

360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

CIN: U66300MH2023PLC413099

Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013
Tel: (+91-22) 4876 5600, Fax: (91-22) 4341 1895, Website: <https://www.360.one/alternates-asset/> E-mail: secretarial@360.one

NOTICE IS HEREBY GIVEN THAT 2ND EXTRA-ORDINARY GENERAL MEETING FOR THE FINANCIAL YEAR 2025-26 (“EGM”) OF 360 ONE ALTERNATES ASSET MANAGEMENT LIMITED (“COMPANY”) WILL BE HELD AT SHORT NOTICE ON WEDNESDAY, NOVEMBER 12, 2025 AT 11.30 A.M. (IST) AT THE REGISTERED OFFICE OF THE COMPANY AT 360 ONE CENTRE, KAMALA CITY, SENAPATI BAPAT MARG, LOWER PAREL, MUMBAI – 400013, MAHARSHTRA, INDIA TO TRANSACT THE FOLLOWING BUSINESS:

SPECIAL BUSINESS:

Item No. 1: To approve Borrowing limits of the Company:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to provisions of Section 180(1)(c) and other applicable provisions of Companies Act, 2013 and rules framed there under, as amended, approval of the members of the Company, be and is hereby accorded to the Board of Directors thereof to borrow money, as and when required, in the form and manner it may deem fit, including but not limited to borrowings by way of issue of securities including Commercial Papers, Non-Convertible Debentures, borrowing in form of Inter Corporate Deposits or loans from Banks and Financial Institutions, from time to time, provided that the total amount that may be borrowed by the Board and outstanding at any point of time (apart from temporary loans obtained or to be obtained from the Company’s bankers in the ordinary course of business), shall not exceed the sum of INR 3000 Crore (Rupees Three Thousand Crores only).

RESOLVED FURTHER THAT the Board of Directors be and are hereby authorized to do all such acts, deeds, matters and things and take all such steps as it may, in its absolute discretion deem necessary, expedient, usual or proper for the purpose of giving effect to this resolution including power to sub-delegate, in order to give effect to this resolution including providing certified true copy of this resolution to any requisite authority/institution/entities for their records or as otherwise considered by them to be in the best interests of the Company, as they may deem fit.”

360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4341 1895 Email secretarial@360.one <https://www.360.one/alternates-asset/>

Item No. 2: To approve creation of Mortgage/Charge on the assets of the Company:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution:**

“RESOLVED THAT pursuant to provisions of Section 180(1)(a) and other applicable provisions of Companies Act, 2013 and rules framed there under, as amended, approval of the members of the Company, be and is hereby accorded to the Board of Directors to sell, lease or otherwise dispose of whole or substantially the whole of undertaking of the Company or where the Company owns more than one undertaking, of the whole or substantially the whole of any such undertakings or create such charges, mortgages, hypothecations and pledges in addition to the existing charges, mortgages, hypothecations and pledges created by the Company, on such movable and immovable properties, both present and future, and in such manner as the Board may deem fit, together with power to take over the management and concern of the Company in certain events, in favour of the Banks/Financial Institutions/NBFCs/Lenders, other investing agencies and trustees for the holders of debentures/bonds and/or other securities/instruments to secure rupee/foreign currency loans and/or the issue of any securities/debentures whether partly/fully convertible or non-convertible and/or securities linked to ordinary shares and/or rupee/foreign currency convertible bonds/securities and/or bonds/securities with detachable share warrants and any other form of loan/borrowing of whatever nature or by whatever name (hereinafter collectively referred to as “Loans”) provided that the total amount of Loans together with interest thereon, additional interest, compound interest, liquidated damages, commitment charges, premia on pre-payment or on redemption, costs, charges, expenses and all other monies payable by the Company in respect of the said Loans, for which such charges, mortgages or hypothecations are created, shall not, at any time exceed the limit as approved by shareholders under Section 180 (1)(c) of Companies Act, 2013.

RESOLVED FURTHER THAT the Board of Directors be and are hereby authorized to do all acts, deeds, matters and things and take all such steps as it may, in its absolute discretion deem necessary, expedient, usual or proper for the purpose of giving effect to this resolution including power to sub-delegate, in order to give effect to this resolution including providing certified true copy of this resolution to any requisite authority/ institution/entities for their records or as otherwise considered by them to be in the best interests of the Company, as they may deem fit.

RESOLVED FURTHER THAT the Board of Directors be and is hereby authoised and it shall always be deemed to have been authorized to finalise and execute with the lenders / trustees the requisite agreements, documents, deeds, writings and undertakings for creating the aforesaid mortgages(s) and /or charge(s) on such terms and conditions as they may consider

360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

necessary and expedient in their absolute discretion and to do all such other acts, deeds and things as may be necessary to give effect to the above resolution.”

Item No. 3: To approve Intercorporate Loans, Investments and Corporate Guarantee:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution:**

“**RESOLVED THAT** pursuant to provisions of Section 186 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder, as amended, approval of the members of the Company be and is hereby accorded to the Board of Directors to give loan to any person or body corporate, give guarantee or provide security in connection with a loan to any other body corporate or person or acquire by way of subscription, purchase of otherwise, the securities of any other body corporate, provided that the aggregate amount of such loan/guarantee/security/acquisition that may be made by the Board and outstanding at any point of time, shall not exceed the sum of INR 3000 crores (Rupees Three Thousand Crores only), notwithstanding that the said loan/guarantee/security/acquisition exceeds 60% of paid up capital, free reserves & securities premium account or 100% of free reserves and securities premium account, whichever is more.

RESOLVED FURTHER THAT the Board of Directors be and are hereby authorized to do all acts, deeds, matters and things and take all such steps as it may, in its absolute discretion deem necessary, expedient, usual or proper for the purpose of giving effect to this resolution including power to sub-delegate, in order to give effect to this resolution including providing certified true copy of this resolution to any requisite authority/institution/entities for their records or as otherwise considered by them to be in the best interests of the Company, as they may deem fit.”

For **360 ONE ALTERNATES ASSET MANAGEMENT LIMITED**

Sd/-

Aayushi Sanghavi
Company Secretary

ACS: 52128

Date: November 11, 2025

Place: Mumbai

360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4341 1895 Email secretarial@360.one <https://www.360.one/alternates-asset/>

NOTES:

1. Statement of material facts pursuant to Section 102(1) of the Companies Act, 2013, in respect of special businesses to be transacted at the EGM is attached herewith.
2. A member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on a poll instead of himself and such a proxy need not be a member of the Company. The instrument of proxy in order to be effective, should be deposited at the registered office of the Company, duly completed and signed, not less than 48 hours before the commencement of the meeting.
3. A person can act as proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than 10% of the total share capital of the company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or shareholder.
4. Members are requested to bring their Attendance Slip along with their copy of Notice to the meeting.
5. Corporate Members pursuant to Section 113 of the Companies Act, 2013 intending to send their Authorized Representative to attend and vote at the meeting are requested to ensure that the Authorized Representative carries a duly Certified True Copy of the Board Resolution, Power of Attorney or such other valid Authorizations under the Companies Act, 2013, authorizing them to attend and vote at the meeting.
6. Relevant documents referred to in the accompanying notice and the statements are open for inspection by the members at the Registered Office of the company on all working days, except Saturdays, during business hours up to the date of the meeting.
7. Register of Director(s)/Key Managerial Personnel(s) and their shareholding, Register of Contracts in which Directors are interested will be available for inspection by the Members at the Meeting.
8. Members who have not registered their e-mail address so far, are requested to register their e-mail address for receiving all communication including Notice, Circulars, etc. from the Company electronically.
9. The Route Map of the venue of this EGM is placed below this Notice.

360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4341 1895 Email secretarial@360.one <https://www.360.one/alternates-asset/>

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

The following statements sets out all material facts relating to the Special Businesses mentioned in the accompanying Notice.

Item No. 1: To approve Borrowing limits of the Company:

As per the provisions of Section 180(1)(c) of the Companies Act, 2013, the Board of Directors of the Company, shall only with the consent of the members by way of Special Resolution, borrow monies in excess of the aggregate of the paid-up share capital, free reserves and securities premium, apart from temporary loans obtained from the company's bankers in the ordinary course of business.

Taking into consideration the requirements of financial resources for meeting the operational, administrative, working capital and future capital expenditures, it would be in the interest of the Company to set the borrowing limits for the Board and authorise the Board of Directors to borrow monies which may exceed at any time the aggregate of the paid-up capital of the Company and its free reserves and securities premium but that shall not to exceed INR 3000 Crores.

The Board of Directors recommend for member's approval through Special resolution for Item No. 1.

None of the Directors or Key Managerial Personnel and respective relatives are, in any way, concerned or interested, financially or otherwise, in passing of the resolutions set out at Item No. 1, except to the extent of their shareholding in the Company, if any.

Item No. 2: To approve creation of Mortgage/Charge on the assets of the Company:

Section 180(1)(a) of the Companies Act, 2013 provides that the Board of Directors of a Company shall only with the consent of the members by way of Special Resolution in a General Meeting, sell, lease or otherwise dispose of the whole or substantially the whole of the undertaking of the Company. The hypothecation/ mortgage/creation of charge/pledge by the Company of its properties as and when undertaken, may be considered to be the disposal of all or any part of the Company's undertakings, for the borrowings and would attract the provisions of the said Section 180(1)(a) of the Companies Act, 2013.

Consent of the Members is being sought to mortgage, create charges, hypothecate and/or pledge, the Company's properties as and when necessary within the overall ceiling prescribed by the Members of the Company, of INR 3,000 Crore.

360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4341 1895 Email secretarial@360.one <https://www.360.one/alternates-asset/>

The Board of Directors recommend for member's approval through Special resolution for Item No. 2.

None of the Directors or Key Managerial Personnel and respective relatives are, in any way, concerned or interested, financially or otherwise, in passing of the resolutions set out at Item No. 2, except to the extent of their shareholding in the Company, if any.

Item No. 3: To approve Intercorporate Loans, Investments and Corporate Guarantee:

As per provisions of Section 186 of the Companies Act, 2013 and rules made thereunder, no Company shall directly or indirectly, without prior approval by means of special resolution passed at a general meeting, give any loan to any person or other body corporate or give guarantee or provide security in connection with a loan to any other body corporate or person and acquire by way of subscription, purchase or otherwise the securities of any other body corporate, exceeding Sixty percent of its paid up capital, free reserves and securities premium account or one hundred percent of its free reserves and securities premium account, whichever is more.

It is proposed to keep the maximum inter corporate loan limit of the Company to INR 3,000 Crores. The proposed limit shall exceed the limits prescribed under Section 186 of the Companies Act, 2013 and hence approval of the shareholders is sought by way of Special Resolution.

The Board of Directors recommend for member's approval through Special resolution for Item No. 3.

None of the Directors or Key Managerial Personnel and respective relatives are, in any way, concerned or interested, financially or otherwise, in passing of the resolution set out at Item No. 3, except to the extent of their shareholding in the Company, if any.

For 360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

Sd/-

Aayushi Sanghavi
Company Secretary

ACS: 52128

Date: November 11, 2025

Place: Mumbai

360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4341 1895 Email secretarial@360.one <https://www.360.one/alternates-asset/>

ATTENDANCE SLIP

PLEASE FILL THE ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING HALL

Joint shareholders may obtain additional slips on request.

Master Folio No:	
------------------	--

NAME AND ADDRESS OF SHAREHOLDER:

NAME OF PROXYHOLDER:

NO. OF SHARES HELD:

I hereby record my presence at the 2nd Extra-Ordinary General Meeting for the financial year 2025-26 ("**Meeting**") of the Members of 360 ONE ALTERNATES ASSET MANAGEMENT LIMITED ("**Company**") held on Wednesday, November 12, 2025 at the registered office of the Company at 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400013 at 11.30 AM (IST).

Signature of the Shareholder or Proxy: -----

Notes:

(1) Members/Proxy holders are requested to produce the attendance slip duly signed for admission to the Meeting Hall.

360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4341 1895 Email secretarial@360.one <https://www.360.one/alternates-asset/>

Form No. MGT-11

PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: U66300MH2023PLC413099

Name of the Company: 360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

Name of the Member(s):
Registered address:
E-mail Id:
Folio No./Client Id:
DP ID:

I/We _____ being member(s) of _____ shares of the above-named company, hereby appoint

Name: _____
Address: _____
E-mail ID: _____
Signature: _____ or failing him _____

Name: _____
Address: _____
E-mail ID: _____
Signature: _____ or failing him _____

Name: _____
Address: _____
E-mail ID: _____
Signature: _____ or failing him _____

As my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 2nd Extra-Ordinary General Meeting for the financial year 2025-26 of the Members of **360 ONE ALTERNATES ASSET MANAGEMENT LIMITED** held on Wednesday, November 12, 2025 at the registered office of the Company at 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel Mumbai – 400013 at 11.30 AM (IST) and at any adjournment thereof in respect of such resolutions as are indicated below:

1. To approve Borrowing limits of the Company [**Special Resolution**]
2. To approve creation of Mortgage/Charge on the assets of the Company [**Special Resolution**]
3. To approve Intercorporate Loans, Investments and Corporate Guarantee [**Special Resolution**]

Signed this _____ day of _____ 2025

Signature of Shareholder: _____

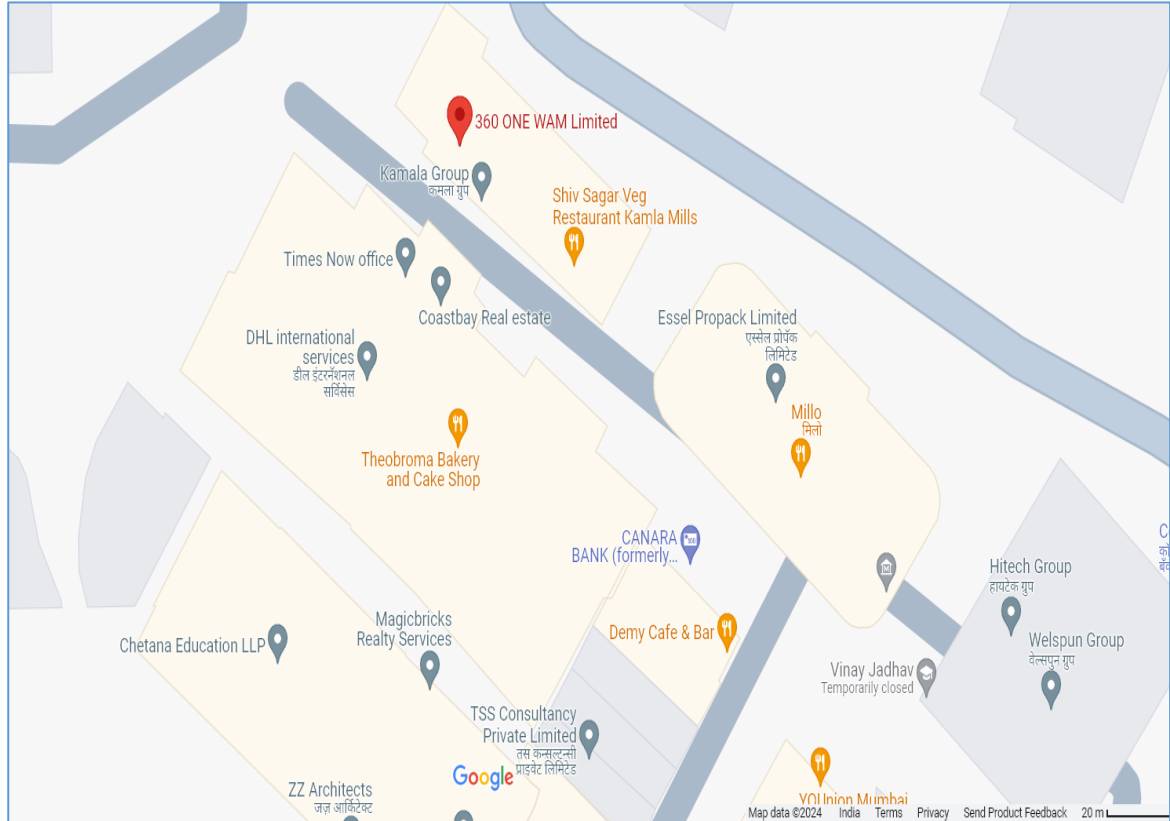
Signature of Proxy holder(s): _____

Affix revenue
stamp

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

THE ROUTE MAP FOR EGM VENUE

360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013



360 ONE ALTERNATES ASSET MANAGEMENT LIMITED

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4341 1895 Email secretarial@360.one <https://www.360.one/alternates-asset/>