BOND OF INDEMNITY

PART A – DETAILS OF CLAIMANT/S and DETAILS OF HOLDINGS

I/We do hereby solemnly affirm and state on oath as follows:

SL No.	Name of the Claimant/s	Age	Son/daughter/care of	Address and Contact details
1				
2				
3				

That Mr/Mrs. ____ [Deceased name]

died on___________________, the said deceased was holding a Demat client ID/account no. _________________________ with **Zerodha Broking Limited** a Depository Participant having DP ID **1208160__** and was holding the following securities:

SL No.	ISIN	Name of the Securities	No. of Securities
1	IN	Kindly fill the securities details in the annexure	
2	IN		

PART B – BASIS OF SUCCESSION

That the aforesaid deceased holder died without registering any nominee, leaving behind him/her the above persons as the only surviving legal heirs, according to the laws of: (Please tick one of below checkboxes, as applicable)

☐ Intestate succession by which the deceased was governed at the time of his/her death.

☐ Testamentary succession – i.e., under a Will of the deceased.

PART C – REQUEST & INDEMNITY (if applicable when unregisterd Will and Legal heirship certificate not obtain from court)

Therefore, I/We, the Legal Heir/s/Claimant/s and deponent/s herein, have approached Zerodha Broking Limited with a request to transfer/transmit the aforesaid securities/units in the name of the undersigned legal heir/s/claimant/s], on my/our behalf, without insisting on production of a Succession Certificate / Probate of Will /Letter of Administration or any Court Order, for which we execute this indemnity as herein contained, relying on the information given by us and believing the same to be true. In consideration of my/our request to transfer/transmit the above-said securities/units to the name of the undersigned legal heir/s/claimant/s named above, I/We hereby jointly and severally agree and undertake to indemnify and keep indemnified, saved, defended and held harmless the said Listed Company/Issuer/AMC and its RTA/Depository Participant/Depository, and their respective successors and assigns, at all times hereafter, against all losses, costs, claims, actions, demands, risks, charges, expenses, damages, and liabilities whatsoever, which they may suffer and/or incur by reason of transferring/transmitting the said securities/units as aforesaid, at my/our request, to the undersigned legal heir/s/claimant/s, without insisting on production of a Succession Certificate / Probate of Will / Letter of Administration or any Court Order (of competent jurisdiction). This indemnity shall be binding on me/us, our respective heirs, executors, administrators, and legal representatives, and shall remain in full force and effect irrespective of whether the asset transmitted is a security or a mutual fund unit, or both. I/We declare that, to the best of my/our knowledge and belief, there is no pending dispute, litigation or competing claim amongst the legal heir/s and claimant/s in relation to the aforesaid securities/units or the succession thereof.

PART D – EXECUTION

IN WITNESS WHEREOF the said below have hereunto set their respective hands and seals this below mentioned date.

SL No.	Witness/s Name	Witness/s Signature
1		
2		

Signed and delivered by the said Claimant/s.

SL No.	Claimant/s Name	Claimant/s Signature
1		
2		
3		

Note: If claiment's/legal heir's are Minor, such minor is represented herein by his/her natural(Father/Mother)/legal guardian.

Where any person required to sign this document is unable to sign, he/she may affix his/her notarized left thumb impression in lieu of signature.

To be executed before a Notary Public, JMFC, or Gazetted Officer on Non-Judicial Stamp Paper of the applicable value in the claimant's State.

If any of the Legal Heir/s other than claimant has expired, verifiable death certificate should be submitted for such deceased Legal Heir/s also.

Signed before me:
Signature of Notary with Official Seal of Notary & Regn. No.
* strikeout whichever is not applicable

Date	
Place	