

NRI Client Details Form

Name as per ITR	SARVANAN M
Mobile number	1234567890
Email ID	ABCDABCD123@GMAIL.COM

Mother's name	JAYALAKSHMI
Occupation	☒ Private sector ☐ Public sector ☐ Government service ☐ Business ☐ Professional ☐ Agriculturist ☐ Retired ☐ Housewife ☐ Student ☐ Self-Employed ☐ Others (please specify) _____
Gross annual income	☐ 1-5 lakhs ☐ 5-10 lakhs ☐ 10-25 lakhs ☒ 25–1 crore ☐ > 1 crore
Marital status	☐ Single ☒ Married ☐ Divorced

Account type	☐ NRE PIS ☒ NRO Non-PIS
Tax Identification Number (TIN)	78419890570597

Demat Debit and Pledge Instruction (DDPI)
Do you wish to send a duly signed Demat Debit and Pledge Instruction (DDPI) Form? ☐ Yes, I wish to send a duly signed hard copy of the DDPI form. ☒ No, I confirm to enable the CDSL TPIN facility.

Address to be registered	
Correspondence Address	☐ Indian address ☒ Overseas address Proof submitted: <u>Utility Bill</u>
Permanent Address	☒ Indian address ☐ Overseas address Proof submitted: <u>Passport</u>

KRA verified confirmation
☐ As my KRA is verified under the NRI category and I acknowledge that all details correspond with my current KYC documents, I would like to confirm that you may process my application form in accordance with my verified KRA details. ☒ I am dispatching all my KYC documents [PAN, Passport, Visa, Overseas proof, and Indian address proof] physically notarised and self-attested.

Have you created a ticket with the scanned copy of your documents for validation? ☐ No ☐ Yes, Ticket number: <u>202512345687655</u>
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