

## Bond of Indemnity

To,

Zerodha,  
#153/154, 4th Cross, Dollars Colony,  
Opp. Clarence Public School, J.P Nagar 4th Phase,  
Bangalore - 560078

Dear Sirs,

**Sub: Transmission of securities standing in the name of**  
**Late [Deceased name] Mr./Mrs. \_\_\_\_\_**

I/We do hereby solemnly affirm and state on oath as follows:

Mr./Mrs. \_\_\_\_\_ [Deceased name]  
the deceased, was holding a Demat client ID /account no. \_\_\_\_\_ with Zerodha Broking Ltd a  
Depository Participant having DP ID \_\_\_\_\_. The said deceased BO was holding the following securities:

| Sr No. | Name of Company                          | ISIN | No. of securities(Quantity) |
|--------|------------------------------------------|------|-----------------------------|
|        | Kindly Fill Security Details in Annexure |      |                             |
|        |                                          |      |                             |

[Kindly select option 1 if the value is above 15 lakhs or option 2 if the value is below 15 lakhs.]

- ☐ That the aforesaid deceased holder died *intestate* on [Death date]\_\_\_\_\_, without registering any nominee, leaving behind him/her the following persons as the only surviving legal heirs, according to the laws of intestate succession applicable to him/her by which he/she was governed at the time of his/her death.

OR

- ☐ That the aforesaid deceased holder died on [Death date]\_\_\_\_\_ without registering any nominee, leaving behind him/her the following persons as the only surviving legal heirs, according to the laws of testamentary succession.

| Sr No. | Name of the Legal Heir(s)/Claimant(s)<br>(Including claimants and non claimants) | Relationship with the Deceased | Age | Address and contact details |
|--------|----------------------------------------------------------------------------------|--------------------------------|-----|-----------------------------|
| 1      |                                                                                  |                                |     |                             |
| 2      |                                                                                  |                                |     |                             |
| 3      |                                                                                  |                                |     |                             |
| 4      |                                                                                  |                                |     |                             |
| 5      |                                                                                  |                                |     |                             |

1. Therefore, I/We, the Legal Heir(s)/Claimant(s) Applicant(s) and deponent(s) herein has/have, approached you with a request to transfer the aforesaid securities in the name of the undersigned Mr. / Mrs. / Ms. [Name of the claimant/Applicant] \_\_\_\_\_ on my/our behalf without insisting on the production of a Succession Certificate/ Probate of Will / Letter of Administration or an Order of the Court of competent jurisdiction and you have kindly agreed to do so on my/our executing an indemnity as is herein contained and on relying on the information herein given by us believing the same to be true.

2. In consideration therefore of my/our request to transfer/transmit the above said securities to the name of the undersigned Mr. /Ms. [Name of the claimant/Applicant], \_\_\_\_\_ without insisting on production of a Succession Certificate / Probate of Will / Letter of Administration or any Court order.

3. I / we hereby jointly and severely agree and undertake to indemnify and keep indemnified, saved, defended, harmless you and your successors and assigns for all time hereafter against all losses, costs, claims, actions, demands, risks, charges, expenses, damages, etc., whatsoever which you may suffer and/or incur by reason of your, at my/our request, transferring the said securities as herein above mentioned, to the undersigned [Name of the claimant/Applicant] \_\_\_\_\_ without insisting on production of a Succession Certificate/ Probate of Will / Letter of Administration or an Order of the Court of competent jurisdiction.

IN WITNESS WHEREOF THE said [Name of the claimant/Applicant] \_\_\_\_\_

| Sr. No. | Name of the witness | Signature of the witness |
|---------|---------------------|--------------------------|
| 1       |                     |                          |
| 2       |                     |                          |

have here unto set their respective hands and seals this

Date:

Place:

Signed and delivered by the said legal heir/s.

| Sr.no. | Name the Legal Heirs<br>(Including claimants and non claimants) | Signature of the Legal Heirs |
|--------|-----------------------------------------------------------------|------------------------------|
| 1      |                                                                 |                              |
| 2      |                                                                 |                              |
| 3      |                                                                 |                              |
| 4      |                                                                 |                              |
| 5      |                                                                 |                              |

Signed before me

Full Name and Address of Magistrate /Notary: : \_\_\_\_\_

Address : \_\_\_\_\_

\_\_\_\_\_

PIN \_\_\_\_\_

Registration No : \_\_\_\_\_

Date: \_\_\_\_\_

Place: \_\_\_\_\_

Use space below to affix:

\_\_\_\_\_  
(Signature and Seal of Magistrate/Notary)

| Notarial / Court Fee Stamp | Official Seal of Magistrate / Notary |
|----------------------------|--------------------------------------|
|                            |                                      |