ZERODHA

Zerodha Broking Limited

Account details addition/modification/deletion request form (Please fill in all details in BLOCK LETTERS in English)

Application number: ______________________ DP ID: 12081601 Client ID: 81346578
Trading ID: ABCXXX PAN: ABCDEXXXXF Date: ______________________

☐ I/We request to carry out the change of address/signature in the demat account.
☐ I/We request to carry out the change of address/signature in the KRA and demat account
I/We request that you make the following additions/modifications/deletions to my/our account in your records.

Account holder details	
First/sole holder name:	CHERRY. N
Second holder name:	
Third sole holder name:	
Mother's name:	PALLAVI : H.N

Details: Please tick the applicable modification(s). **Type of change:** Please specify if addition, modification, or deletion

Details: ☐ Change of A/C Category ☐ Signature ☐ Date of Birth (DOB) ☐ Name ☐ Honorific/Gender ☐ Marital Status ☑ Mobile Number ☐ Email ID ☐ Nationality ☐ Segment to be deactivate ☐ Gross Annual Income ☐ Occupation ☐ Correspondence Address ☐ Permanent Address ☐ Bank Details ☐ BO Sub-status ☐ Nominee Name ☐ Nominee ID ☐ Nominee mobile number ☐ Nominee email ID **Type of change:** ______________________

Existing details:

GUARDIAN CHANGE

PALLAVI MOTHER

Pallavi

New details:

NEW GUARDIAN

FATHER - NARENDRA. N

Narendra

First holder signature:	**Second holder signature:**	**Third holder signature:**
Narendra		

FOR OFFICE USE ONLY [In Person Verification (IPV) Details] Name of the Organisation: ZERODHA BROKING LTD.
Date of the IPV: ______________ Designation: ______________________
Employee ID: ______________
Name of the Person who has done the IPV: ______________________
Signature of the Person who has done the IPV: ______________________ Seal/Stamp of the Intermediary

Acknowledgement: We have received the account modification/addition/deletion request for the account with details below on: ______________
DP ID: ______________ Client ID: ______________ Application no: ______________
First/sole holder name: ______________________
Second holder name: ______________________
Third sole holder name: ______________________
Modification request for: ______________________
Seal & signature of authorised signatory: ______________________

ZERODHA

Application Kit

Equity

Documents Required

Pan Card
Address Proof
Cancelled Cheque
Income Proof

ZERODHA

Instructions / checklist for filling KYC form

A. Important points

1. Self attested copy of PAN card is mandatory for all clients, including Promoters /Partners /Karta /Trustees and whole time directors and persons authorized to deal in securities on behalf of company/firm/others.
2. Copies of all the documents submitted by the applicant should be self-attested and accompanied by originals for verification. In case the original of any document is not produced for verification, then the copies should be properly attested by entities authorized for attesting the documents, as per the below mentioned list.
3. If any proof of identity or address is in a foreign language, then translation into English is required.
4. Name & address of the applicant mentioned on the KYC form, should match with the documentary proof submitted.
5. If correspondence & permanent address are different, then proofs for both have to be submitted.
6. Sole proprietor must make the application in his individual name & capacity.
7. For non-residents and foreign nationals, (allowed to trade subject to RBI and FEMA guidelines), copy of passport/PIO Card/OCI Card and overseas address proof is mandatory.
8. For foreign entities, CIN is optional; and in the absence of DIN no. for the directors, their passport copy should be given.
9. In case of Merchant Navy NRI's, Mariner's declaration or certified copy of CDC (Continuous Discharge Certificate) is to be submitted.
10. For opening an account with Depository participant or Mutual Fund, for a minor, photocopy of the School Leaving Certificate/Mark sheet issued by Higher Secondary Board/Passport of Minor/Birth Certificate must be provided.
11. Politically Exposed Persons (PEP) are defined as individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States or of Governments, senior politicians, senior Government/judicial/ military officers, senior executives of state owned corporations, important political party officials, etc.

B. Proof of Identity (POI)

List of documents admissible as Proof of Identity:

1. Unique Identification Number (UID) (Aadhaar)/ Passport/ Voter ID card/ Driving license.
2. PAN card with photograph.
3. Identity card / document with applicant's Photo, issued by any of the following: Central/State Government and its Departments, Statutory/ Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions, Colleges affiliated to Universities, Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc., to their Members; and Credit cards/Debit cards issued by Banks.

C. Proof of Address (POA)

List of documents admissible as Proof of Address: (*Documents having an expiry date should be valid on the date of submission.)

1. Passport/ Voters Identity Card/ Ration Card/ Registered Lease or Sale Agreement of Residence/ Driving License.
2. Utility bills like Telephone Bill (only land line), Electricity bill or Gas bill - Not more than 3 months old.
3. Bank Account Statement/Passbook - Not more than 3 months old.
4. Self-declaration by High Court and Supreme Court judges, giving the new address in respect of their own accounts.
5. Proof of address issued by any of the following: Bank Managers of Scheduled Commercial Banks / Scheduled Co-Operative Bank / Multinational Foreign Banks / Gazetted Officer / Notary Public / Elected representatives to the Legislative Assembly/ Parliament / Documents issued by any Govt. or Statutory Authority.
6. Identity card/document with address, issued by any of the following: Central/State Government and its departments, Statutory / Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions, Colleges affiliated to Universities and Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc., to their Members.
7. For FII / sub account, Power of Attorney given by FII / sub-account to the Custodians (which are duly notarized and / or apostilled or consularised) that gives the registered address should be taken.
8. The proof of address in the name of the spouse may be accepted.

D. Exemptions/clarifications to PAN (*Sufficient documentary evidence in support of such claims to be collected.)

1. In case of transactions undertaken on behalf of Central Government and /or State Government and by officials appointed by Courts e.g. Official liquidator, Court receiver etc.
2. Investors residing in the state of Sikkim.
3. UN entities / multilateral agencies exempt from paying taxes / filing tax returns in India.
4. SIP of Mutual Funds up to Rs 50,000/- p.a.
5. In case of institutional clients, namely, FIIs, MFs, VCFs, FVCIs, Scheduled Commercial Banks, Multilateral and Bilateral Development Financial Institutions, State Industrial Development Corporations, Insurance Companies registered with IRDA and Public Financial Institution as defined under section 4A of the Companies Act, 1956, Custodians shall verify the PAN card details with the original PAN card and provide duly certified copies of such verified PAN details to the intermediary.

E. List of people authorized to attest the documents

1. Notary Public, Gazetted Officer, Manager of a Scheduled Commercial / Co-operative Bank or Multinational Foreign Banks (Name, Designation & Seal should be affixed on the copy).

2. In case of NRIs, authorized officials of overseas branches of Scheduled Commercial Banks registered in India, Notary Public, Court Magistrate, Judge, Indian Embassy /Consulate General in the country where the client resides are permitted to attest the documents.

F. Additional documents in case of trading in derivatives segments - illustrative list:

Copy of ITR Acknowledgement	Copy of Annual Accounts
In case of salary income - Salary Slip, Copy of Form 16	Net worth certificate
Copy of demat account holding statement.	Bank account statement for last 6 months
Any other relevant documents substantiating ownership of Assets.	Self declaration with relevant supporting documents.

In respect of other clients, documents as per risk management policy of the stock broker need to be provided by the client from time to time.

G. Copy of cancelled cheque leaf/ pass book/bank statement specifying name of the constituent, MICR Code or/ and IFSC Code of the bank should be submitted.

H. Demat master or recent holding statement issued by DP bearing name of the client.

For Individuals:

a. Stock broker has an option of doing 'in-person' verification through web camera at the branch office of the stock broker/sub-broker's office.

b. In case of non-resident clients, employees at the stock broker's local office, overseas can do in-person verification. Further, considering the infeasibility of carrying out 'In-person' verification of the non-resident clients by the stock broker's staff, attestation of KYC documents by Notary Public, Court, Magistrate, Judge, Local Banker, Indian Embassy / Consulate General in the country where the client resides may be permitted.

For non-individuals:

a. Form need to be initialized by all the authorized signatories.

b. Copy of Board Resolution or declaration (on the letterhead) naming the persons authorized to deal in securities on behalf of company/others & their specimen signatures.

S. No.	Name of the Document	Brief Significance of the Document	Page No
MANDATORY DOCUMENTS AS PRESCRIBED BY SEBI & EXCHANGES			
1	Account Opening Form	A. KYC form - Document captures the basic information about the constituent and an instruction/checklist. B. Document captures the additional information about the Constituent relevant to trading account and an instruction /check list.	3 4 – 6
2	Tariff Sheet	Document detailing the rate/amount of brokerage and other charges levied on the client for trading on the stock exchange(s).	7
3	Rights and Obligations	Document stating the Rights & Obligations of stock broker /trading member and client for trading on exchanges (including additional rights & obligations in case of internet/wireless technology based trading).	Annexures page 2
4	Risk Disclosure Document (RDD)	Document detailing do's and dont's for trading on exchange for education of investors	Annexures page 12
5	Guidance note	Document describing significant policies and procedures of Stock Broker.	Annexures page 15
6	Policies and Procedures	Document detailing risks associated with dealing in the securities market.	Annexures page 21
VOLUNTARY AND OPTIONAL DOCUMENTS AS PROVIDED BY THE STOCK BROKER			
7	Undertaking	Contains voluntary undertakings by the client with respect to Zerodha's internal operations during the course of the relationship with Zerodha.	8 – 9
8	Running Account Authorization and Mobile Declaration	Letter of Authorization for maintaining a Running Account with Zerodha and Client consent letter for receiving SMS from Zerodha	10
9	Client Defaulter Declaration and Client Acknowledgment	Client declaration stating that he is not a defaulter and Client acknowledgment that he has read all the rules & regulations.	11
10	Nomination Details	Collects details of any nomination made for the account	Annexure 1 A

Name of the Trading Member	**Zerodha Broking Limited (hereinafter referred to as "Zerodha")**
Name of the Clearing Member	Zerodha Broking Limited
Cash Segment	NSE, BSE : Zerodha Broking Limited
Derivatives	NSE: F&O: Zerodha Broking Limited SEBI Registration No. INZ000031633 CDS: Zerodha Broking Limited SEBI Registration No. INZ000031633 COM: Zerodha Broking Limited SEBI Registration No. INZ000031633 BSE: F&O: Zerodha Broking Limited SEBI Registration No. INZ000031633 CDS: Zerodha Broking Limited SEBI Registration No. INZ000031633 COM: Zerodha Broking Limited SEBI Registration No. INZ000031633

SEBI Registration Number:

Zerodha Broking Limited: Member of NSE, BSE & MCX – INZ000031633
CDSL: Depository services through Zerodha Broking Ltd. – IN-DP-431-2019

Zerodha's Registered Office:

153/154, 4th Cross, Dollars Colony, Opp. Clarence Public School, J.P. Nagar, 4th Phase Bangalore - 560078. Ph : 080-47181888

Correspondence Address : Same as above

Compliance Officer: Pankathi H Jain, Phone No. & Email ID: 080-47181888, compliance@zerodha.com
CEO: Nithin Kamath, Phone No. & Email ID: 080-47181888, ceo@zerodha.com
For any grievance please contact Zerodha at the above address or email complaints@zerodha.com & Phone no. 91-8047181888.

In case not satisfied with the response, please contact the concerned exchange at:

1.NSE: ignse@nse.co.in or contact at 1800-266-0050 | 2. BSE: is@bseindia.com or contact at 022-22728097

Sign wherever you see

ZERODHA

Know Your Client (KYC) Application Form - for Individuals

Please fill this form in English and BLOCK Letters

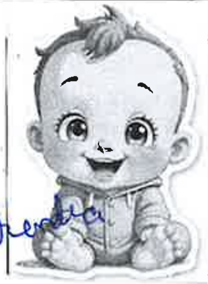
(Please tick the box on the left margin of the appropriate row where CHANGE/CORRECTION is required and provide the details in the corresponding window)

For office use only (To be filled by the financial institution)

Application Type* ☐ New ☐ Update KYC Number

Account Type* ☐ Normal ☐ Simplified (for low risk customers) ☐ Small

A. Identity details



☐ 1. Name (Same as ID Proof)	CHERRY.N
1a. Maiden Name (If any)	
☐ 2. Father's/Spouse's Name	NARENDRA. N
2a. Mother's Name	PALLAVI. H.N

Narendra

☐ 3a. Gender ☑ Male ☐ Female ☐ Transgender 3b. Marital Status ☑ Single ☐ Married ☐ Other 3c. DOB 07 04 2026

☐ 4a. Citizenship ☑ Indian ☐ Other ____________ (ISO 3166 Country Code)

☐ 4b. Residential Status ☑ Resident Individual ☐ Non Resident Indian ☐ Person of Indian Origin ☐ Foreign National

Tick if applicable ☐ Residence for tax purposes in jurisdiction(s) outside India

ISO 3166 Country Code of Jurisdiction of residence Place of birth ____________

Tax Identification Number or Equivalent ISO3166 Country Code of Birth

5a. PAN ABCDExxxxF

5b. Unique Identification Number (UID) / AADHAR

6. Proof of Identity Submitted ☑ Pan Card ☐ Other (Please Specify) ____________

B. Address details

☐ 1. Contact Details

Telephone (Office)		Mobile No	9195xxxxxxxx
Telephone (Residence)		Email ID	NARENDRAXXX@GMAIL.COM

☐ 2. Residence/Correspondence Address Address Type: ☑ Residential ☐ Business ☐ Unspecified

Address	76/1A NEW 49S 2ND CROSS				
City/Town	BENGALURU	District	BENGALURU	Pin Code	560078
State/U.T Code	KARNATAKA			Country/ISO Code	INDIA
Specify the Proof of Address Submitted for Residence / Correspondence Address			AADHAAR		

C. DECLARATION

I/We declare that the details furnished above are true and correct to the best of my knowledge and undertake all liabilities w.r.t any incorrect information, I also confirm to inform Zerodha w.r.t any changes in the future. I/We are also aware that for Aadhaar OVD based KYC, my KYC shall be validated against my Aadhaar. I/We hereby consent to sharing my/our masked Aadhaar with readable QR code or my Aadhaar XML/Digilocker XML file, along with passcode and as applicable, with KRA and other Intermediaries with whom I/We or Zerodha have a business relationship for KYC purposes only. I/We hereby consent to receiving information from CVL KRA & C-KYC Registry through SMS/Email on the above registered number/Email ID.

Narendra

F2 Client Signature

Date : 17 05 2026

FOR OFFICE USE ONLY

In Person Verification (IPV) Details:

Name of the Person who has done the IPV: ____________

Designation: ____________ Employee ID: ____________

Name of the Organization: ZERODHA BROKING LTD.

Date of the IPV: 17 05 2026 Signature of the Person who has done the IPV Seal/Stamp of the Intermediary

☑ Originals Verified and Self-Attested Document Copies Received

Date Signature of the Authorized Signatory

Sign wherever you see

☐ 3. Permanent Address

Address	SAME AS ABOVE				
City/Town		District		Pin Code	
State/U.T Code			Country/ISO Code		

☐ 4. Address in the jurisdiction details where applicant is resident outside India for tax purpose (if applicable)

Address					
City/Town		District		Pin Code	
State/U.T Code			Country/ISO Code		

D. Details of related person (In case of additional related persons, please fill below details)

☑ Addition of Related Person ☐ Deletion of Related Person

KYC Number of Related Person (if available)

Related Person Type ☑ Guardian of Minor ☐ Assignee ☐ Authorized Representative

Name	NARENDRA .N

(If KYC number & name are provided, below details are optional)

Proof Of Identity Of Related Person

Identity Proof Submitted		Number	

Expiry Date : D D M M Y Y Y Y

Others (any document notified by the Central Govt.)		Identification No	
Simplified Measures Account-Document Type Code		Identification No	

Trading account related details

A. Bank account details

Account Type: Savings ☑ Current ☐ Others ☐ | In case of NRI Account: NRE ☐ NRO ☐

Bank Name	HDFC BANK		
Branch Address	2ND CROSS BENGALURU KARNATAKA		
Account Number	50100xxxxxxxxx		
MICR Number	5xxxxxx	IFSC Code	HDFCxxxxxxx

B. Other details

Gross Annual Income Details (please specify): Income Range per annum

Below Rs 1 Lakh ☑ 1-5 Lakh ☐ 5-10 Lakh ☐ 10-25 Lakh ☐ 25 Lacs to 1 Cr ☐ >1Cr ☐

Or Net-worth as on __________ date __________ (Net worth should not be older than 1year)

Occupation

Private Sector ☐ Public Sector ☐ Government Service ☐ Business ☐ Professional ☐ Agriculturist ☐ Retired ☐

Housewife ☐ Student ☑ Self Employed ☐ Others (please specify) __________

Mode in which you wish to receive the RDD, Rights & Obligations, and Guidance Note: Physical ☐ Electronic ☑

Please tick, if applicable: Politically Exposed Person (PEP) ☐ Related to a Politically Exposed Person (PEP) ☐

In what capacity do you trade commodities?

Farmer/Farmer Producer Organisation ☐ Value Chain Participant ☐ Others ☐

ZERODHA

Know Your Client (KYC) Application Form - for Individuals

Please fill this form in English and BLOCK Letters

(Please tick the box on the left margin of the appropriate row where CHANGE/CORRECTION is required and provide the details in the corresponding window)

For office use only (To be filled by the financial institution)

Application Type* ☐ New ☐ Update KYC Number

Account Type* ☐ Normal ☐ Simplified (for low risk customers) ☐ Small

A. Identity details

☐ 1. Name (Same as ID Proof)	NARENDRA.N
1a. Maiden Name (If any)	
☐ 2. Father's/Spouse's Name	NARAYAN.H.V
2a. Mother's Name	INDIRA

Narendra

☐ 3a. Gender ☑ Male ☐ Female ☐ Transgender 3b. Marital Status ☐ Single ☑ Married ☐ Other 3c. DOB 2 7 0 5 1 9 9 4

☐ 4a. Citizenship ☑ Indian ☐ Other ____________ (ISO 3166 Country Code)

☐ 4b. Residential Status ☐ Resident Individual ☐ Non Resident Indian ☐ Person of Indian Origin ☐ Foreign National

Tick if applicable ☐ Residence for tax purposes in jurisdiction(s) outside India

ISO 3166 Country Code of Jurisdiction of residence Place of birth ____________

Tax Identification Number or Equivalent ISO3166 Country Code of Birth

5a. PAN A B C D E X X X X F

5b. Unique Identification Number (UID) / AADHAR

6. Proof of Identity Submitted ☑ Pan Card ☐ Other (Please Specify) ____________

B. Address details

☐ 1. Contact Details

Telephone (Office)		Mobile No	9 5 3 X X X X X X X
Telephone (Residence)		Email ID	NARENDRAXXX@GMAIL.COM

☐ 2. Residence/Correspondence Address Address Type: ☑ Residential ☐ Business ☐ Unspecified

Address	761 1A NEW 495 2ND CROSS				
City/Town	BENGALURU	District	BENGALURU	Pin Code	5 6 0 0 7 8
State/U.T Code	KARNATAKA			Country/ISO Code	I N D I A
Specify the Proof of Address Submitted for Residence / Correspondence Address	AADHAAR				

C. DECLARATION

I/We declare that the details furnished above are true and correct to the best of my knowledge and undertake all liabilities w.r.t any incorrect information, I also confirm to inform Zerodha w.r.t any changes in the future. I/We are also aware that for Aadhaar OVD based KYC, my KYC shall be validated against my Aadhaar. I/We hereby consent to sharing my/our masked Aadhaar with readable QR code or my Aadhaar XML/Digilocker XML file, along with passcode and as applicable, with KRA and other Intermediaries with whom I/We or Zerodha have a business relationship for KYC purposes only. I/We hereby consent to receiving information from CVL KRA & C-KYC Registry through SMS/Email on the above registered number/Email ID.

Narendra

F2 Client Signature

Date : 0 7 0 5 2 0 2 6

FOR OFFICE USE ONLY

In Person Verification (IPV) Details:

Name of the Person who has done the IPV: ____________

Designation: ____________ Employee ID: ____________

Name of the Organization: ZERODHA BROKING LTD.

Date of the IPV: 0 7 0 5 2 0 2 6 Signature of the Person who has done the IPV Seal/Stamp of the Intermediary

☑ Originals Verified and Self-Attested Document Copies Received

Date Signature of the Authorized Signatory

Sign wherever you see

ZERODHA

☐ 3. Permanent Address

Address	SAME AS ABOVE
City/Town	District	Pin Code
State/U.T Code	Country/ISO Code

☐ 4. Address in the jurisdiction details where applicant is resident outside India for tax purpose (if applicable)

Address	
City/Town	District	Pin Code
State/U.T Code	Country/ISO Code

D. Details of related person (In case of additional related persons, please fill below details)

☐ Addition of Related Person ☐ Deletion of Related Person

KYC Number of Related Person (if available)

Related Person Type ☐ Guardian of Minor ☐ Assignee ☐ Authorized Representative

Name	

(If KYC number & name are provided, below details are optional)

Proof Of Identity Of Related Person

Identity Proof Submitted		Number	

Expiry Date : D D M M Y Y Y Y

Others (any document notified by the Central Govt.)		Identification No	
Simplified Measures Account-Document Type Code		Identification No	

Trading account related details

A. Bank account details

Account Type: Savings ☐ Current ☐ Others ☐ | In case of NRI Account: NRE ☐ NRO ☐

Bank Name			
Branch Address			
Account Number			
MICR Number		IFSC Code	

B. Other details

Gross Annual Income Details (please specify): Income Range per annum

Below Rs 1 Lakh ☐ 1-5 Lakh ☐ 5-10 Lakh ☑ 10-25 Lakh ☐ 25 Lacs to 1 Cr ☐ >1Cr ☐

Or Net-worth as on ________________ date ____________________ (Net worth should not be older than 1year)

Occupation

Private Sector ☑ Public Sector ☐ Government Service ☐ Business ☐ Professional ☐ Agriculturist ☐ Retired ☐

Housewife ☐ Student ☐ Self Employed ☐ Others (please specify) ____________________

Mode in which you wish to receive the RDD, Rights & Obligations, and Guidance Note: Physical ☐ Electronic ☑

Please tick, if applicable: Politically Exposed Person (PEP) ☐ Related to a Politically Exposed Person (PEP) ☐

In what capacity do you trade commodities?

Farmer/Farmer Producer Organisation ☐ Value Chain Participant ☐ Others ☐

Sign wherever you see

C. Past actions

Details of any action/proceedings initiated/pending/ taken by SEBI/ Stock exchange/any other authority against the applicant/ constituent or its partners, promoters/whole time directors/authorized persons in charge of dealing in securities during the last 3 years NA

D. Depository account(s) details (For Office Use Only)

Depository Name: NSDL ☐ CDSL ☑

Depository Participant Name	ZERODHA BROKING LTD		
Beneficiary Name			
Depository ID		Beneficiary ID	

E. Dealings through other stock brokers

Whether dealing with any other stock broker/sub-broker (in case dealing with multiple stock brokers/sub-brokers, provide details of all)

Name of Stock Broker		Sub Broker, if any	
Client Code		Exchange(s)	
Website			
Details of disputes/dues pending from/to such stock broker			

F. Introducer details (optional)

Name of the Introducer			
Status of the Introducer - Sub-broker/Remisier/Authorized Person/Existing Client			
Address of the Introducer			
Phone Number		Signature (optional)	

G. Trading preferences / experience

No Prior Experience ☑

Years in Equities		Years in Derivatives		Years in other Investment Related Field	

Please sign in the relevant boxes where you wish to trade. The segment not chosen should be struck off by the client.
*If, in future, the client wants to trade on any new segment, a separate authorization/letter should be taken from the client by the broker.

Exchanges	BSE & NSE				MCX & NSE
Segments	**Cash/Mutual funds**	**F&O**	**Currency**	**Debt**	**Commodity derivatives**
	Narendra F3 (a)	~~F3 (b)~~	~~F3 (c)~~	~~F3 (d)~~	~~F3 (e)~~

If you do not wish to trade in any segment/mutual fund, please mention here ________

H. Additional details

(I) Whether you wish to receive (a) Physical contract note ☐ (b) Electronic Contract Note (ECN) ☑

If ECN Specify your Email ID NARENDRAxxx@GMAIL.COM

(II) Whether you wish to avail the facility of internet trading/wireless technology/mobile trading Yes ☑ No ☐

I. Nomination details (Please tick the appropriate options)

☑ I / We do wish to nominate (Fill Annexure 1A)

☐ I / We do not wish to nominate (Fill Annexure 1B)

Internet & wireless technology based trading facility provided by stock broker to the client
(All the clauses mentioned in the "Rights and Obligations"document(s) shall be applicable.
Additionally, the clauses mentioned herein shall also be applicable.)

1. Stock broker is eligible for providing Internet Based trading (IBT) and securities trading through the use of wireless technology that shall include the use of devices such as mobile phone, laptop with datacard, etc. which use Internet Protocol (IP). The stock broker shall comply with all requirements applicable to internet based trading/securities trading using wireless technology as may be specified by SEBI & the Exchanges from time to time.
2. The client is desirous of investing/trading in securities and for this purpose, the client is desirous of using either the internet based trading facility or the facility for securities trading through use of wireless technology. The Stock broker shall provide the Stock broker's IBT Service to the Client, and the Client shall avail of the Stock broker's IBT Service, on and subject to SEBI/Exchanges Provisions and the terms and conditions specified on the Stock broker's IBT website provided that they are in line with the norms prescribed by Exchanges/SEBI.
3. The stock broker shall bring to the notice of client the features, risks, responsibilities, obligations and liabilities associated with securities trading through wireless technology/internet/smart order routing or any other technology should be brought to the notice of the client by the stock broker.
4. The stock broker shall make the client aware that the Stock Broker's IBT system itself generates the initial password and its password policy is as stipulated in line with norms prescribed by Exchanges/SEBI.
5. The Client shall be responsible for keeping the Username and Password confidential and secure and shall be solely responsible for all orders entered and transactions done by any person whosoever through the Stock broker's IBT System using the Client's Username and/or Password whether or not such a person was authorized to do so. Also the client is aware that authentication technologies and strict security measures are required for the internet trading/securities trading through wireless technology through order routed system and undertakes to ensure that the password of the client and/or his authorized representative are not revealed to any third party including employees and dealers of the stock broker.
6. The Client shall immediately notify the Stock broker in writing if he forgets his password, discovers security flaw in Stock Broker's IBT System, discovers/suspects discrepancies/unauthorized access through his username/password/account with full details of such unauthorized use, the date, the manner and the transactions effected pursuant to such unauthorized use,etc.
7. The Client is fully aware of and understands the risks associated with availing of a service for routing orders over the internet/securities trading through wireless technology and Client shall be fully liable and responsible for any and all acts done in the Client's Username/password in any manner whatsoever.
8. The stock broker shall send the order/trade confirmation through email to the client at his request. The client is aware that the order/trade confirmation is also provided on the web portal. In case client is trading using wireless technology, the stock broker shall send the order/trade confirmation on the device of the client.
9. The client is aware that trading over the internet involves many uncertain factors and complex hardware, software, systems, communication lines, peripherals, etc. are susceptible to interruptions and dislocations. The Stock broker and the Exchange do not make any representation or warranty that the Stock broker's IBT Service will be available to the Client at all times without any interruption.
10. The Client shall not have any claim against the Exchange or the Stockbroker on account of any suspension, interruption, non-availability or malfunctioning of the Stock broker's IBT System or Service or the Exchange's service or systems or nonexecution of his orders due to any link / system failure at the Client/Stock brokers/Exchange end for any reason beyond the control of the stockbroker/Exchanges.

Declaration

1. I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/we undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.
2. I/We confirm having read/been explained and understood the contents of the document on policy and procedures of the stock broker and the tariff sheet.
3. I/We further confirm having read and understood the contents of the 'Rights and Obligations' document(s) and 'Risk Disclosure Document'. I/We do hereby agree to be bound by such provisions as outlined in these documents. I/We have also been informed that the standard set of documents has been displayed for Information on stock broker's designated website, if any.

Client Name CHERRY .N

Place BENGALURU

Date : 1 7 0 5 2 0 2 6

Narendra
F4 Client Signature

Sign wherever you see

ZERODHA

Tariff sheet

To

Zerodha Broking Limited

153/154, 4th Cross, 4th Phase, JP Nagar, Dollars Colony, Opp. Clarence School, Bangalore - 560078

Charges for Zerodha Trading Services

I/ We agree to pay the charges as per following charges structure for our Trading account with Zerodha effective 17·05·2026

Client ID: ABCxxx

Charge Head	Brokerage / Charges
Equity Intraday	Rs. 20 per executed order or 0.03% of Turnover whichever is lower
Equity Delivery	Zero Brokerage
Futures	Rs. 20 per executed order or 0.03% of Turnover whichever is lower
Options	Rs. 20 per executed order
Currency Futures	Rs. 20 per executed order or 0.03% of Turnover whichever is lower
Currency Options	Rs. 20 per executed order
Call & Trade Services	Rs. 50 per order placed through a Dealer at Zerodha
NRI - Equity Delivery	Rs. 200 per executed order or 0.5% of Turnover whichever is lower
NRI - Futures & Options	**Rs. 50 per executed order (Rs. 100 per executed order placed using a CP code)**
NRI - NRO non-PIS account	**Rs. 50 per executed order or 0.5% of Turnover whichever is lower**

Disclaimer: For Delivery based trades, a minimum of Rs. 0.01 will be charged per contract note. Clients who opt to receive physical contract notes will be charged Rs. 20 per contract note plus courier charges. A brokerage of 0.5% of the contract value will be charged for contracts where physical delivery happens. In addition to the brokerage charge the following charges will also be levied. If the account is in debit balance, any order placed will be charged Rs. 40 per executed order instead of Rs. 20 per executed order.

Schedule of Charges:

1. Exchange transaction charges | 2. Clearing charges | 3. Securities Transaction Tax | 4. Goods & Services Tax | 5. SEBI Turnover fees | 6. Stamp Duty : State-wise stamp duty as applicable will be levied

Note : Brokerage will not exceed the rates specified by SEBI and the Exchanges
All Statutory and Regulatory charges will be levied as per exchange, SEBI, and depository circulars published from time to time.
Brokerage is also charged on expired, exercised, and assigned Options contracts

Charges for other value added services will be applicable at the time of availing such service, upon your consent. Detailed explanation of all charges is available online at : https://zerodha.com/charge-list

Narendra

F5 Client Signature

For office use only

UCC Code allotted to the Client ABCxxx

	Documents verified with originals	Client interviewed by	In-Person Verification done by
Name of the Employee			
Employee Code			
Designation of employee			
Date			
Signature			

I / We undertake that we have made the client aware of 'Policy and Procedures', tariff sheet and all the non-mandatory documents. I/We have also made the client aware of 'Rights and Obligations' document (s), RDD and Guidance Note. I/We have given/sent him a copy of all the KYC documents. I/We undertake that any change in the 'Policy and Procedures', tariff sheet and all the non-mandatory documents would be duly intimated to the clients. I/We also undertake that any change in the 'Rights and Obligations' and RDD would be made available on my/our website, if any, for the information of the clients.

Signature of the Authorised Signatory

Seal/Stamp of the stock broker

Date : 17.05.2026

Sign wherever you see

Zerodha **Voluntary**
153/154, 4th Cross, Dollars Colony, 4th Phase, JP Nagar, Opp. Clarence Public School, Bangalore - 560078.

Sub: Voluntary Undertaking/Authorisation

With respect to member-constituent relationship and mandatory and voluntary (optional) documents executed between us, I/we do hereby authorize Zerodha to do the following:

1.ORDER PLACEMENT INSTRUCTIONS

I understand that you require written instructions from me for placing/modifying/cancelling orders. However, since it is not practical for me to give written instructions for placing/modifying/cancelling order. Even If I have facility to trade online through Internet and wireless technology, I may have to place orders by physically visiting/calling/emailing the call centre/branch specified for the said purpose by Zerodha in case of breakdown of internet connectivity or other similar reasons. I hereby request you to kindly accept my verbal orders/instructions, in person or over phone and execute the same. I understand the risk associated with placement of verbal orders and accept the same. I shall not disown orders under the plea that the same were not placed by me provided I am sent ECN/Physical contract notes or trade confirmations through SMS and other approved modes. I/we also agree that non-receipt of bounced mail notification by you shall amount to delivery of contract note at my/our email ID. I indemnify Zerodha and its employees against all trade related losses, damages, actions which you may suffer or face, as a consequence carrying out my instructions for orders placed verbally

2.ERRORS AND OMISSIONS

I understand and agree that inadvertent errors may occur, while executing orders placed by me. In such circumstances Zerodha shall make all reasonable efforts to rectify the same and ensure that I am not put to any monetary loss. I understand and agree that I shall not hold Zerodha responsible beyond this and claim additional damages/loss.I understand and agree that my request to modify or cancel the order shall not be deemed to have been executed unless and until the same is confirmed by Zerodha.

3.NO MARKET MANIPULATION

I undertake not to execute transactions, either singly or in concert with other clients, which may be viewed as manipulative trades viz. artificially raising, depressing or maintaining the price, creation of artificial volume, synchronized trades, cross trades, self trades, etc or which could be termed as manipulative or fraudulent trades by SEBI/Exchanges. In case I am found to be indulging in such activities, Zerodha has every right to inform the Exchange/SEBI/other regulatory authority of the same and suspend/close my trading account.

4.NOT TO ACT AS UNREGISTERED SUB BROKER

I undertake not to act as unregistered Sub-broker and deal only for myself and not on behalf of other clients In case I wish to deal for other clients also, I undertake to apply to SEBI through Zerodha to obtain a sub broker registration. In case Zerodha perceives that I am acting as an unregistered sub broker, Zerodha has the right to immediately suspend my trading account and close all open positions and adjust the credits (across all segments) against the dues owed by me to Zerodha without the requirement of any notice from Zerodha. Further, Zerodha has the right to inform the concerned regulatory authorities about the same. In aforesaid eventuality, I agree and undertake to indemnify Zerodha from any loss/ damage/claim arising out of such activity.

5.NOT DEBARRED BY ANY REGULATOR

I confirm and declare that there is no bar on me imposed by any Exchange or any regulatory and/or statutory authority to deal in securities directly or indirectly. I agree to inform Zerodha, in writing, of any regulatory action taken by any Exchange or regulatory/ statutory authority on me in future. In case I fail to inform the same and Zerodha on its own comes to know of such action, Zerodha has the right to suspend/close my trading account and refuse to deal with me. Also, Zerodha can at its sole discretion, close all the open positions and liquidate collaterals to the extent of trade related debit balances, without any notice to me.

6. PMLA DECLARATION

I declare that I have read and understood the contents and the provisions of the PMLA Act, 2002, which were also explained to me by Zerodha officials. I further declare that I shall adhere to all the provisions of PMLA Act, 2002.

I further undertake and confirm that;

a. I do not have any links with any known unlawful persons/institutions

b. I am a genuine person and not involved or indulge knowingly or assisted, directly or indirectly, in any process or activity connected with the proceeds of crime nor I am a party to it. The investment money is derived from proper means and does not involve any black or Hawala money in any manner.

7.INDEMNIFICATION I hereby indemnify and hold Zerodha, its Directors and employees harmless from and against all trade related claims, demands, actions, proceedings, losses, damages, liabilities, charges and/or expenses that are occasioned or may be occasioned to the Zerodha directly or indirectly, relating to bad delivery of shares/ securities and/ or third party delivery, whether authorized or unauthorized and fake/forged/stolen shares/ securities/transfer documents introduced or that may be introduced by or through me during the course of my dealings/ operations on the Exchange(s) and/ or proof of address, identity and other supporting/ documents provided by me at the time of registration and/ or subsequently.

INDEMNITY OF JOINT HOLDINGS

I hereby agree to indemnify and hold Zerodha harmless from any trade related claims, demands, actions, proceedings, losses, damages, liabilities, charges and/or expenses arising from transactions in securities held jointly by me with any other person or persons, if any.

8. BSE StAR MUTUAL FUND FACILITY

I am interested in availing the StAR Mutual Fund facility of the Exchange for the purpose of dealing in the units of Mutual Funds Schemes permitted to be dealt with on the StAR platform of the Exchange. For the purpose of availing the StAR Mutual Fund facility, I state that "Know Your Client" details as submitted by me for the opening of Trading Account may be considered for the purpose of StAR and I/we further confirm that the details contained in same remain unchanged as on date. I am willing to abide by the terms and conditions as has been specified and as may be specified by the Exchange from time to time in this regard. I shall ensure also compliance with the requirements as may be specified from time to time by Securities and Exchange Board of India and Association of Mutual Funds of India (AMFI). I shall read and understand the contents of the Scheme Information Document and Key Information Memorandum, addenda issued regarding each Mutual Fund Schemes with respect to which I choose to subscribe/redeem. I further agree to abide by the terms and conditions, rules and regulations of the respective Mutual Fund Schemes subscribed by me.

9.DELAYED PAYMENT CHARGES

I understand that in case my account is in debit balance due to utilisation of funds over and above the available funds, and my account goes into negative balance, I will be charged interest at 0.05% per day or 18% per annum on such debit balance.
For derivative positions, it is a requirement by the Exchanges that 50% of the margins be fulfilled in the form of cash or cash equivalent. The other 50% may be satisfied by providing non-cash collateral as margin. I acknowledge that failure to maintain sufficient cash margin and resorting to the use of non cash collateral to fulfil derivative margin requirement will result in a delayed payment charge of 0.035% per day.

10. NRI DECLARATION

I understand that if the sole/first applicant has or attains NRI Status, investments in scheme of mutual funds can be made only upon providing Foreign Inward Remittance Certificate (FIRC) to Zerodha every time the investment is made.

11. THIRD-PARTY PAYMENTS

Zerodha shall have the prerogative to refuse payments received from any bank account where the client is not the first holder or which is not mentioned in the KYC or which the client has not got updated subsequently by submitting a written request along with adequate proof thereof as per proforma prescribed by Zerodha. Zerodha shall not be responsible for any loss or damage arising out of such refusal of acceptance of payments in the situations mentioned above.
However, due to oversight, if any such third-party payment has been accepted by Zerodha and the credit for the same has been given in the client's ledger, Zerodha shall have the right to immediately reverse such credit entries on noticing or becoming aware of the same. In such a case, Zerodha reserves the right to liquidate any of the open positions and/or any of the collaterals received/ held on behalf of the client. Zerodha, its Directors and employees shall not be responsible for any consequential damages or losses.

12. NO DEALINGS IN CASH

Zerodha as a policy neither accepts any funds for pay-in/margin in cash nor makes any payment or allows withdrawal of funds in cash. No claim will be entertained where the client states to have made any cash payment or deposited cash with any Branch/Sub-Broker/ Remisier/Employee/Authorised Person of Zerodha.

13. DISCLOSURE OF PROPRIETARY TRADING BY ZERODHA

Pursuant to SEBI Circular Number SEBI/MRD/SEC/Cir-42/2003 dated November 19, 2003, Zerodha discloses to its clients about its policies on proprietarytrades. Zerodha does proprietary trades in the cash and derivatives segment at NSE & BSE.

14. DELIVERIES

The client shall ensure that the shares are properly transferred to the designated demat account of Zerodha, for effecting delivery to the Exchange against the sale position of the client. Such transfers shall be entered by the client within the time specified by SEBI/Exchanges/Zerodha. In case the client fails to transfer the shares on time to Zerodha, Zerodha shall not be responsible for any loss/damages arising out of such delayed transfers.

15. SQUARING OFF OF POSITIONS & SALE /LIQUIDATION OF COLLATERAL MARGINS (to the extent of Settlement Margin obligation)

The client shall settle the transactions, within the Exchange specified settlement time, by making the requisite payment of funds and/or delivery of the shares. In case the client fails to settle the transactions within the settlement date, then Zerodha has the right to square off the open and/or unpaid positions, at an appropriate time, as it deems fit, without any notice to the client. The client shall not have any right or say to decide on the timing of closure of the open positions that needs to be closed. Zerodha, its Directors and Employees shall not be responsible for any trade related loss or damages arising out of such square offs. All such square off transactions shall have implied consent and authorization of the client in favour of Zerodha.

After such square off of open positions by Zerodha, as mentioned in above clauses, if there is a debit balance, the client shall pay the same immediately. However, if the client does not clear off the debit balance, Zerodha shall have the right to liquidate the shares and other securities of the client (kept as collateral/margin) to the extent of the debit balance, without any intimation to the client. The client shall not have the right to decide on the timing of liquidation of shares and securities held in collateral/ margin and the shares and securities that needs to be sold or liquidated. Zerodha, its Directors and employees shall not be responsible for any trade related loss or damages arising out of such selling.

Narendra

F6 Client Signature

Running account authorization **Voluntary**

I/We are dealing through you as a client in Capital Market and/or Future & Option segment and/or Currency segment and/or Interest Rate future Segment & in order to facilitate ease of operations and upfront requirement of margin for trade.

I/We authorize you as under:

1. I / We request you to maintain my/our accounts for funds on running accounts basis instead of 'bill to bill' settlement basis, unless I/we specifically request you for a payout of available free funds in the account. You may settle the accounts at Monthly/Quarterly (as opted in the account opening form) or at such other intervals as SEBI/Exchanges may specify from time to time. I / We further authorize you to retain funds as may be permitted by Exchanges/SEBI from time to time or towards other unbilled services and/or charges applicable on my account, while settling the accounts. I / We understand and agree that no interest will be payable on the amount of funds retained by you as above.

2. I/We request you to retain securities with you for my/our margin/pay-in/other future obligation(s) of any segment(s) of any or all the Exchange(s)/Clearing Corporation, unless I/We instruct you to transfer the same to my/our account.

3. I/We request you to settle my fund and securities account (choose one option)

☐ Once in a calendar Month

☑ Once in every calendar Quarter except the funds given towards collaterals/margin in form of Bank Guarantee and/or Fixed Deposit Receipt

4. In case I/We have an outstanding obligation on the settlement date, you may retain the requisite securities/funds towards such obligations and may also retain the funds expected to be required to meet margin obligation for next 5 trading days, calculated in the manner specified by the exchanges.

5. I/We confirm you that I will bring to your notice any dispute arising from the statement of account or settlement so made in writing preferably within 7 working days from the date of receipt of funds/securities or statement of account or statement related to it, as the case may be at your registered office.

6. I/We confirm you that I can revoke the above mentioned authority at any time.

7. This running account authorization would continue until it is revoked by me.

Yours faithfully,

Narendra

F7 Client Signature

Date : 17.05.2026

Mobile declaration **Voluntary**

I CHERRY. N having PAN ABCDExxxxF do hereby declare that my mobile no. is 953x xxxxxx Further, I authorize ZERODHA that the same may be used for giving me any information/ alert/SMS.

I further declare the above mentioned statement is true and correct.

Narendra

F8 Client Signature

Sign wherever you see

ZERODHA

Client defaulter declaration

Voluntary

I CHERRY . N having PAN ABCDE XXXXF do hereby declare that I have not been involved in any unlawful activities and I have not been declared a defaulter or my name is not appearing in defaulter database as per SEBI/ Various Exchange/ Regulatory bodies, etc. I further declare that the above mentioned declaration/ statement is true and correct.

Narendra
F9 Client Signature

To

Zerodha Broking Limited
153/154, 4th Cross, Dollars Colony, 4th Phase, JP Nagar, Opp. Clarence Public School, Bangalore - 560078.

Sub: Acknowledgement

This is to acknowledge the receipt of following documents. I further state and confirm that I have read and understood all the clauses of aforesaid documents.

Sl. No	Brief significance of the Document
1	Duly Executed Copy of KYC
2	Rights and Obligations
3	Risk Disclosure document (RDD) for Capital, Derivatives, and Currencies Segments
4	Guidance Note - Do's and Dont's for trading on the Exchange(s) for investors
5	Zerodha Tariff Sheet
6	Policies and Procedures Document pursuant to the SEBI circular dated December 03, 2009
7	General Terms & Conditions governing securities trading and broking services of Zerodha
8	Running account authorisation, Mobile declaration & Client defaulter declaration

I also confirm that I have received the relevant clarifications, if any, wherever required from the officials of Zerodha

Yours faithfully,

Narendra
F10 Client Signature

Client Name : CHERRY . N

Date : 17 05 2026

Sign wherever you see

ZERODHA

Zerodha Broking Ltd.

153/154, 4th Cross, 4th Phase, JP Nagar, Dollars Colony,
Opp. Clarence School, Bangalore - 560078

Additional KYC Form for Opening a Demat Account

For Individuals

(To be filled by the Depository Participant)

Application No		Date	17.05.2026	DP Internal Reference No	
DP ID	12081601	Exchange	NSE/BSE	UCC	ABCXXX	Client ID	8XXXXXXX

(To be filled by the applicant in BLOCK LETTERS in English)
I/We request you to open a demat account in my/ our name as per following details:-

Holder Details

Sole / First Holder's Name	CHERRY . N		
PAN	ABCDEXXXXF	UID	XXXX XXXX1234
Second Holder's Name			
PAN		UID	
Third Holder's Name			
PAN		UID	

*In case of Firms, Association of Persons (AOP), Partnership Firm, Unregistered Trust, etc., although the account is opened in the name of the natural persons, the name of the Firm, Association of Persons (AOP), Partnership Firm, Unregistered Trust, etc., should be mentioned above.

Type of Account (Please tick whichever is applicable)

Status	Sub – Status	
☑ Individual	☐ Individual Resident ☐ Individual Director's Relative ☐ Individual Promoter ☐ Individual Margin Trading A/c (MANTRA)	☐ Individual-Director ☐ Individual HUF / AOP ☑ Minor ☐ Others(specify)
☐ NRI	☐ NRI Repatriable ☐ NRI Repatriable Promoter ☐ NRI – Depository Receipts	☐ NRI Non-Repatriable ☐ NRI Non-Repatriable Promoter ☐ Others (specify)
☐ Foreign National	☐ Foreign National ☐ Foreign National - Depository Receipts	☐ Others (specify)

Details of Guardian (in case the account holder is minor)

Guardian's Name	NARENDRA	PAN	STUVWXXXY-
Relationship with the applicant	FATHER		

I / We instruct the DP to receive each and every credit in my / our account [Automatic Credit] ☑ Yes ☐ No
(If not marked, the default option would be 'Yes')

I / We would like to instruct the DP to accept all the pledge instructions in my /our account without ☐ Yes ☑ No
any other further instruction from my/our end (If not marked, the default option would be 'No')

Account Statement Requirement ☑ As per SEBI Regulation ☐ Daily ☐ Weekly ☐ Monthly ☐ Fortnightly

I / We request you to send electronic transaction-cum-holding statement at the following ☑ Yes ☐ No

Email ID	NARENDRAXXX@GMAIL.COM

I / We would like to share the email ID with the RTA ☑ Yes ☐ No

I / We would like to receive the Annual Report ☐ Physical ☐ Electronic ☐ Both Physical and Electronic
(Tick the applicable box. If not marked the default option would be Electronic)

I / We accept that all communication from the DP will be sent to the first holder of the account in case the account is being operated jointly. ☐ Yes ☐ No

ZERODHA

I/We would wish to avail the following facility:
Basic Service Demat Account facility (BSDA) ☐ Yes ☑ No

Nomination details (Please tick the appropriate options)

☑ I / We do wish to nominate (Fill Annexure 1A)

☐ I / We do not wish to nominate

I/We wish to receive dividend/interest directly in to my bank account as given below through ECS. ☐ Yes ☐ No
(If not marked, the default option would be 'Yes') [ECS is mandatory for locations notified by SEBI from time to time]

Bank Details [Dividend Bank Details]

Account type Saving ☑ Current ☐ Others (specify) ☐

Bank Code (9 digit MICR code)	5XXXXXX	IFS Code (11 character)	HDFCXXXXXX
Account number	50100XXXXXXXX		
Bank Name	HDFC BANK		
Branch Name	HDFC BANK LTD		
Bank Branch Address	2ND CROSS BENGALURU		
City	BENGALURU	State	KARNATAKA
Country	INDIA	PIN code	560078

(I) Photocopy of the cancelled cheque having the name of the account holder where the cheque book is issued, (or)

(ii) Photocopy of the bank statement having name and address of the BO

(iii) Photocopy of the passbook having name and address of the BO, (or) (iv) Letter from the Bank.

*In case of options (ii), (iii) and (iv) above, MICR code of the branch should be present/mentioned on the document.

Other Details

Gross Annual Income Details (please specify): Income Range per annum

Below Rs 1 Lakh ☑ 1-5 Lakh ☐ 5-10 Lakh ☐ 10-25 Lakh ☐ 25 Lacs to 1 Cr ☐ >1Cr ☐

Or Net-worth as on ______________ date ________________ (Net worth should not be older than 1year)

Occupation : STUDENT

Please tick, if applicable: Politically Exposed Person (PEP) ☐ Related to Politically Exposed Person (RPEP) ☐

Any other information: ____________________

SMS Alert Facility Refer to Terms & Conditions given in **Annexure - 2.4**	MOBILE NO. +91 953XXXXXXX [Mandatory, if you are giving Demat Debit and Pledge Instruction (DDPI)] (if DDPI is not granted & you do not wish to avail of this facility, cancel this option).

easi	To register for easi, please visit our website www.cdslindia.com. Easi allows a BO to view his ISIN balances, transactions and value of the portfolio online.

Display of Nomination (if opted) on Statement of Transaction:

☐ Nominee name ☑ Nominee flag (Yes/No)

Sign wherever you see

ZERODHA

Zerodha Broking Ltd.

153/154, 4th Cross, 4th Phase, JP Nagar, Dollars Colony,
Opp. Clarence School, Bangalore - 560078

Schedule-A Tariff Structure		
For individuals/HUF/corporates		
Details		**POA/DDPI Clients**
Stamp charges payable upfront		Rs.100/- + GST
Annual Maintenance Charges (charged quarterly)		
a.	Individuals/Non Individual (except Corporate & NRIs)	Rs.300{BSDA(Upto Rs.4lks no charge,Rs.4-10lks Rs.100)}+GST
b.	Non Individual - Corporate	Rs.1000/- + GST
c.	NRIs	Rs.500/- + GST
Transaction Charges : (Market Trades)		
Buy(Receive) / Sell (Debit)		Nil / Rs. 3.5 CDSL fee + Rs. 9.5 Zerodha fee
Transaction Charges : (Off-Market Trades)		
Buy(Receive) / Sell (Debit)		Nil / Rs.25/- per transaction
Demat (Per certificate)		Rs. 150/- per certificate
Remat (Per certificate)		Rs. 150/- per certificate + CDSL Charges
Courier charges per Demat/Remat/Demat Rejn./CMR		Rs. 100/-
Pledge Request		Rs. 20/- + Rs. 12 per request (CDSL Charges)
Unpledge Request		Rs. 20/- + Rs. 12 per request (CDSL Charges)
Pledge invocation		Rs. 20/-
Margin Pledge		Rs. 9 + Rs. 5 per request (CDSL Charges)
Margin Unpledge		Rs. 9 + Rs. 5 per request (CDSL Charges)
Margin Repledge		Rs. 2/- (CDSL charges)
Periodic Statement		
By Email / Physical		Free / Rs. 50/- (+Courier charges at actual)
Adhoc / Non Periodic Statement Requests		
a.	By Email	Rs.10/- per request
b.	Physical	Rs. 25 per request upto 10 pages. Every additional page at Rs. 5 (+Courier charges at actual)
Delivery instruction		
a.	First Delivery Instruction Book	Free (10 Leaves)
b.	Every Addl Booklet (10 Leaves)	Rs.100/-
Cheque Bounce Charges		Rs. 350/-
Failed Transactions		Rs. 50 per ISIN
Modification in CML		Rs. 25/- per request
KRA Upload / Download		Rs. 50/-

NOTE :
- An additional discount of Rs. 0.25 will be applied to debit transactions of mutual funds and bonds.
- An additional discount of Rs. 0.25 will be applied to debit transactions done by female account holders (as first holder) or of mutual funds and bonds.
- For all purposes the bill date shall be construed as the date demand and the bills will be considered as the bill cum notice for payment and Zerodha Broking Ltd. reserves the right to freeze depository account for debit transaction in case of non payment of charges after two days from the bill date.
- Zerodha may, upon obtaining consent, charge for any ancillary services not listed above as and when applicable.
- The above tariff is subject to change. Changes if any will be intimated 30 days in advance. Annual Maintenance Charge (AMC) is non refundable. GST is applicable on all above charges except stamp charges.
- I/We understand that any instruction provided by me to Zerodha to transfer securities from my account shall be rejected by Zerodha, if there is any debit balance or any unpaid amounts due as per this tariff sheet to Zerodha with a notice of 2 days.

Narendra F11 First/Sole Holder or Guardian (In case of Minor)	S1 Second Holder	T1 Third Holder

Sign wherever you see

ZERODHA

Date : D 7 0 5 2 0 2 6

To,

Zerodha Broking Ltd.

153/154, 4th Cross, Dollars Colony, 4th Phase, JP Nagar, Opp. Clarence Public School, Bangalore - 560078.

Dear Sir,

Sub : Requesting for bill/transaction/holding statement through email.

I/We request you to send me/us bill, transaction and holding statement of my CDSL Demat account no. 12081601 8123 4567 at following email address: NARENDRAxxx@GMAIL.COM

I/We fully agree and are aware of following Terms and Conditions mentioned below.

a) that I/We will not receive the bill, transaction and holding statements in paper form.
b) that I/We will take all the necessary steps to ensure confidentiality and secrecy of the login name and password of the internet/email account.
c) that I/We am/are aware that the bill, transaction and holding statements may be accessed by other entities in case the confidentiality /secrecy of the login name and password is compromised.
d) that I/We in case bill, transaction and holding statements are sent by email, I/We will immediately inform the Zerodha Broking. about change in email address, if any.

In case, the Zerodha Broking is not able to provide bill/transaction statement to its Clients by email or on website due to any reason (including bounced emails), Zerodha Broking Ltd. will ensure that the transaction statement is provided to me/us in paper form as per the time schedule stipulated in the Bye Laws & Business Rules of CDSL.

I/We hereby request you to send the statements:

Daily ☐ Fortnightly ☐ Weekly ☐ Monthly ☑

Mode of Operations for Demat Account

We would like to update mode of operation in the Demat account number 12081601 81234567 held with Zerodha Broking Ltd. as below:

Jointly ☐ Anyone of the holder or survivor(s) ☑

We understand that If Mode of Operation for Joint Account is chosen as anyone of the holder or survivor(s), only specified operations such as transfer of securities including Inter-Depository Transfer, pledge/hypothecation/margin pledge/margin re-pledge (creation, closure and invocation and confirmation thereof as applicable) of securities and freeze/unfreeze of account and/or securities and/or specific number of securities will be permitted.

Yours faithfully,

Narendra F12(a) First/Sole Holder or Guardian (in case of Minor)	S2(a) Second Holder	T2(a) Third Holder

I, the sole holder, or we, the Joint Holders confirm that we would like to designate the First Demat Account Holder (who is a Resident Indian Individual) of our account to receive the CDSL TPIN (or any such other similar PIN as required by any or all Depositories to transact as per the e-DIS facility offered by such Depository) on his/her mobile/email address for execution/permission of all such transactions & ancillary facilities to be availed via such mechanism from any or all Depositories.

Declaration

I/We have received and read the Rights and Obligations documents and terms & conditions and agree to abide by and be bound by the same and the Bye Laws as are in force from time to time. I/We declare that the particulars given by me/us above are true to the best of my/our knowledge as on the date of making this application.

I/We agree and undertake to intimate the DP of any change(s) in the details/particulars mentioned by me/us in this form.

I/We further agree that any false/misleading information given by me/us or suppression of any material information will render my account liable for termination and suitable action.

Narendra F12(b) First/Sole Holder or Guardian (in case of Minor)	S2(b) Second Holder	T2(b) Third Holder

Sign wherever you see

ZERODHA

Annexure E

Option form for issue of DIS booklet

Voluntary

Date : 17 05 2026

DP ID 12081601

Client ID 81234567

First Holder Name	CHERRY . N
Second Holder Name	
Third Holder Name	

To,

Zerodha Broking Ltd.

153/154, 4th Cross, Dollars Colony, 4th Phase, JP Nagar, Opp. Clarence Public School, Bangalore - 560078.

Dear Sir,

I/We hereby state that: [select one of the option given below]

Option 1:

I/We require you to issue Delivery Instruction Slip (DIS) booklet to me/us immediately on opening of my/our CDSL account though I/we have issued a Power of Attorney (POA)/registered for eDIS/executed PMS agreement in favour of Zerodha Broking Ltd. for executing delivery instructions for settling stock exchange trades (settlement related transactions) effected through such Clearing Member for executing delivery instructions through eDIS.

OR

Option 2:

I/We do not require the Delivery Instruction Slip (DIS) booklet for the time being, since I/We have issued a POA/ DDPI/registered for eDIS in favour of Zerodha Broking Limited for executing the delivery instructions for settling stock exchange trades [settlement related transactions] effected through such Clearing Member/or for executing delivery instructions through eDIS. However, the Delivery Instruction Slip (DIS) booklet should be issued to me/us immediately on my / our request at any later date.

I/We hereby select Option 1 ☐ Option 2 ☑

Narendra F13 First/Sole Holder or Guardian (in case of Minor)	S3 Second Holder	T3 Third Holder

Client E-mail ID **Optional**

NARENDRAxxxx@GMAIL.com

Client Mobile Number

953xxxxxxx

Declaration

I hereby declare that the mobile no./email ID mentioned in the Account opening form/ request for change in mobile no./email ID is my own

Request letter for registration of mobile no./email ID of person belonging to the client's family

Please note that the mobile no./email id/both mentioned in the Account opening form/ request for change in mobile no./email ID belongs to Mr/Mrs./Ms. CHERRY .N who is my SELF [relationship with the client]

Narendra
F14 First/Sole Holder or Guardian (in case of Minor)

[Only the mobile no./email id of your spouse, dependent children and dependent parents can be registered in your demat account]

Sign wherever you see

ZERODHA

Nomination Details - Annexure 1A

☒ **Zerodha Broking Limited**

Date
17.05.2026

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.

Name	CHERRY.N	UCC	ABCxxx	Demat ID	1208160181234567

Nomination Details

Up to 3 nominations can be made	Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
Name of the nominee(s) (Mr./Ms.)	NARENDRA.N		
Share of each nominee ☐ Distribute equally [If not equally shared, please specify %age]	100%		
	Any odd lot after division shall be transferred to the first nominee mentioned in the form.		
Relationship With the Applicant (if any)	FATHER		
Address of nominee(s)	SAME AS ABOVE		
Mobile/Telephone no. of nominee(s)	953xxxxxxx		
Email ID of nominee(s)	NARENDRAxxx@GMAIL.com		
Proof of identity submitted (with ID number)	AADHAAR xxxx xxxx1234		
Fill below details only if the nominee is a minor			
Date of birth			
Name of the guardian			
Address of guardian(s)			
Mobile/Telephone no. of guardian(s)			
Email ID of guardian(s)			
Relationship of guardian with nominee			
Proof of identity submitted			

Narendra
F15 First/Sole Holder or Guardian (in case of Minor)

S4 Second Holder

T4 Third Holder

Note:

- This nomination shall supersede any prior nomination made by the account holder(s), if any.
- The Trading Member / Depository Participant shall provide acknowledgment of the nomination form to the account holder(s).

ZERODHA

Zerodha Broking Ltd.

153/154, 4th Cross, 4th Phase, JP Nagar, Dollars Colony,
Opp. Clarence School, Bangalore - 560078

Date : D D M M Y Y Y Y

Declaration form for opting out of nomination (Annexure 1B)

To,
Zerodha Broking Ltd.
153/154, 4th Cross, Dollars Colony,
4th Phase, JP Nagar, Opp. Clarence Public School, Bangalore - 560078.

DP ID		Client ID	

First Holder Name	
Second Holder Name	
Third Holder Name	

I/We hereby confirm that I/We do not wish to appoint any nominee(s) in my/our trading/demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my/our legal heirs would need to submit all the requisite documents/information for claiming of assets held in my/our trading/demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading/demat account.

F16 First/Sole Holder or Guardian (in case of Minor)

S5 Second Holder

T5 Third Holder

Note: You can add a nominee to your account online on console.zerodha.com after the account is opened.

Sign wherever you see

ZERODHA

Most Important Terms and Conditions

1. Your trading account has a "Unique Client Code" (UCC), different from your demat account number. Do not allow anyone (including your own stock broker, their representatives and dealers) to trade in your trading account on their own without taking specific instruction from you for your trades. Do not share your internet/mobile trading login credentials with anyone else.
2. You are required to place collaterals as margins with the stock broker before you trade. The collateral can either be in the form of funds transfer into specified stock broker bank accounts or margin pledge of securities from your demat account. The bank accounts are listed on the stock broker website. Please do not transfer funds into any other account. The stock broker is not permitted to accept any cash from you.
3. The stock broker's Risk Management Policy provides details about how the trading limits will be given to you, and the tariff sheet provides the charges that the stock broker will levy on you.
4. All securities purchased by you will be transferred to your demat account within one working day of the payout. In case of securities purchased but not fully paid by you, the transfer of the same may be subject to limited period pledge i.e. seven trading days after the pay-out (CUSPA pledge) created in favor of the stock broker. You can view your demat account balances directly at the website of the Depositories after creating a login.
5. The stock broker is obligated to deposit all funds received from you with any of the Clearing Corporations duly allocated in your name. The stock broker is further mandated to return excess funds as per applicable norms to you at the time of quarterly/ monthly settlement. You can view the amounts allocated to you directly at the website of the Clearing Corporation(s).
6. You will get a contract note from the stock broker within 24 hours of the trade.
7. You may give a one-time Demat Debit and Pledge Instruction (DDPI) authority to your stock broker for limited access to your demat account, including transferring securities, which are sold in your account for pay-in.
8. The stock broker is expected to know your financial status and monitor your accounts accordingly. Do share all financial information (e.g. income, networth, etc.) with the stock broker as and when requested for. Kindly also keep your email ID and mobile phone details with the stock broker always updated.
9. In case of disputes with the stock broker, you can raise a grievance on the dedicated investor grievance ID of the stock broker. You can also approach the stock exchanges and/or SEBI directly.
10. Any assured/guaranteed/fixed returns schemes or any other schemes of similar nature are prohibited by law. You will not have any protection/recourse from SEBI/stock exchanges for participation in such schemes.

Narendra F17 First/Sole Holder or Guardian (in case of Minor)	S6 Second Holder	T6 Third Holder

From,

CHERRY.N

BENGALURU KARNATAKA 560078

INDIA

To,
Zerodha Broking Ltd, 153/154
4th Cross 4th Phase,
JP Nagar Opp Clarence School,
Bangalore-560078

Subject: Declaration for Confirmation of Signature

Sir/Madam,

This letter is to confirm that all signatures placed on the account opening forms, and all such other documents towards Zerodha Broking Limited or any of its group entities, are done solely by me with complete knowledge of all such terms and clauses contained therein.

I/We, the undersigned, would like to request Zerodha Broking Limited or any of its group entities to accept the signed account opening forms and documents, even in case there may be slight variations on a few pages/areas of the document.

I/We, the undersigned, further would like to represent and warrant that in case of any misrepresentation with respect to the signatures placed on the account opening forms or all such documents towards Zerodha Broking Limited or any of its group entities by me/us, I/We will indemnify Zerodha Broking Limited and its directors/employees/agents for all such actions.

Yours faithfully,
Signature: Narendra
Name: CHERRY.N

CENTRAL KYC REGISTRY | Know Your Customer (KYC) Application Form | Individual

Important Instructions:

A) Fields marked with '*' are mandatory fields.
B) Tick' ' wherever applicable.
C) Please fill the form in English and in BLOCK letters.
D) Please fill the date in DD-MM-YYYY format.
E) For particular section update, please tick ( ) in the box section number and strike off the sections not required to be updated.
F) Please read section wise detailed guidelines/ instructions at the end.
G) List of State/ U.T code as per Indian Motor Vehicle Act, 1988 is available at the end.
H) List of two character ISO 3166 country codes is available at the end.
I) KYC number of applicant is mandatory for update application.
J) The 'OTP based E-KYC' check box is to be checked for accounts opened using OTP based E-KYC in non-face to face mode

For office use only

(To be filled by financial institution)

Application Type* ☐ New ☐ Update

KYC Number (Mandatory for KYC update request)

Account Type* ☐ Normal ☑ Minor ☐ Aadhaar OTP based E-KYC (in non-face to face mode)

☐ 1. PERSONAL DETAILS* (Please refer instruction A at the end)

	Prefix	First Name	Middle Name	Last Name
☐ Name* (Same as ID proof)		CHERRY	N	
Maiden Name				
Father/ Spouse Name		NARENDRA.N	N	
Mother Name		PALLAVI	H. N	

Date of Birth* 07-04-2026

Gender* ☐ M-Male ☑ F-Female ☐ T-Transgender

PAN* ABCDEXXXXF ☐ Form 60 furnished

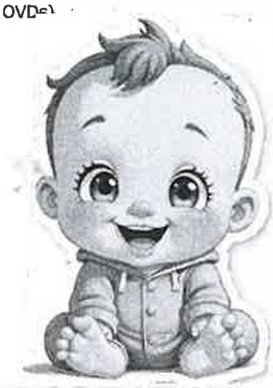
☐ 2. PROOF OF IDENTITY AND ADDRESS* (Please refer instruction B at the end)

I Certified copy of OVD or equivalent e-document of OVD or OVD obtained through digital KYC process needs to be submitted (anyone of the following OVDs)

- ☐ A- Passport Number
- ☐ B-Voter ID Card
- ☐ C-Driving Licence
- ☐ D-NREGA Job Card
- ☐ E-National Population Register Letter
- ☑ F-Proof of Possession of Aadhaar XXXXXXXX1234

II ☐ E-KYC Authentication

III ☐ Offline verification of Aadhaar



Address

Line 1* 2ND CROSS 76/1A NEW 495

Line 2

Line 3 City / Town / Village* BENGALURU

District* KARNATAKA Pin/Post Code* 560078 State/U.T Code* KA ISO 3166 Country Code* IN

☐ 3. CURRENT ADDRESS DETAILS (Please refer instruction B at the end)

☑ Same as above mentioned address (In such cases address details as below need not be provided)

I Certified copy of OVD or equivalent e-document of OVD or OVD obtained through digital KYC process needs to be submitted (anyone of the following OVDs)

- ☐ A- Passport Number
- ☐ B-Voter ID Card
- ☐ C- Driving Licence
- ☐ D-NREGA Job Card
- ☐ E- National Population Register Letter
- ☑ F - Proof of Possession of Aadhaar XXXXXXXX1234

II ☐ E-KYC Authentication

III ☐ Offline verification of Aadhaar

IV ☐ Deemed Proof of Address - Document Type code

V ☐ Self Declaration

Address

Line 1* SAME AS ABOVE

Line 2

Line 3 City / Town / Village*

District* Pin / Post Code* State/U.T Code* ISO 3166 Country Code*

4. CONTACT DETAILS (All communications will be sent to Mobile number/ Email-ID provided) (Please refer instruction C at the end)

Tel. (Off) Tel. (Res) Mobile - 953XXXXXXX

Email ID NARENDRAXXXX@GMAIL.com

5. REMARKS (If any)

6. APPLICANT DECLARATION

- I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. Incase any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it.
- I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/email address.

Narendra

Date: 17-05-2026 Place: KARNATAKA Signature/ Thumb Impression of Applicant

7. ATTESTATION/ FOR OFFICE USE ONLY

Documents Received: Certified Copies; E-KYC data received from UIDAI; Data received from Offline verification; Digital KYC Process; Equivalent e-document; Video Based KYC

KYC VERIFICATION CARRIED OUT BY		INSTITUTION DETAILS	
Date	17-05-2026	Name	ZERODHA BROKING LTD
Emp. Name		Code	
Emp. Code			
Emp. Designation			
Emp. Branch			

CENTRAL KYC REGISTRY I Know Your Customer (KYC) Application Form I Individual

Important Instructions:

A) Fields marked with '*' are mandatory fields.
B) Tick' ' wherever applicable.
C) Please fill the form in English and in BLOCK letters.
D) Please fill the date in DD-MM-YYYY format.
E) For particular section update, please tick ( ) in the box section number and strike off the sections not required to be updated.
F) Please read section wise detailed guidelines/ instructions at the end.
G) List of State/ U.T code as per Indian Motor Vehicle Act, 1988 is available at the end.
H) List of two character ISO 3166 country codes is available at the end.
I) KYC number of applicant is mandatory for update application.
J) The 'OTP based E-KYC' check box is to be checked for accounts opened using OTP based E-KYC in non-face to face mode

For office use only
(To be filled by financial institution)

Application Type* ☑ New ☐ Update
KYC Number (Mandatory for KYC update request)
Account Type* ☐ Normal ☐ Minor ☐ Aadhaar OTP based E-KYC (in non-face to face mode)

☐ 1. PERSONAL DETAILS* (Please refer instruction A at the end)

	Prefix	First Name	Middle Name	Last Name
☐ Name* (Same as ID proof)		NARENDRA	N	
Maiden Name				
Father/ Spouse Name		NARAYAN	H. V	
Mother Name		INDIRA		

Date of Birth* 27-05-1994
Gender* ☑ M-Male ☐ F-Female ☐ T-Transgender
PAN* ABCDE1234F ☐ Form 60 furnished

☐ 2. PROOF OF IDENTITY AND ADDRESS* (Please refer instruction B at the end)

I Certified copy of OVD or equivalent e-document of OVD or OVD obtained through digital KYC process needs to be submitted (anyone of the following OVDs)

☐ A- Passport Number
☐ B-Voter ID Card
☐ C-Driving Licence
☐ D-NREGA Job Card
☐ E-National Population Register Letter
☑ F-Proof of Possession of Aadhaar XXXXXXXX1234

II ☐ E-KYC Authentication
III ☐ Offline verification of Aadhaar

PHOTO*

Address
Line 1* 76/1A NEW 495 2ND CROSS
Line 2
Line 3
City / Town / Village* BENGALURU
District* KARNATAKA Pin/Post Code* 560078 State/U.T Code* KA ISO 3166 Country Code* IN

☐ 3. CURRENT ADDRESS DETAILS (Please refer instruction B at the end)

☐ Same as above mentioned address (In such cases address details as below need not be provided)

I Certified copy of OVD or equivalent e-document of OVD or OVD obtained through digital KYC process needs to be submitted (anyone of the following OVDs)

☐ A- Passport Number
☐ B-Voter ID Card
☐ C- Driving Licence
☐ D-NREGA Job Card
☐ E- National Population Register Letter
☑ F - Proof of Possession of Aadhaar XXXXXXXX1234

II ☐ E-KYC Authentication
III ☐ Offline verification of Aadhaar
IV ☐ Deemed Proof of Address - Document Type code
V ☐ Self Declaration

Address
Line 1* SAME AS ABOVE
Line 2
Line 3
City / Town / Village*
District* Pin / Post Code* State/U.T Code* ISO 3166 Country Code*

4. CONTACT DETAILS (All communications will be sent to Mobile number/ Email-ID provided) (Please refer instruction C at the end)

Tel. (Off) | Tel. (Res) | Mobile 953xxxxxxx

Email ID NARENDRAxxxx@GMAIL.com

5. REMARKS (If any)

6. APPLICANT DECLARATION

- I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. Incase any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it.
- I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/email address.

Date: 17-05-2026 Place: KARNATAKA

Narendra

Signature/ Thumb Impression of Applicant

7. ATTESTATION/ FOR OFFICE USE ONLY

Documents Received

- ☐ Certified Copies
- ☐ E-KYC data received from UIDAI
- ☐ Data received from Offline verification
- ☐ Digital KYC Process
- ☐ Equivalent e-document
- ☐ Video Based KYC

KYC VERIFICATION CARRIED OUT BY	
Date	17-05-2026
Emp. Name	
Emp. Code	
Emp. Designation	
Emp. Branch	

INSTITUTION DETAILS	
Name	ZERODHA BROKING LTD
Code	