ZERODHA

**Zerodha Broking Limited**

## Nomination Details – Annexure A

**Account details addition/modification/deletion request form** Application number:_____ Dated:_____

| | | | |
|---|---|---|---|
| Demat ID | | Client (Login) ID | |
| Account holder details: First/sole holder name | | | |
| PAN | | | |

**I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.**

**I/We request that you make the following nominee additions /modifications/deletions to my/our account in your records.**

| | | | | | |
|---|---|---|---|---|---|
| **1st nominee** ☐ Add/Modify/Remove | | | | | |
| Nominee Name | | Guardians Name(if applicable) | | | |
| Relationship with the account holder | | Relationship with Guardian (if applicable) | | | |
| Mobile number | | Percentage of share | | DOB | |
| Email ID | | | | | |
| **2nd nominee** ☐ Add/Modify/Remove | | | | | |
| Nominee Name | | Guardians Name(if applicable) | | | |
| Relationship with the account holder | | Relationship with Guardian (if applicable) | | | |
| Mobile number | | Percentage of share | | DOB | |
| Email ID | | | | | |
| **3rd nominee** ☐ Add/Modify/Remove | | | | | |
| Nominee Name | | Guardians Name(if applicable) | | | |
| Relationship with the account holder | | Relationship with Guardian (if applicable) | | | |
| Mobile number | | Percentage of share | | DOB | |
| Email ID | | | | | |

Display of nomination (if opted) on Statement of transaction: ☐ Nominee name ☒ Nominee flag (Yes/No)

Note: **A)** Any odd lot after division shall be transferred to the first nominee mentioned in the form. **B)** This nomination shall supersede any prior nomination made by the account holder(s), if any. **C)** The Trading Member / Depository Participant shall provide an acknowledgement of the nomination form to the account holder(s).

| First/Sole holder or Guardian (in case of Minor) | Second holder | Third holder |
|---|---|---|
| First holder name - | Second holder name - | Third holder name - |

**Acknowledgement:** We have received the **Nominee modification request** for the account with DP ID, Client ID, and Application no mentioned above on:_____ First/soleholdername:_____

Seal & signature of Stock Broker/DP: _____