

## Affidavit

I, [Deponent/legal heir] \_\_\_\_\_

son/daughter/spouse of [Deceased name] \_\_\_\_\_ residing

at [Place/address] \_\_\_\_\_

do hereby solemnly affirm and state on oath as under:

That Mr. / Mrs. \_\_\_\_\_ [Deceased name]

the deceased was holding a Demat client ID/account no. \_\_\_\_\_ with Zerodha Broking Ltd a Depository

Participant having DP ID \_\_\_\_\_. The said deceased was holding the following securities:

| Sr No. | Name of Company                          | ISIN | No. of securities(Quantity) |
|--------|------------------------------------------|------|-----------------------------|
|        | Kindly Fill Security Details in Annexure |      |                             |
|        |                                          |      |                             |

[Kindly select option 1 if the value is above 15 lakhs or option 2 if the value is below 15 lakhs.]

☐ That the aforesaid deceased holder died *intestate* leaving behind him/her, the following persons as the only surviving heirs as per the Succession Certificate/ Legal Heirship Certificate (or its equivalent certificate) /Court Decree dated \_\_\_\_\_ /according to the Law of Intestate Succession by which he/she was governed at the time of his/her death and without registering any nominee.

OR

☐ That the aforesaid deceased holder died leaving behind the following persons as the legatees as per the Will/ Probated Will/ Letter of Administration dated \_\_\_\_\_ and without registering any nominee.

[A copy of the **Succession Certificate\*/ Probate of Will\*/ Will\*/ Letter of Administration\*/ Legal Heirship Certificate\*(or its equivalent certificate)\*/ Court Decree\*** is attached herewith]

| Sr No. | Name of the Legal Heir(s)<br>(Including claimants and non claimants) | Relationship with the Deceased | Age | Address and contact details |
|--------|----------------------------------------------------------------------|--------------------------------|-----|-----------------------------|
| 1      |                                                                      |                                |     |                             |
| 2      |                                                                      |                                |     |                             |
| 3      |                                                                      |                                |     |                             |
| 4      |                                                                      |                                |     |                             |
| 5      |                                                                      |                                |     |                             |

1. That among the aforesaid legal heirs Master / Kumari [Applicant/Legal heir] \_\_\_\_\_ aged \_\_\_\_\_ years is a minor and he / she is being represented by his / her father/mother legal guardian Mr. / Mrs. [Guardian name] \_\_\_\_\_

2. That all the legal heirs of my deceased [Deceased name] \_\_\_\_\_ have applied to ZERODHA to register the aforesaid securities in my/our individual/joint beneficial owner account and have executed a Letter of Indemnity in favour of the Participant/NSDL holding the Participant / NSDL indemnified against any loss, cost, expenses or damages which may be caused to them in consequence of any claim which may be made by or on behalf of any person claiming any interest in the said shares.

\_\_\_\_\_  
Signature of the Deponent/applicant/claimant/legal heir

#### VERIFICATION

I hereby solemnly affirm and state that what is stated herein above is true and correct and nothing has been concealed therein and that I am competent to contract and entitled to rights and benefits of the above mentioned securities of the deceased.

Solemnly affirmed

Date:

Place:

Signed before me

Full Name and Address of Magistrate /Notary: : \_\_\_\_\_

Address : \_\_\_\_\_

\_\_\_\_\_

PIN \_\_\_\_\_

Registration No : \_\_\_\_\_

Date: \_\_\_\_\_

Place: \_\_\_\_\_

\_\_\_\_\_  
(Signature of Notary with Official Seal of Notary)

Use space below to affix:

| Notarial Stamp | Official Seal of Notary |
|----------------|-------------------------|
|                |                         |