

360 ONE WAM Ltd. Results Update - Q1 FY27

Key Highlights

Q1 FY27 PAT AT RS 330 CRORE - UP 14.8% YoY

Q1 FY27 TOTAL REVENUE AT RS 870 CRORE - UP 20.0% YoY

OVERALL ASSETS UNDER MANAGEMENT (AUM) AT RS 7,76,755 CRORE AS ON JUNE 2026

ANNUAL RECURRING REVENUE (ARR) AUM AT RS 3,42,035 CRORE - UP 19.0% YoY

ARR NET FLOWS AT RS 10,815 CRORE FOR THE QUARTER

<i>Rs in Crs.</i>	Q1 FY27	Q4 FY26	Q-o-Q %	Q1 FY26	Y-o-Y %
Revenue from Operations	822	835	-1.5%	662	24.2%
Annual Recurring Revenue	614	605	1.6%	511	20.3%
Transactional / Brokerage Income	208	230	-9.5%	152	37.3%
Other Income	47	-55	-	63	-
Total Revenues	870	780	11.5%	725	20.0%
Total Expenses	446	418	6.9%	351	27.1%
Operating Profit Before Tax	376	417	-9.9%	311	21.0%
Profit before Tax	424	363	16.8%	374	13.3%
Profit After Tax (incl. OCI)	330	292	12.9%	287	14.8%

Mumbai, July 16, 2026: 360 ONE WAM Limited, one of India's largest wealth and alternates asset managers, announced its financial results for the quarter ended June 30, 2026.

Business Performance

- **Assets under Management for 360 ONE stood at Rs 7,76,755 Crs**, consisting of ARR AUM of Rs **3,42,035 Crs** and Transactional / Brokerage AUM of Rs 4,34,719 Crs
 - **Wealth Management: ARR AUM rose to Rs 2,41,896 Crs (+24.2% YoY)** supported by net flows across segments. 360 ONE Plus proposition saw growth of 39.4% YoY, while Distribution grew by 11.9% YoY. Overall, it manages assets for 8,900+ families and corporates
 - **Asset Management: ARR AUM increased to Rs 1,00,139 Crs (+8.2% YoY)** driven by growth across Private Equity, Credit and Real Assets segments

Financial Performance for the quarter ended June 30, 2026

- **Total Revenue increased by 20.0% YoY to Rs 870 Crs** mainly driven by strong growth in ARR AUM
- **Revenue from Operations was Rs 822 Crs - an increase of 24.2% YoY**
- **ARR revenue was Rs 614 Crs - an increase of 20.3% YoY**
- **Combined ARR retention at 74 basis points (bps)**, with Wealth Management retention at 71 bps and Asset Management retention at 83 bps
- **Consolidated Profit After Tax was Rs 330 Crs - an increase of 14.8% YoY** as against Rs 287 Crs for Q1 FY26
- **Tangible net worth stood at Rs 6,882 Crs. Tangible Return on Equity was at 19.4%**
- India is witnessing wealth creation at a pace and breadth never seen before through liquidity events, private equity exits, new-economy listings, and the steady financialisation of savings. Against this backdrop, **the 360 ONE brand has never been stronger. It is a direct outcome of the robust strength of our platform, the high quality of our talent, and the client-first model.** Our clients' trust is further reinforced by strong risk management, compliance, and the highest standards of governance. **As we deepen our presence across asset classes, expand geographically, and scale newer businesses with patience and discipline, we are well positioned for sustained, profitable growth**

For further information, please contact:

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360 ONE WAM Q1 FY27 Analyst Conference call is scheduled for Thursday, July 16, 2026, at 5:30 PM IST