

**Zerodha Broking Limited**  
**Account details addition/modification/deletion request form (Please fill in all details in BLOCK LETTERS in English)**

Application number: \_\_\_\_\_ DP ID: \_\_\_\_\_ Client ID: \_\_\_\_\_  
 Trading ID: \_\_\_\_\_ PAN: \_\_\_\_\_ Date: \_\_\_\_\_  
☐ I/We request to carry out the change of address/signature in the demat account.  
☐ I/We request to carry out the change of address/signature in the KRA and demat account  
 I/We request that you make the following additions/modifications/deletions to my/our account in your records.

**Account holder details**

First/sole holder name: \_\_\_\_\_

Second holder name: \_\_\_\_\_

Third sole holder name: \_\_\_\_\_

Mother's name: \_\_\_\_\_

**Details:** Please tick the applicable modification(s) **Type of change:** Please specify if addition, modification, or deletion

**Details:** ☐ Change of A/C Category ☐ Signature ☐ Date of Birth (DOB) ☐ Name ☐ Honorific/Gender ☐ Marital Status ☐ Mobile Number ☐ Email ID ☐ Nationality  
☐ Segment to be deactivate ☐ Gross Annual Income ☐ Occupation ☐ Correspondence Address ☐ Permanent Address ☐ Bank Details ☐ BO Sub-status  
☐ Nominee Name ☐ Nominee ID ☐ Nominee mobile number ☐ Nominee email ID **Type of change:** \_\_\_\_\_

**Reason for change:** \_\_\_\_\_

**Existing details:**

**New details:**

**First holder signature:**

**Second holder signature:**

**Third holder signature:**

**FOR OFFICE USE ONLY** [In Person Verification (IPV) Details] Name of the Organisation: ZERODHA BROKING LTD.

Date of the IPV: \_\_\_\_\_ Designation: \_\_\_\_\_

Employee ID: \_\_\_\_\_

Name of the Person who has done the IPV: \_\_\_\_\_

Signature of the Person who has done the IPV: \_\_\_\_\_

Seal/Stamp of the Intermediary

**Acknowledgement:** We have received the account modification/addition/deletion request for the account with details below on: \_\_\_\_\_

DP ID: \_\_\_\_\_ Client ID: \_\_\_\_\_ Application no: \_\_\_\_\_

First/sole holder name: \_\_\_\_\_

Second holder name: \_\_\_\_\_

Third sole holder name: \_\_\_\_\_

Modification request for: \_\_\_\_\_

Seal & signature of authorised signatory: \_\_\_\_\_