147 HDFC1234567 123456789	6789123456 IDFC BANK 417528639 IDFB4567891 528369417

Attach an annexure (with signature(s)) if the space above is found insufficient.



FOR OFFICE USE ONLY

In Person Verification (IPV) details:

Name of the Person who has done the IPV: _____

Designation: _____ Employee ID: _____

Name of the Organization: ZERODHA BROKING LTD.

Date of the IPV:

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature of the Person who has done the IPV

Seal/Stamp of the Intermediary

Acknowledgement

We have received the account modification/addition/deletion request for the account with details below on										D	D	M	M	Y	Y	Y	Y
DP ID						Client ID				Application no.							
		First/sole holder				Second holder				Third holder							
Account holder's name																	
Modification request for																	
Seal & signature of authorised signatory																	



NARANPURA BRANCH, SHOP NO. 3, GROUND FLOOR, AHMEDABAD - 380015
IFSC Code : ID~~XXXXXX~~1

Valid for three months from the date of issue

D	D	M	M	Y	Y	Y	Y

Pay

Or Bearer

यहाँ धारक को

Rupees

रुपये

अदा करें

₹

A/c No.
खाता नं.

1~~XXXXXX~~3

NRE

PRADEEP M

Payable at par at all branches of IDFC FIRST Bank Ltd in India

Please sign above / कृपया यहाँ हस्ताक्षर करें

⑈0000001⑈ 380751016⑈ 006770⑈ 31

Pradeep



PIS Approval Number : IDFC FIRST/ [REDACTED] 15

Date : 2 [REDACTED] 5

Sub : Permission for purchase of shares/convertible debentures of Indian Companies under Portfolio Investment Scheme (PIS)

Dear [REDACTED]

Greetings from IDFC FIRST Bank

We are pleased to inform you that permission has been accorded to you to purchase shares/convertible debentures of Indian companies under Portfolio Investment Scheme (PIS), through stock exchanges in India, at the ruling market price, as determined on the floor of stock exchanges on repatriable basis, through your NRE account [REDACTED] 72 subject to following conditions.

1. You, as the applicant, must/will not have any account approval under Portfolio Investment Scheme (PIS) with any other bank.
2. Funds for investment shall be provided out of fresh remittances received from abroad through normal banking channel and/or out of funds held in your NRE/FCNR accounts.
3. The bank account should be primarily used for transactions under Portfolio Investment Scheme (PIS) involving shares purchased under this approval and for sale thereof.
4. A Non-resident Indian (NRI) or an Overseas Citizen of India (OCI) may purchase or sell Capital Instruments of a listed Indian company on repatriation basis, on a recognised stock exchange in India, subject to the total holding by any individual NRI or OCI shall not exceed 5% total paid-up equity capital on a fully diluted basis or should not exceed 5% of the paid-up value of each series of debentures or preference shares or share warrants issued by an Indian company and the total holdings of all NRIs and OCIs put together shall not exceed 10% of the total paid-up equity capital on a fully diluted basis or shall not exceed ten percent of the paid-up value of each series of debentures or preference shares or share warrants. In case, the NRI individual limit of 5% is breached for any reasons, the broker shall have the authority to sell the shares so as to ensure that there is no breach in the stipulated limit. You may acquire any security issued by a company without any limit either on the stock exchange or outside on non-repatriation basis through your NRO account. Such investments do not fall under the PIS approval granted to you.
5. The shares acquired under this permission can be sold through stock exchange/s in India without any lock-in-period. However, you shall not engage in short selling and shall take the deliveries of the shares purchased and give delivery of shares sold.
6. Shares purchased by NRIs on stock exchange under PIS cannot be transferred by way of sale under private arrangement or by way of gift (except by NRIs to their relatives as defined in Section 6 of Companies Act, 1956 or to a charitable trust duly registered under the laws in India) to a person resident in India or outside India without prior approval of the Reserve Bank of India.

Pradeep



Digitally Signed by:
Pradeep M
Date: 08-09-2025
03:30 pm