

**GROSS DIRECT PREMIUM INCOME UNDERWRITTEN BY NON-LIFE INSURERS WITHIN INDIA (SEGMENT WISE) : UPTO THE MONTH JUNE 2020  
(PROVISIONAL & UNAUDITED) IN FY 2020-21 (Rs. In Crs.)**

	Health-Retail	Health-Group	Health-Government schemes	Overseas Medical	Health Total	Growth %	Market %	Accretion
<b>General Insurers</b>								
Acko General	0.00	14.68	0.00	0.01	14.69	-15.23%	0.11%	-2.64
Previous Year	0.00	17.33	0.00	0.00	17.33			
Bajaj Allianz	155.11	296.05	-6.03	3.97	449.10	-32.98%	3.34%	-221.03
Previous year	134.28	342.82	153.09	39.94	670.13			
Bharti AXA	3.79	109.28	0.00	-0.19	112.88	4.83%	0.84%	5.20
Previous year	3.81	67.76	0.00	36.11	107.68			
Cholamandalam MS	52.38	48.79	0.00	0.13	101.30	24.86%	0.75%	20.17
Previous year	60.35	25.77	-5.60	0.61	81.13			
Navi General*	0.03	0.81	0.00	0.00	0.84	-88.99%	0.01%	-6.79
Previous year	0.00	7.63	0.00	0.00	7.63			
Edelweiss	4.06	10.50	0.00	0.00	14.56	3.19%	0.11%	0.45
Previous year	0.75	13.36	0.00	0.00	14.11			
Future Generali	23.96	56.37	0	0.37	80.70	-2.61%	0.60%	-2.16
Previous year	14.75	62.92	0	5.19	82.86			
Go Digit	1.73	74.99	0.00	0.07	76.79	1012.90%	0.57%	69.89
Previous year	0.00	3.20	0.00	3.70	6.90			
HDFC ERGO	159.27	103.16	0.00	2.32	264.75	-9.03%	1.97%	-26.28
Previous year	136.05	145.79	0.00	9.19	291.03			
ICICI -Lombard	148.3	581.46	0	4.63	734.39	-4.86%	5.47%	-37.53
Previous year	119.34	604.24	-0.06	48.4	771.92			
IFFCO -Tokio	37.41	298.98	0	0.06	336.45	-18.22%	2.50%	-74.95
Previous year	35.13	363.77	11.27	1.23	411.40			
Kotak Mahindra	19.12	16.64	0.00	0.00	35.76	90.01%	0.27%	16.94
Previous year	6.71	12.11	0.00	0.00	18.82			
Liberty General	8.48	72.51	0.00	1.19	82.18	-5.49%	0.61%	-4.77
Previous year	5.81	78.92	0.00	2.22	86.95			
Magma HDI	7.92	5.34	0.00	0.00	13.26	14.31%	0.10%	1.66
Previous year	1.13	10.47	0.00	0.00	11.60			
National	403.52	518.17	59.57	0.21	981.47	-5.59%	7.30%	-58.10
Previous year	384.19	539.08	114.67	1.63	1039.57			
New India	537.16	2736.19	0.00	0.68	3274.03	9.52%	24.37%	284.60
Previous year	510.47	2165.16	309.23	4.57	2989.43			
Oriental	361.06	695.64	1.23	0.54	1058.47	10.45%	7.88%	100.15
Previous year	349.51	605.08	1.54	2.19	958.32			
Raheja QBE	0.28	0.00	0.00	0.00	0.28	460.00%	0.00%	0.23
Previous year	0.05	0.00	0.00	0.00	0.05			
Reliance General	31.58	258.22	125.00	3.29	418.09	-21.73%	3.11%	-116.10
Previous year	21.01	291.00	203.47	18.71	534.19			
Royal sundaram	45.49	41.49	0.00	0.14	87.12	-13.00%	0.65%	-13.02
Previous year	51.23	47.77	0.00	1.14	100.14			
SBI General	55.94	217.41	0.00	0.03	273.38	54.95%	2.03%	96.95
Previous year	53.03	122.98	0.00	0.42	176.43			
Shriram General	0.10	0.00	0.00	0.01	0.11	-38.89%	0.00%	-0.07
Previous year	0.03	0.00	0.00	0.15	0.18			
Tata-AIG	63.91	140.78	0.00	16.73	221.42	-15.05%	1.65%	-39.22
Previous year	33.95	169.59	0.00	57.10	260.64			
United India	293.89	827.85	450.97	0.22	1572.93	42.43%	11.71%	468.54
Previous year	240.01	857.91	3.37	3.10	1104.39			
Universal Sampo	22.84	59.66	0.00	0.01	82.51	74.40%	0.61%	35.20
Previous year	21.84	25.37	0.00	0.10	47.31			
<b>General Insurers Sub Total</b>	<b>2437.33</b>	<b>7184.97</b>	<b>630.74</b>	<b>34.42</b>	<b>10287.46</b>	<b>5.08%</b>	<b>76.56%</b>	<b>497.32</b>
Previous Year Sub Total	2183.43	6580.03	790.98	235.70	9790.14			
<b>% Growth</b>	<b>11.63%</b>	<b>9.19%</b>	<b>-20.26%</b>	<b>-85.40%</b>	<b>5.08%</b>			
<b>Stand-alone Health Insurers</b>								
Aditya Birla	119.58	109.45	0.00	0.00	229.03	88.22%	1.70%	107.35
Previous year	48.18	73.50	0.00	0.00	121.68			
HDFC ERGO Health Insurance \$\$	376.13	57.99	0.00	0.37	434.49	-1.02%	3.23%	-4.48
Previous year	303.14	123.93	0.00	11.90	438.97			
ManipalCigna	81.80	59.70	0.00	0.24	141.74	14.28%	1.05%	17.71
Previous year	64.26	59.56	0.00	0.21	124.03			

	Health-Retail	Health-Group	Health-Government schemes	Overseas Medical	Health Total	Growth %	Market %	Accretion
<b>Max Bupa</b>	<b>259.09</b>	<b>40.01</b>	<b>0.00</b>	<b>0.72</b>	<b>299.82</b>	<b>25.53%</b>	<b>2.23%</b>	<b>60.98</b>
Previous year	184.74	54.10	0.00	0.00	238.84			
<b>Reliance Health</b>	<b>-0.01</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>-0.01</b>	<b>-100.28%</b>	<b>0.00%</b>	<b>-3.54</b>
Previous year	3.49	0.04	0.00	0.00	3.53			
<b>Religare</b>	<b>310.98</b>	<b>143.69</b>	<b>0.00</b>	<b>3.71</b>	<b>458.38</b>	<b>-15.60%</b>	<b>3.41%</b>	<b>-84.70</b>
Previous Year	207.55	140.69	170.00	24.84	543.08			
<b>Star Health</b>	<b>1405.41</b>	<b>179.98</b>	<b>0.00</b>	<b>0.29</b>	<b>1585.68</b>	<b>34.02%</b>	<b>11.80%</b>	<b>402.51</b>
Previous Year	1030.50	148.22	0.00	4.45	1183.17			
<b>Stand-alone Health sub Total</b>	<b>2552.98</b>	<b>590.82</b>	<b>0.00</b>	<b>5.33</b>	<b>3149.13</b>	<b>18.69%</b>	<b>23.44%</b>	<b>495.83</b>
Previous Year Sub Total	1841.86	600.04	170.00	41.40	2653.30			
<b>% Growth</b>	<b>38.61%</b>	<b>-1.54%</b>	<b>-100.00%</b>	<b>-87.13%</b>	<b>18.69%</b>			
<b>Industry Total</b>	<b>4990.31</b>	<b>7775.79</b>	<b>630.74</b>	<b>39.75</b>	<b>13436.59</b>	<b>7.98%</b>	<b>100.00%</b>	<b>993.15</b>
Previous Year Sub Total	4025.29	7180.07	960.98	277.10	12443.44			
<b>% Growth</b>	<b>23.97%</b>	<b>8.30%</b>	<b>-34.36%</b>	<b>-85.65%</b>	<b>7.98%</b>			
<b>% Market Share</b>	<b>37.14%</b>	<b>57.87%</b>	<b>4.69%</b>	<b>0.30%</b>	<b>100.00%</b>			
Previous Year Market Share	32.35%	57.70%	7.72%	2.23%	100.00%			

Note: Compiled by GI Council on the basis of data submitted by the Insurance companies

\$\$ HDFC ERGO Health Insurance Ltd.(Formerly known as Apollo Munich Health Insurance Co Ltd)

\* Navi General Insurance Limited (Formerly known as DHFL General Insurance Limited)





GROSS DIRECT PREMIUM INCOME UNDERWRITTEN BY NON-LIFE INSURERS WITHIN INDIA (SEGMENT WISE) : UPTO THE MONTH JUNE 2020 (PROVISIONAL & UNAUDITED) IN FY 2020-21 (Rs. In Crs.)

Insurers	Crop Insurance	Credit Guarantee	All Other miscellaneous	Misc Total	Growth %	Market %	Accretion
<b>General Insurers</b>							
Bajaj Allianz	18.32	4.30	129.95	152.57	-48.27%	5.58%	-142.35
Previous year	118.93	0.98	175.01	294.92			
Bharti AXA	10.27	0.50	7.24	18.01	109.18%	0.66%	9.40
Previous year	1.38	0.78	6.45	8.61			
Cholamandalam MS	0.00	0.00	4.06	4.06	-68.45%	0.15%	-8.81
Previous year	4.80	0.00	8.07	12.87			
Navi General *	0.00	0.00	1.56	1.56	578.26%	0.06%	1.33
Previous year	0.00	0.00	0.23	0.23			
Edelweiss	0.00	0.00	0.02	0.02	-60.00%	0.00%	-0.03
Previous year	0.00	0.00	0.05	0.05			
Future Generali	111.97	0.00	31.95	143.92	337.98%	5.26%	111.06
Previous year	0.00	0.00	32.86	32.86			
Go Digit	0.00	0.00	0.55	0.55	-73.56%	0.02%	-1.53
Previous year	0.00	0.00	2.08	2.08			
HDFC ERGO	36.70	10.24	26.40	73.34	21.36%	2.68%	12.91
Previous year	15.93	12.14	32.36	60.43			
ICICI -Lombard	28.70	7.61	52.67	88.98	-1.46%	3.25%	-1.32
Previous year	-1.54	11.32	80.52	90.30			
IFFCO -Tokio	225.01	16.00	54.65	295.66	-1.33%	10.81%	-3.99
Previous year	225.51	33.70	40.44	299.65			
Kotak Mahindra	0.00	0.00	1.86	1.86	-13.08%	0.07%	-0.28
Previous year	0.00	0.00	2.14	2.14			
Liberty General	0.00	0.00	21.82	21.82	25.91%	0.80%	4.49
Previous year	0.00	0.00	17.33	17.33			
Magma HDI	0.00	0.00	0.48	0.48	-29.41%	0.02%	-0.20
Previous year	0.00	0.00	0.68	0.68			
National	65.79	0.00	74.96	140.75	23.02%	5.15%	26.34
Previous year	24.26	0.00	90.15	114.41			
New India	0.00	20.45	324.78	345.23	-14.61%	12.63%	-59.05
Previous year	0.00	10.95	393.33	404.28			
Oriental	30.15	0.00	104.38	134.53	-81.76%	4.92%	-602.94
Previous year	612.02	0.00	125.45	737.47			
Raheja QBE	0.00	0.71	1.08	1.79	45.53%	0.07%	0.56
Previous year	0.00	0.51	0.72	1.23			
Reliance General	295.42	0.00	11.19	306.61	82.29%	11.21%	138.41
Previous year	151.54	0.00	16.66	168.20			
Royal sundaram	0.17	0.00	3.45	3.62	-44.98%	0.13%	-2.96
Previous year	1.58	0.00	5.00	6.58			
SBI General	235.24	8.02	18.07	261.33	-40.18%	9.56%	-175.51
Previous year	405.23	6.60	25.01	436.84			
Shriram General	0.00	0.00	2.85	2.85	23.38%	0.10%	0.54
Previous year	0.00	0.00	2.31	2.31			
Tata-AIG	34.91	10.61	7.86	53.38	-82.90%	1.95%	-258.85
Previous year	290.85	10.23	11.15	312.23			
United India	120.78	0.00	111.64	232.42	66.17%	8.50%	92.55
Previous year	5.01	0.00	134.86	139.87			
Universal Sompo	2.06	0.30	16.42	18.78	-52.02%	0.69%	-20.36
Previous year	22.14	0.04	16.96	39.14			
<b>General Insurers Sub Total</b>	<b>1215.49</b>	<b>78.74</b>	<b>1009.89</b>	<b>2304.12</b>	<b>-27.65%</b>	<b>84.27%</b>	<b>-880.59</b>
Previous Year Sub Total	1877.64	87.25	1219.82	3184.71			
<b>% Growth</b>	<b>-35.27%</b>	<b>-9.75%</b>	<b>-17.21%</b>	<b>-27.65%</b>			
<b>Specialised Insurers</b>							
AIC (Crop)	259.72	0.00	0.00	259.72	199.63%	9.50%	173.04
Previous year	86.68	0.00	0.00	86.68			
ECGC (Export & Credit)	0.00	170.34	0.00	170.34	-34.17%	6.23%	-88.43
Previous year	0.00	258.77	0.00	258.77			
<b>Specialised sub Total</b>	<b>259.72</b>	<b>170.34</b>	<b>0.00</b>	<b>430.06</b>	<b>24.49%</b>	<b>15.73%</b>	<b>84.61</b>
Previous Year Sub Total	86.68	258.77	0.00	345.45			
<b>% Growth</b>	<b>199.63%</b>	<b>-34.17%</b>	<b>#DIV/0!</b>	<b>24.49%</b>			
<b>Industry Total</b>	<b>1475.21</b>	<b>249.08</b>	<b>1009.89</b>	<b>2734.18</b>	<b>-22.55%</b>	<b>100.00%</b>	<b>-795.98</b>
Previous Year Sub Total	1964.32	346.02	1219.82	3530.16			
<b>% Growth</b>	<b>-24.90%</b>	<b>-28.02%</b>	<b>-17.21%</b>	<b>-22.55%</b>			
<b>% Market Share</b>	<b>53.95%</b>	<b>9.11%</b>	<b>36.94%</b>	<b>100.00%</b>			
Previous Year Market Share	55.64%	9.80%	34.55%	100.00%			































































