

## BOND OF INDEMNITY

### PART A – DETAILS OF CLAIMANT/S and DETAILS OF HOLDINGS

I/We, the Claimant(s), \_\_\_\_\_,

Son(s)/Daughter(s)/Care of/Legal Heir(s) of Late Mr./Mrs. (Deceased name) \_\_\_\_\_

\_\_\_\_\_, was holding Demat Client ID/Account No. \_\_\_\_\_

with **Zerodha Broking Limited**, having DP ID 1208160\_\_\_\_, and holding the following securities, do hereby solemnly affirm and state on oath as under:

| SL No. | ISIN | Name of the Securities                             | No. of Securities |
|--------|------|----------------------------------------------------|-------------------|
| 1      | IN   | Kindly fill the securities details in the annexure |                   |
| 2      | IN   |                                                    |                   |

### PART B – BASIS OF SUCCESSION & DETAILS OF LEGAL HEIR/s

That the aforesaid deceased holder died on DD-MM-YYYY, without registering any nominee, leaving behind him/her the below persons as the only surviving legal heirs, according to the laws of: **(Please tick option 1 if the value is above 30 lakhs or option 2 if the value is below 30 lakhs)**

☐ Intestate succession by which the deceased was governed at the time of his/her death.

☐ Testamentary succession – i.e., under a Will of the deceased.

### PART C – REQUEST & INDEMNITY

Therefore, I/We, the Legal Heir/s/Claimant/s and deponent/s herein, have approached **Zerodha Broking Limited** with a request to transfer/transmit the aforesaid securities/units in the name of the undersigned legal heir/s/claimant/s] mentioned in Part F, on my/our behalf, without insisting on production of a Succession Certificate / Probate of Will /Letter of Administration or any Court Order, for which we execute this indemnity as herein contained, relying on the information given by us and believing the same to be true. In consideration of my/our request to transfer/transmit the above-said securities/units to the name of the undersigned legal heir/s/claimant/s named above, I/We hereby jointly and severally agree and undertake to indemnify and keep indemnified, saved, defended and held harmless the said Listed Company/Issuer/AMC and its RTA/Depository Participant/Depository, and their respective successors and assigns, at all times hereafter, against all losses, costs, claims, actions, demands, risks, charges, expenses, damages, and liabilities whatsoever, which they may suffer and/or incur by reason of transferring/transmitting the said securities/units as aforesaid, at my/our request, to the undersigned legal heir/s/claimant/s, without insisting on production of a Succession Certificate / Probate of Will / Letter of Administration or any Court Order (of competent jurisdiction). This indemnity shall be binding on me/us, our respective heirs, executors, administrators, and legal representatives, and shall remain in full force and effect irrespective of whether the asset transmitted is a security or a mutual fund unit, or both. I/We declare that, to the best of my/our knowledge and belief, there is no pending dispute, litigation or competing claim amongst the legal heir/s and claimant/s in relation to the aforesaid securities/units or the succession thereof.

### PART D – EXECUTION

IN WITNESS WHEREOF the said below have hereunto set their respective hands and seals on the below mentioned date.

| SL No. | Witness/s Name | Witness/s Signature |
|--------|----------------|---------------------|
| 1      |                |                     |
| 2      |                |                     |

**Signed and delivered by the below mentioned legal heir/s.**

### PART E – DETAILS OF LEGAL HEIRS (NON-CLAIMANTS)

| SL No. | Name of the Legal Heir/s | Age | Relationship with the deceased | Address and Contact details | Signatures |
|--------|--------------------------|-----|--------------------------------|-----------------------------|------------|
| 1      |                          |     |                                |                             |            |
| 2      |                          |     |                                |                             |            |
| 3      |                          |     |                                |                             |            |
| 4      |                          |     |                                |                             |            |
| 5      |                          |     |                                |                             |            |

**PART F – DETAILS OF CLAIMANT/S**

| SL No . | Name of the Legal Heir/s | Age | Relationship with the deceased | Address and Contact details | Signatures |
|---------|--------------------------|-----|--------------------------------|-----------------------------|------------|
| 1       |                          |     |                                |                             |            |
| 2       |                          |     |                                |                             |            |
| 3       |                          |     |                                |                             |            |

**Note:** If claimant's/legal heir's are Minor, such minor is represented herein by his/her natural(Father/Mother)/legal guardian.

Where any person required to sign this document is unable to sign, he/she may affix his/her notarized left thumb impression in lieu of signature.

To be executed before a Notary Public, JMFC, or Gazetted Officer on Non-Judicial Stamp Paper of the applicable value in the claimant's State.

If any of the Legal Heir/s other than claimant has expired, verifiable death certificate should be submitted for such deceased Legal Heir/s also.

**PART G – ATTESTATION BY NOTARY**

Signed before me:  
Signature of Notary with Official Seal of Notary &  
Regn. No.  
\* strikeout whichever is not applicable

Date

Place