Account Closure/Deactivation Form

Zerodha Broking Limited ☐ Trading account ☐ Demat account (Please tick ✓ the appropriate)

Closure Initiated by ☐ BO ☐ DP ☐ CDSL Application number: ______________________ Dated: __________________

To be filled by the BO (in case of BO-initiated closure). Please fill all the details in BLOCK LETTERS in English

Dear Sir/Madam,
I/We the Sole Holder/Joint Holders/Guardian(in case of Minor) request you to close my/our account with you from the date of this application. The details of my/our account are given below:

Account holder details	Trading Client ID		
DP ID		Client ID	
First/sole holder name			
Second holder name			
Third holder name			

Address for correspondence recorded in the demat account: ____

____

City: __________________ State: _________________PIN: __________________

Details of remaining security balances in the account (if any)

Reasons for closing the account	

Balance remaining in the account (if any) to be: ☐ partly rematerialised and partly transferred ☐ rematerialised ☐ transferred to another account (account number given below) ☐ not applicable

DP ID		Client ID	

Balance present in account for: ☐ Ear-marked ☐ Pending for rematerialisation ☐ Pending for dematerialisation ☐ Pledged ☐ Frozen ☐ Lock-in

Declaration: In case of account closure due to shifting of account
I/We declare and confirm that all the transactions in my/our demat account are true/authentic.

First holder signature	Second holder signature	Third holder signature

If DP or CDSL initiates account closure, signature(s) of account holder(s) not required.

(For office use only) **Acknowledgment:** We hereby acknowledge the receipt of the your instruction for closing the following account subject to verication on: ___________________________________

DP ID: ____________________ Client ID: _________________ Application no: ____________________

First/sole holder name	
Second holder name	
Third holder name	
Reason for closure	

Instructions to account holder(s) Submit a duly-filled RRF if the balances are to be rematerialised. * In case of demat accounts, deactivation will lead to a freeze being put on all credits and debits on the account. Submit a duly-filled Delivery Instruction Slip [DIS] (off-market instruction slip) if the balances are to be transferred to another account. This requirement is not applicable in the case of “shifting of account”.	Seal & signature