

Zerodha Broking Limited
Account details addition/modification/deletion request form (Please fill in all details in BLOCK LETTERS in English)

Application number: _____	DP ID: <u>12081600/1</u>	Client ID: <u>12345678</u>
Trading ID: <u>ABC123</u>	PAN: <u>ABCDE1234F</u>	Date: <u>17-09-2026</u>

☒ I/We request to carry out the change of address/signature in the demat account.

☒ I/We request to carry out the change of address/signature in the KRA and demat account

I/We request that you make the following additions/modifications/deletions to my/our account in your records.

Account holder details

First/sole holder name:	VARUN MAHESH
Second holder name:	
Third sole holder name:	
Mother's name:	

Details: Please tick the applicable modification(s). **Type of change:** Please specify if addition, modification, or deletion

Details: ☐ Change of A/C Category ☒ Signature ☐ Date of Birth (DOB) ☐ Name ☐ Honoric/Gender ☐ Marital Status ☐ Mobile Number ☐ Email ID ☐

Nationality ☐ Segment to be deactivate ☐ Gross Annual Income ☐ Occupation ☐ Correspondence Address ☐ Permanent Address ☐ Bank Details ☐ BO Sub-status

☐ Nominee Name ☐ Nominee ID ☐ Nominee mobile number ☐ Nominee email ID **Type of change:** MODIFICATION

Existing details:
New details:

First holder signature:

Second holder signature:
Third holder signature:
FOR OFFICE USE ONLY [In Person Verification (IPV) Details] Name of the Organisation: ZERODHA BROKING LTD.

Date of the IPV: _____ Designation: _____

Employee ID: _____

Name of the Person who has done the IPV: _____

Signature of the Person who has done the IPV: _____

Intermediary

Seal/Stamp of the

Acknowledgement: We have received the account modification/addition/deletion request for the account with details below on: _____

DP ID: _____ Client ID: _____ Application no: _____

First/sole holder name: _____

Second holder name: _____

Third sole holder name: _____

Modification request for: _____

Seal & signature of authorised signatory: _____

* 3. Permanent Address

Address	SAME AS CORRESPONDENCE																
City/Town						District						Pin Code					
State/U.T Code						Country/ISO Code											

□ 4. Address in the jurisdiction details where applicant is resident outside India for tax purpose (if applicable)

Address																	
City/Town						District						Pin Code					
State/U.T Code						Country/ISO Code											

D. Details of related person (In case of additional related persons, please fill below details)

□ Addition of Related Person □ Deletion of Related Person

KYC Number of Related Person (if available)

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Related Person Type □ Guardian of Minor □ Assignee □ Authorized Representative

Name															
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(If KYC number & name are provided, below details are optional)

Proof Of Identity Of Related Person

Identity Proof Submitted						Number										
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Expiry Date :

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Others (any document notified by the Central Govt.)						Identification No										
Simplified Measures Account-Document Type Code						Identification No										

Trading account related details**A. Bank account details**

Account Type: Savings□ Current□ Others□ | In case of NRI Account: NRE□ NRO□

Bank Name																
Branch Address																
Account Number																
MICR Number											IFSC Code					

B. Other details

Gross Annual Income Details (please specify): Income Range per annum

Below Rs 1 Lakh□ 1-5 Lakh□ 5-10 Lakh□ 10-25 Lakh* 25 Lakh - 1 Cr□ >1Cr□

Or Net-worth as on _____ date _____ (Net worth should not be older than 1year)

Occupation

Private Sector* Public Sector□ Government Service□ Business□ Professional□ Agriculturist□ Retired□

Housewife□ Student□ Self Employed□ Others (please specify) _____

Mode in which you wish to receive the RDD, Rights & Obligations, and Guidance Note: Physical□ Electronic□

Please tick, if applicable: Politically Exposed Person (PEP)□ Related to a Politically Exposed Person (PEP)□

In what capacity do you trade commodities?

Farmer/Farmer Producer Organisation□ Value Chain Participant□ Others□