



Symbol	TAVP
Number of Tokens for Sale	300,000,000 TAVP Tokens
Rate per Token	0.10 Euro
Minimum Cap Amount	20,000,000 Euros
Hard Cap Amount	30,000,000 Euros

Project Overview

TAVP Entertainment Ltd is a special purpose vehicle PRESENTED BY TKRS Limited Entertainment.

Up till now, making big Hollywood and Bollywood movies was the private playground of wealthy production companies. That is about to change with the new TAVP Entertainment Ltd initiative to do an ICO Crowd sale for THREE movies based upon “The Aqua Vitae Parallax”, a book written by Vania Von Vanistan alias Austin Ross.

To secure the venture, high profile actors with a huge crowd following them daily, known directors and producers are involved. The movie will be released in three parts, shooting them all at once is decisively more economic as well as necessary due to the story. The release of Part 2 will take place ten months after the release of the Part 1.

Our team is incredibly passionate about film – from the initial creative process to the nitty-gritty details. We are a group of highly driven professionals that are ready to dedicate their time, speciality and expertise to create award-winning films.

The unique approach of offering a set convertibility rate with a variable component will enable investors to really profit from the venture rather than either making a paltry fixed income or hoping for dividends distribution when shares are involved.

The Offering

Sale of TAVP Tokens

Total Number of TAVP Tokens for Sale: 300,000,000 Tokens

Rate: 10 Euro Cent (0.10)

Minimum Amount to be raised: 20,000,000 Euros

Maximum Amount to be raised: 30,000,000 Euros

TAVP offers to sell 300,000,000 TAVP Tokens at the rate of 0.10 Euro. Out of the total number of tokens,

The TAVP Tokens

The cryptographic tokens are software products (digital resources), created by the website owner as a proof of membership of the holders in the TWEX ecosystem. It gives them the right to use the Exchange and all of its proprietary tools. The TAVP Token gives its owners the possibility among others to use its proprietary assets valuation and payment algorithm. This proprietary Algorithm has been developed by our team in order to help patrons to price specific investments held and traded on our Exchange. Pricing of any specific investment is made based on two yearly audits made by our Accounting and Audit Department for each company listed on the Exchange. Data collection will enable us to create a template of how well financially the company is and if with its present cash flow and receivables it will be able to pay its debts. Boasting over 25 financial data control points, ratios, and indexes coupled with probability and net present value accounting for current and up to date market rates our algorithm is able to price the investments and enable you to sell all or part of said investments at prices of you're choosing. This helps to create liquidity for private investments using laws of supply and demand coupled with intelligent high benefits-oriented pricing. Powered by the Ethereum network the TAVP Tokens issued are not considered as security tokens, but instead, as Utility Tokens as they solely give access to the company's product or service, i.e. have a practical use. This helps to create liquidity for private investments using laws of supply and demand coupled with intelligent high benefits-oriented pricing. Powered by the Ethereum network the TAVP Tokens issued are not considered as security tokens, but instead, as Utility Tokens as they solely give access to the company's product or service, i.e. have a practical use. Utility tokens are exempted from regulation and security laws. But under no circumstances whatsoever can you be considered as a shareholder of the company. TAVP tokens are not and shall not be considered as securities as there are no monetary rights attached to them.

Why use Utility Tokens?

Utility Tokens have a use case and are not designed as investments, but that doesn't mean that they don't bring any profit. They have a certain use case inside the project and don't represent company's share. Utility tokens may grow in price, if the demand for service or product increases. So buying such tokens of a project, that solves real problems of users and is constantly being developed and improved, may give great profit in future. Issuing security tokens according to the regulations is easier and cheaper for the project than launching Token sale offering utility tokens — it reduces legal risk. But classified as security tokens are regulated, and thus limited on who can invest in them and how they can be traded. As a

result, liquidity of such tokens is extremely reduced. Trading is greatly limited for security tokens — they cannot be traded freely. This restriction may destroy the effects of networking and prevent the development of the platform.

Investor Returns

Token-holders will be paid a variable amount for interests calculated on the Profit After Tax (PAT)

Occupancy Rate% of PAT

32% to 42.99% - 5.0%

43% to 50.99% - 7.5%

51% to 58.99% - 10.0%

> 59% - 15.0%

Capital Repayment Structure

Maximum 3 months after the release of the first movie: 8 Million Euros

Maximum 3 months after the release of 2nd movie: 7 Million Euros

Non-financial nature of TAVP tokens

Being merely the virtual fuel for the running of the Offering, by nature TAVP Tokens are NOT and shall in NO case be understood, deemed, interpreted or construed as:

- any kind of currency or money, whether fiat or not
- any commercial paper or negotiable instrument
- any form of investment contract between the relevant holder and any other person
- any commodity or asset that any person is obliged to redeem or purchase
- any traditional securities or other forms of securities

The Smart Contract Trading Platform

A Smart Contract serves a very similar function as a contract does in the real world. Contracts, in typical cases, involve two or more parties that agree on certain terms, sign the contract, and once these terms have been carried out and both parties are content, the contract is deemed fulfilled. Smart contracts employ the same principle but are able to operate automatically via an algorithm that has the terms of the contract embedded within it. The Smart contract — is a piece of code that is stored in the BLOCKCHAIN network (on each participant database). It defines the conditions to which all parties using contract agrees. So if required conditions are met certain actions are executed. As the smart contract will be stored on every computer in the network, all the computers (miners) executing the code must come to the same result and reach a consensus. This way the users can be sure, that the outcome is correct. The TWEX smart contract design follows a very modular contract structure making it easy to split functionalities to upgrade or reuse parts. The current implementation consists of over two main smart contracts describing all the process for investment, payments, period, capital and reimbursement between stakeholders. All of them will be written in Solidity Language.

The TWEX Smart Contracts Trading platform is innovative and different from other exchanges as it combines trading of capital and profit contracts via smart contracts when it matters most to these contract owners along with trading potential for funds recipient companies. A private investment by definition is illiquid. We at TWEX enable companies to pay back on a timing of their choosing and amounts that most correspond to their capacity to pay back.

The trading module on the platform allows trading of:

- The Utility Tokens
- SMART contracts

The TAVP Utility Tokens are traded and the value changes as per the movement on the platform. This is connected with the performance of the SMART contracts. SMART contracts too are traded with movement guided by NPV (Net Present Value) of the SMART contract. A SMART contract NPV calculator has been provided to guide investors“ make the decision for BUY or SELL. A complete BUY-SELL-TRANSFER-SETTLEMENT process has been incorporated in the trading module. Valuation is based on the existing, future and or both assets valuation and potential of the companies. Then Issuer's proprietary algorithm will ensure that said price matches acquisitions, sales, offer and demands as given to us by the entities that enable sales.

Termination Event

Notwithstanding anything to the contrary contained herein, the Issuer shall be entitled to terminate the offering if any of the following events occur:

1. The offering is held illegal or irregular under the applicable laws of any jurisdiction, is prohibited, banned or forced to cease by any government in any jurisdiction; and
2. The development of Issuer discontinues prior to the Launch as a result of any Force Majeure event and cannot be resumed within three (3) months.
3. For any cause the Issuer elects to terminate the offering prior to the close of the Payment Window by making an announcement on the Website;
4. The development of the Issuer is required by any applicable law to terminate

The Issuer shall have the full discretion to declare termination of the offering upon the occurrence of any of the above events while the Investors shall not be entitled to object to or deny the decision made by the Issuer.

Disclaimer

This Document does not constitute a recommendation by the Company, the Directors, the Asset Manager or any other person, or advice to any recipient of this Information Memorandum, on the merits of participation on the platform. This Whitepaper does not necessarily identify, or purport to identify, all the risk factors associated with Company. Prospective participants must make their own independent assessment, after making such investigations as they consider necessary, of the merits of participating. Prospective participants should consult and rely upon their own investment, accounting, legal and tax representatives and advisers as to such matters concerning Company and to evaluate independently the financial risks, consequences and suitability of an investment in Company, or if in any doubt about the contents of this Document. Investment in Company carries substantial risk and may involve special risks that could lead to a loss of all or a substantial portion of such investment

Contact Information

ADDRESS: KEMP HOUSE, CITY RD, LONDON EC1V2PD, UK

PHONE: +44 745 228 4216
+44 203 3185473

E-MAIL: info@tavp.co.uk