

## NRI Client Details Form

Name as per ITR	SARVANAN M
Mobile number	1234567890
Email ID	ABCDABCD123@GMAIL.COM

Mother's name	JAYALAKSHMI
Occupation	<input checked="" type="checkbox"/> Private sector <input type="checkbox"/> Public sector <input type="checkbox"/> Government service <input type="checkbox"/> Business <input type="checkbox"/> Professional <input type="checkbox"/> Agriculturist <input type="checkbox"/> Retired <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Self-Employed <input type="checkbox"/> Others (please specify) _____
Gross annual income	<input type="checkbox"/> 1-5 lakhs <input type="checkbox"/> 5-10 lakhs <input type="checkbox"/> 10-25 lakhs <input checked="" type="checkbox"/> 25-1 crore <input type="checkbox"/> > 1 crore
Marital status	<input type="checkbox"/> Single <input checked="" type="checkbox"/> Married <input type="checkbox"/> Divorced

Account type	<input checked="" type="checkbox"/> NRE PIS <input type="checkbox"/> NRO Non-PIS
Tax Identification Number (TIN)	78419890570597

Demat Debit and Pledge Instruction (DDPI)	
Do you wish to send a duly signed Demat Debit and Pledge Instruction (DDPI) Form? <input type="checkbox"/> Yes, I wish to send a duly signed hard copy of the DDPI form. <input checked="" type="checkbox"/> No, I confirm to enable the CDSL TPIN facility.	

Address to be registered	
Correspondence Address	<input type="checkbox"/> Indian address <input checked="" type="checkbox"/> Overseas address Proof submitted: <u>Utility Bill</u>
Permanent Address	<input checked="" type="checkbox"/> Indian address <input type="checkbox"/> Overseas address Proof submitted: <u>Passport</u>

KRA verified confirmation
<input type="checkbox"/> As my KRA is verified under the NRI category and I acknowledge that all details correspond with my current KYC documents, I would like to confirm that you may process my application form in accordance with my verified KRA details. <input checked="" type="checkbox"/> I am dispatching all my KYC documents [PAN, Passport, Visa, Overseas proof, and Indian address proof] physically notarised and self-attested.

Have you created a ticket with the scanned copy of your documents for validation? <input type="checkbox"/> No <input type="checkbox"/> Yes, Ticket number: <u>202512345687655</u>
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