ZERODHA

Zerodha Broking Limited
Account details addition/modification/deletion request form (Please fill in all details in BLOCK LETTERS in English)

Application number: _____ DP ID: 12081601 Client ID: XXXXXXXX
Trading ID: ABC123 PAN: ABCDE1234E Date: _____

☐ I/We request to carry out the change of address/signature in the demat account.
☐ I/We request to carry out the change of address/signature in the KRA and demat account
I/We request that you make the following additions/modifications/deletions to my/our account in your records.

Account holder details	
First/sole holder name:	RAKESH . N
Second holder name:	
Third sole holder name:	
Mother's name:	SHOBHA

Details: Please tick the applicable modification(s) **Type of change:** Please specify if addition, modification, or deletion

Details: ☐ Change of A/C Category ☐ Signature ☐ Date of Birth (DOB) ☐ Name ☐ Honorific/Gender ☐ Marital Status ☐ Mobile Number ☐ Email ID ☐ Nationality
☐ Segment to be deactivate ☐ Gross Annual Income ☐ Occupation ☐ Correspondence Address ☐ Permanent Address ☑ Bank Details ☐ BO Sub-status
☐ Nominee Name ☐ Nominee ID ☐ Nominee mobile number ☐ Nominee email ID **Type of change:** MODIFICATION - PIS BANK - Primary BANK
Reason for change: _____

Existing details:
ABC BANK
ACCOUNT NUMBER - XXXXXXXX
IFSC CODE - XXXXXXX
MICR CODE - XXXXXXX
OLD PIS A/C NUMBER - XXXXXXXXXX

New details:
XYZ BANK
ACCOUNT NUMBER - XXXXXXXXX
IFSC CODE - XXXXXXX
MICR CODE - XXXXXX
NEW PIS Account NUMBER - XXXXXXXX

First holder signature:	**Second holder signature:**	**Third holder signature:**
Rakesh . N		

FOR OFFICE USE ONLY [In Person Verification (IPV) Details] Name of the Organisation: ZERODHA BROKING LTD.
Date of the IPV: _____ Designation: _____
Employee ID: _____
Name of the Person who has done the IPV: _____
Signature of the Person who has done the IPV: _____ Seal/Stamp of the Intermediar

Acknowledgement: We have received the account modification/addition/deletion request for the account with details below on: _____
DP ID: _____ Client ID: _____ Application no: _____
First/sole holder name: _____
Second holder name: _____
Third sole holder name: _____
Modification request for: _____
Seal & signature of authorised signatory: _____