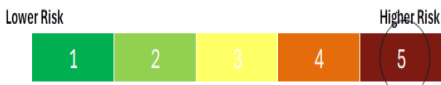
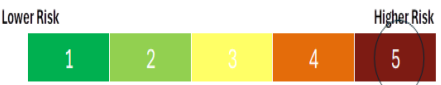


KEY INFORMATION MEMORANDUM (KIM)

DynaSIF Equity Long - Short Fund

(An open ended equity investment strategy investing in listed equity and equity related instruments including limited short exposure in equity through derivative instruments)
(Investment Strategy Code: DYNA/O/E/ELSF/25/12/0001/3600)

This product is suitable for investors who are seeking*

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| <ul style="list-style-type: none"> Long-term capital appreciation Investment in equity and equity-related instruments with the flexibility to take short positions through derivatives | <p>Investment Strategy Risk Band</p>  <p>Risk Level 5</p> <p>Risk band level 5</p> | <p>Benchmark Risk Band</p>  <p>Risk Level 5</p> <p>Risk band level 5</p> <p>BSE 500 TRI</p> |
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* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

continuous offer for units at NAV based prices.

Investment strategy re-open date : February 27, 2026

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| SIF: | DynaSIF |
| Mutual Fund: | 360 ONE Mutual Fund |
| Asset Management Company: | 360 ONE Asset Management Limited |
| Trustee Company: | 360 ONE Asset Trustee Limited |
| Registered Office: | 360 ONE Centre, Kamala City, S.B. Marg, Lower Parel, Mumbai – 400 013 |
| Website: | https://www.360.one/dyna-sif |

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Investment Strategy /SIF, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Investment Strategy Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website <https://www.360.one/dyna-sif>.

The Investment Strategy particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

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| Name of the Investment Strategy | DynaSIF Equity Long - Short Fund |
| Investment Strategy Code | DYNA/O/E/ELSF/25/12/0001/3600 |

| <p>Investment Objective</p> | <p>To generate long term capital appreciation using structural, cyclical, and tactical investing opportunities in equities with optionality of hedging and shorting.</p> <p>There is no assurance that the investment objective of the Investment strategy will be achieved.</p> | | | | | | | | | | | | | | | | | | | | | | | | | |
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| <p>Asset Allocation Pattern of the Investment Strategy</p> | <p>The investment policies of the Investment Strategy shall be as per SEBI (Mutual Funds) Regulations, 1996, and within the following guidelines. The asset allocation is in consistent with the investment objective of the Investment Strategy and SEBI circular on Regulatory framework for Specialized Investment Funds (SIF). Under normal market circumstances, the investment range would be as follows:</p> <table border="1" data-bbox="504 624 1391 1084"> <thead> <tr> <th rowspan="2">Instruments</th> <th colspan="2">Indicative allocations (% of total assets)</th> </tr> <tr> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>Equity or Equity Related Instruments*</td> <td>80%</td> <td>100%</td> </tr> <tr> <td>Short exposure through unhedged derivative positions in equity instruments</td> <td>0%</td> <td>25%</td> </tr> <tr> <td>Debt and money market instruments#</td> <td>0%</td> <td>20%</td> </tr> <tr> <td>Unit issued by INVITs</td> <td>0%</td> <td>20%</td> </tr> </tbody> </table> <p>*Equity Related Instruments include convertible debentures, convertible preference shares, warrants carrying the right to obtain equity shares, units of Real Estate Investment Trust and such other instrument as may be specified by the Board from time to time. Total exposure to Equity and equity related instruments includes Cash equity, unhedged long and short derivatives, but excludes the offsetting derivatives exposure.</p> <p>#Money Market instruments includes commercial papers, commercial bills, treasury bills, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India from time to time. This includes Liquid and Overnight mutual fund schemes, but does not include cash and cash equivalents equivalent instruments.</p> <p>Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)</p> <table border="1" data-bbox="504 1762 1391 2002"> <thead> <tr> <th>Sl. no</th> <th>Type of Instrument</th> <th>Percentage of exposure</th> <th>Circular references*</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Securities Lending</td> <td>20% of the net assets subject to 5% cap per single counter party</td> <td>clause 12.11 of SEBI Master Circular dated June 27, 2024, and framework</td> </tr> </tbody> </table> | Instruments | Indicative allocations (% of total assets) | | Minimum | Maximum | Equity or Equity Related Instruments* | 80% | 100% | Short exposure through unhedged derivative positions in equity instruments | 0% | 25% | Debt and money market instruments# | 0% | 20% | Unit issued by INVITs | 0% | 20% | Sl. no | Type of Instrument | Percentage of exposure | Circular references* | 1. | Securities Lending | 20% of the net assets subject to 5% cap per single counter party | clause 12.11 of SEBI Master Circular dated June 27, 2024, and framework |
| Instruments | Indicative allocations (% of total assets) | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Minimum | Maximum | | | | | | | | | | | | | | | | | | | | | | | | |
| Equity or Equity Related Instruments* | 80% | 100% | | | | | | | | | | | | | | | | | | | | | | | | |
| Short exposure through unhedged derivative positions in equity instruments | 0% | 25% | | | | | | | | | | | | | | | | | | | | | | | | |
| Debt and money market instruments# | 0% | 20% | | | | | | | | | | | | | | | | | | | | | | | | |
| Unit issued by INVITs | 0% | 20% | | | | | | | | | | | | | | | | | | | | | | | | |
| Sl. no | Type of Instrument | Percentage of exposure | Circular references* | | | | | | | | | | | | | | | | | | | | | | | |
| 1. | Securities Lending | 20% of the net assets subject to 5% cap per single counter party | clause 12.11 of SEBI Master Circular dated June 27, 2024, and framework | | | | | | | | | | | | | | | | | | | | | | | |

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| | | | | for short selling and borrowing and lending of securities notified by SEBI. |
| | 2. | Derivatives for non-hedging and other than for portfolio rebalancing purposes | Upto 25% of Net Assets | Clause 6.1 of SEBI Circular dated February 27, 2025 |
| | 3. | Foreign securities | <p>Investment in Foreign Securities/ Overseas ETFs shall be upto 20% of net assets in accordance with the guidelines stipulated by SEBI and RBI from time to time. Investment in Foreign Securities / Overseas ETFs would be as per SEBI Master Circular for Mutual Funds dated June 27, 2024 as may be amended from time to time.</p> <p>As per Clause 12.19 of SEBI Master Circular dated June 27, 2024 the scheme may invest up to US \$50 million in foreign securities. As per SEBI Master Circular for Mutual Funds dated June 27, 2024 , Mutual Funds can make overseas investments subject to a maximum of US \$ 1 billion per Mutual Fund within the overall industry limit of US \$ 7 billion. The overall ceiling for investment in overseas ETFs that invest in securities is US\$ 1 billion subject to a</p> | Clause 12.19 of SEBI Master Circular dated June 27, 2024 |

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| | | | <p>maximum of US\$ 300 million per mutual fund. The Scheme may invest up to US \$ 30 million in Overseas ETFs. Further, the above limit shall be valid for a period of six months from the date of closure of NFO. Post completion of the six months, the relevant provisions of the aforesaid clause 12.19 relating to 'Ongoing Schemes' shall be applicable.</p> <p>The strategy will not invest in overseas derivatives.</p> |
| 4. | Tri-party repos | Upto 20% of Net Assets | Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 |
| 5. | Units of Mutual Fund schemes | Mutual Fund Units of Liquid and Money Market Funds – Upto 5% of Net Assets | Clause 4 of Seventh Schedule of SEBI (MF) Regulations |

The Investment Strategy will not invest in below securities/instruments:

| S. No. | Securities/Instruments |
|--------|--------------------------------------------------------------|
| 1 | Credit default swaps |
| 2 | Securitized debt |
| 3 | Debt instruments with special features (AT1 and AT2 Bonds) |
| 4 | Unit of Specialized Investment Fund |
| 5 | Debt Instruments with SO / CE |
| 6 | Repo/ reverse repo transactions in corporate debt securities |

In accordance with clause 12.24 of SEBI Master Circular dated June 27, 2024 and clause 3.2 and 6.1.5 of the SEBI Circular dated February 27, 2025, the cumulative gross exposure through equity, equity related instruments, equity derivatives, debt, foreign securities, repo transactions, InvITs, other permitted securities/assets and such other securities/assets as may be permitted by the SEBI from

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| | <p>time to time should not exceed 100% of the net assets of the Investment Strategy.</p> <p>Timelines for deployment of Funds mobilized in a New Fund Offer (NFO)</p> <p>The funds mobilized during the New Fund Offer (NFO) shall be deployed in accordance with the asset allocation pattern of the Investment Strategy within 30 business days from the date of allotment of units. In exceptional cases where the AMC is not able to deploy the funds within this period, the AMC shall provide an explanation, including details of the efforts made to deploy the funds, to the Investment Committee of the AMC.</p> <p>The Investment Committee may, if deemed necessary, shall extend the deployment timeline by an additional 30 business days, in accordance with SEBI circular dated February 27, 2025. While granting an extension, the Committee shall examine the root cause of the delay. However, an extension shall not be granted if the Investment Strategy's assets are liquid and readily available.</p> <p>Rebalancing due to Short Term Defensive Consideration:</p> <p>Due to market conditions, the AMC may invest beyond the range set out in the asset allocation. Such deviations shall normally be for a short term and defensive considerations as per clause 1.14.1.2 (b) of SEBI Master Circular dated June 27, 2024, and the fund manager will rebalance the portfolio within 30 calendar days from the date of deviation.</p> <p>Rebalancing due to Passive Breaches:</p> <p>Further, as per clause 2.9 of SEBI Master Circular dated June 27, 2024 and SEBI circular dated June 26, 2025, as may be amended from time to time, in the event of deviation from mandated asset allocation due to all type of passive breaches (occurrence of instances not arising out of omission and commission of the AMC), the fund manager shall rebalance the portfolio of the Investment Strategy within 30 Business Days. In case the portfolio of the Investment Strategy is not rebalanced within the period of 30 Business Days, justification in writing, including details of efforts taken to rebalance the portfolio shall be placed before the Investment Committee of the AMC. The Investment Committee, if it so desires, can extend the timeline for rebalancing up to sixty (60) Business Days from the date of completion of mandated rebalancing period. Further, in case the portfolio is not rebalanced within the aforementioned mandated plus extended timelines the AMC shall comply with the prescribed restrictions, the reporting and disclosure requirements as specified in clause 2.9 of SEBI Master Circular dated June 27, 2024.</p> |
| <p>Investment Approach</p> | <p>The Investment Strategy primarily aims to derive its returns from equity and equity related instruments (minimum 80% exposure) and will focus on generating alpha from both long and short equity positions. Addition of a diversified derivatives portfolio can add to portfolio returns while simultaneously reducing the market risk by creating offsetting hedge or short positions. It's an active strategy.</p> |

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| | Please refer ISID for detailed investment approach. |
| <p>Risk Profile of the Investment Strategy</p> | <p>Risks associated with investing in Equities and equity related instruments:</p> <ul style="list-style-type: none"> a. Investments in the equity shares of the Companies are subject to price fluctuation on daily basis. The volatility in the value of equity is due to various micro and macro economic factors like economic and political developments, changes in interest rates, etc. affecting the securities markets. This may have adverse impact on individual securities/sector and consequently on the NAV of Investment Strategy. b. The NAVs of Investment Strategies investing in equity will fluctuate as the daily prices of the individual securities in which they invest fluctuate and the units when redeemed may be worth more or less than their original cost. c. The value of the Investment Strategy's investments, may be affected generally by factors affecting securities markets, such as price and volume volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or policies of any appropriate authority and other political and economic developments and closure of stock exchanges which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets. Consequently, the NAV of the units of the Investment Strategy may fluctuate and can go up or down. d. Investors may note that Fund Manager's investment decisions may not always be profitable, as actual market movements may be at variance with anticipated trends. e. The sector weightage in the Investment Strategy would be different from that in the Index. Because of this the Investment Strategy returns could be divergent from the Index returns and could also under-perform if the sector calls do not go right as expected by the fund management team. <p>Risk associated with Investing in Debt and money market instruments The performance of the Investment Strategy may be affected by changes in macroeconomic factors such as Government policies, general levels of interest rates and risks associated with trading volumes, liquidity and settlement systems.</p> <p>Interest Rate/Price risk: This risk is associated with movements in interest rate, which depend on various factors such as government borrowing, inflation, economic performance etc. The values of investments will appreciate/depreciate if the interest rates fall/rise. Generally, when interest rates rise, prices of fixed income securities fall and when interest rates drop, the prices generally increase. The extent of fall or rise in the prices depends upon factors such as coupon, residual maturity of the</p> |

security, micro and macroeconomic scenario as well as the yield level at which the security is being traded.

Credit Risk/Default risk: Credit risk is the risk that the issuer of a debenture/ bond or a money market instrument may default on interest &/or principal payment obligations. This risk arises due to any uncertainty in counterparty's ability or willingness to meet its contractual obligations. Even when there is no default, the price of a security may change with expected changes in the credit rating of the issuer. Corporate bonds carry a higher credit risk than Government Securities. Within corporate bonds as well, there are different levels of safety. Credit risks of most issuers of debt securities are rated by independent and professionally run rating agencies. Ratings of Credit issued by these agencies typically range from "AAA" (read as "Triple A" denoting "Highest Safety") to "D" (denoting "Default"), with about 6 distinct ratings between the two extremes. A bond rated higher by a particular rating agency is safer than a bond rated lower by the same rating agency. The highest credit rating (i.e. lowest credit risk) commands a lower yield for the borrower. Conversely, a lower rated credit borrower would raise funds at a relatively higher cost. On account of a higher credit risk for lower rated borrowers, lenders prefer higher rated instruments further justifying the lower yields.

Re-investment Risk: Investments in fixed income securities may carry re-investment risk as interest rates prevailing on the interest or maturity due dates may differ from the original coupon of the bond. Consequently, the proceeds may get invested at a lower rate.

Spread Risk: In a floating rate security the coupon is expressed in terms of a spread or mark up over the benchmark rate. In the life of the security this spread may move adversely leading to loss in value of the portfolio. The yield of the underlying benchmark might not change, but the spread of the security over the underlying benchmark might increase leading to loss in value of the security.

Counterparty Risk: This is the risk of failure of counterparty to the transaction to deliver securities against consideration received or to pay consideration against securities delivered, in full or in part or as per the agreed specification. There could be losses to the Investment Strategy in case of counterparty default.

Inflation risk: Inflation, in most basic terms, erodes the purchasing power of money and also withers the value of existing investments; in other words, it reduces the purchasing power of a bond investor's future interest payments and principal, collectively known as "cash flows." Inflation also leads to higher interest rates, which in turn leads to lower bond prices.

Liquidity risk: The liquidity of a bond may change depending on market conditions leading to changes in the liquidity premium linked to the price of the bond. At the time of selling the security, the security can become illiquid leading to loss in the value of the portfolio. There could therefore

be difficulties in exiting from corporate bonds in times of uncertainties. Liquidity in a Investment Strategy therefore may suffer.

Liquidity Risk on account of unlisted securities: The liquidity and valuation of the Investment Strategy investments due to their holdings of unlisted securities may be affected if they have to be sold prior to their target date of divestment. The unlisted security can go down in value before the divestment date and selling of these securities before the divestment date can lead to losses in the portfolio.

Settlement Risk: Fixed income securities run the risk of settlement which can adversely affect the ability of the fund house to swiftly execute trading strategies which can lead to adverse movements in NAV.

Legislative Risk: Changes in government policy in general and changes in tax benefits applicable to Mutual Funds may impact the returns to investors in the Investment Strategies.

Risk of Rating Migration: It may be noted that the price of a rated security would be impacted with the change in rating and hence, there is risk associated with such migration.

Risks associated with Investing/trading in Derivatives

Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of the fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.

Risk factors associated with InvITs:

- **Price Risk:** Securities/Instruments of InvITs are volatile and prone to price fluctuations on a daily basis owing to market movements. The extent of fall or rise in the prices is a fluctuation in general market conditions, factors and forces affecting capital market, Real Estate and Infrastructure sectors, level of interest rates, trading volumes, settlement periods and transfer procedures.
- **Interest Rate Risk:** Securities/Instruments of InvITs run interest rate risk. Generally, when interest rates rise, prices of units fall and when interest rates drop, such prices increase.
- **Credit Risk:** Credit risk means that the issuer of a InvIT security/instrument may default on interest payment or even on paying back the principal amount on maturity. Securities/ Instruments of InvITs are likely to have volatile cash flows as the repayment dates would not necessarily be pre scheduled.
- **Liquidity Risk:** This refers to the ease with which securities/instruments of InvITs can be sold. There is no assurance that an active secondary market will develop or be maintained. Hence there would be time when trading in the units could be infrequent. The subsequent valuation of illiquid units may reflect a discount from the market price of comparable

securities/instruments for which a liquid market exists. As these products are new to the market they are likely to be exposed to liquidity risk.

- **Reinvestment Risk:** Investments in securities/instruments of InvITs may carry reinvestment risk as there could be repatriation of funds by the Trusts in form of buyback of units or Dividend pay-outs, etc. Consequently, the proceeds may get invested in assets providing lower returns.
- **Legal and Regulatory Risk:** The regulatory framework governing investments in securities/instruments of InvITs comprises a relatively new set of regulations and is therefore untested, interpretation and enforcement by regulators and courts involves uncertainties. Presently, it is difficult to forecast as to how any new laws, regulations or standards or future amendments will affect the issuers of InvITs and the sector as a whole. Furthermore, no assurance can be given that the regulatory system will not change in a way that will impair the ability of the Issuers to comply with the regulations, conduct the business, compete effectively or make distributions.

Risk Associated with Investment in REIT:

- **Price Risk:** Securities/Instruments of REITs are volatile and prone to price fluctuations on a daily basis owing to market movements. The extent of fall or rise in the prices is a fluctuation in general market conditions, factors and forces affecting capital market, Real Estate and Infrastructure sectors, level of interest rates, trading volumes, settlement periods and transfer procedures.
- **Interest Rate Risk:** Securities/Instruments of REITs run interest rate risk. Generally, when interest rates rise, prices of units fall and when interest rates drop, such prices increase.
- **Credit Risk:** Credit risk means that the issuer of a REIT security/instrument may default on interest payment or even on paying back the principal amount on maturity. Securities/ Instruments of REITs are likely to have volatile cash flows as the repayment dates would not necessarily be pre scheduled.
- **Liquidity Risk:** This refers to the ease with which securities/instruments of REITs can be sold. There is no assurance that an active secondary market will develop or be maintained. Hence there would be time when trading in the units could be infrequent. The subsequent valuation of illiquid units may reflect a discount from the market price of comparable securities/instruments for which a liquid market exists. As these products are new to the market they are likely to be exposed to liquidity risk.

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| | <ul style="list-style-type: none"> • Reinvestment Risk: Investments in securities/instruments of REITs may carry reinvestment risk as there could be repatriation of funds by the Trusts in form of buyback of units or Dividend pay-outs, etc. Consequently, the proceeds may get invested in assets providing lower returns. • Legal and Regulatory Risk: The regulatory framework governing investments in securities/instruments of REITs comprises a relatively new set of regulations and is therefore untested, interpretation and enforcement by regulators and courts involves uncertainties. Presently, it is difficult to forecast as to how any new laws, regulations or standards or future amendments will affect the issuers of REITs and the sector as a whole. Furthermore, no assurance can be given that the regulatory system will not change in a way that will impair the ability of the Issuers to comply with the regulations, conduct the business, compete effectively or make distributions. <p>For details on risk factors and risk mitigation measures, please refer ISID.</p> |
| <p>Plans and Options</p> | <p>Plans:</p> <ul style="list-style-type: none"> • Regular Plan • Direct Plan <p>OPTIONS UNDER EACH PLAN(S):</p> <ul style="list-style-type: none"> • Growth • Income Distribution cum Capital Withdrawal (IDCW). <p>The IDCW will be declared subject to availability and adequacy of distributable surplus. The IDCW can be distributed out of investors capital (equalization reserve), which is part of sale price that represents realized gains.</p> <p>Sub-options under IDCW (i) IDCW Payout (ii) IDCW re-investment.</p> <p>Default Option: If the applicant does not indicate the choice of Option in the Application form, the fund accepts the application as being for the Growth Option and Reinvestment of IDCW is the default sub-options of IDCW.</p> <p>For detailed disclosure on default plans and options, kindly refer SAI.</p> |
| <p>Applicable NAV (after the Investment Strategy opens for Redemption/repurchase and sale)</p> | <p>The Cut-off time for the Investment Strategy is 3.00 pm and the Applicable NAV will be as under: Applicable NAV for Subscriptions / Switch-ins (irrespective of application amount):</p> <ol style="list-style-type: none"> 1. In respect of valid applications received upto 3.00 p.m. on a Business Day at the official point(s) of acceptance and funds for the entire amount |

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| | <p>of subscription/purchase (including switch ins) as per the application are credited to the bank account of the respective Investment Strategy before the cut-off time i.e., available for utilization before the cut-off time - the closing NAV of the day shall be applicable.</p> <p>2. In respect of valid applications received after 3.00 p.m. on a Business Day at the official point(s) of acceptance and funds for the entire amount of subscription/purchase (including switch ins) as per the application are credited to the bank account of the respective Investment Strategy before the cut-off time of the next Business Day i.e., available for utilization before the cut-off time of the next Business Day - the closing NAV of the next Business Day shall be applicable.</p> <p>3. Irrespective of the time of receipt of application at the official point(s) of acceptance, where funds for the entire amount of subscription/purchase as per the application are credited to the bank account of the respective Investment Strategy before the cut-off time on any subsequent Business Day - i.e., available for utilization before the cut-off time on any subsequent Business Day - the closing NAV of such subsequent Business Day shall be applicable.</p> <p>4. The aforesaid provisions shall also apply to systematic transactions i.e., Systematic Investment Plan (SIP), Systematic Transfer Plan (STP). For determining the applicable NAV for allotment of units in respect of purchase / switch-in to the Investment Strategys, the following shall be ensured:</p> <p>i. Application / switch-in request is received before the applicable cut-off time.</p> <p>ii. Funds for the entire amount of subscription / purchase as per the application / switch-in request are credited to the bank account of the respective Investment Strategy(s) before the cut-off time.</p> <p>iii. The funds are available for utilization before the cut-off time without availing any credit facility whether intra-day or otherwise, by the respective Investment Strategy(s).</p> <p>iv. In case of switch transactions from one Investment Strategy to another Investment Strategy, the allocation shall be in line with the redemption payout.</p> <p>For Redemption/ Switch out: In respect of valid applications accepted at an Official Point of Acceptance upto 3.00 p.m. on a Business Day, the closing NAV of the same day will be applicable; and in respect of valid applications accepted at an Official Point of Acceptance after 3.00 p.m., the closing NAV of the next Business Day will be applicable.</p> |
| Subscription frequency | Daily (only business days) subject to the regulation as specified by SEBI from time to time. |
| Redemption frequency | Daily (only business days) |
| Minimum Investment Threshold | <p>Rs. 10,00,000 and in multiple of Rs 1/- thereafter.</p> <p>NOTE: If investment is made in only one investment strategy of DynaSIF, then minimum investment threshold is Rs. 10,00,000/- and in multiple of Rs 1/- thereafter. However, if investment is made in multiple investment strategies of DynaSIF then aggregate investment by an investor across</p> |

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| | <p>multiple investment strategies of DynaSIF, shall not be less than 10,00,000/-</p> |
| <p>Minimum Application Amount/ Number of Units</p> | <ul style="list-style-type: none"> • On Continuous Basis: Rs. 10,00,000 and in multiple of Rs 1/- thereafter. • Minimum amount for accredited investor on Continuous basis: Rs.1,00,000/- and in multiples of Re. 1/- thereafter. <p>NOTE: If investment is made in only one investment strategy of DynaSIF, then minimum investment threshold is Rs. 10,00,000/- and in multiple of Rs 1/- thereafter. However, if investment is made in multiple investment strategies of DynaSIF then aggregate investment by an investor across multiple investment strategies of DynaSIF, shall not be less than 10,00,000/-</p> <ul style="list-style-type: none"> ❖ Systematic Investment Plan (SIP) <ul style="list-style-type: none"> ▪ Monthly option - Rs. 20,000 per month for a minimum period of 6 months. Default date – 7th of every month ▪ Quarterly Option – Rs.50,000 per quarter for a minimum period of 6 quarters. Default date – 7th of every quarter ❖ Systematic Transfer Plan (STP) <ul style="list-style-type: none"> ▪ Monthly option - Rs. 20,000 per month for a minimum period of 6 months. Default date – 7th of every month <p>Transfers only allowed from one Investment strategy of DynaSIF to another. No STP will be allowed from MF to SIF. In the case of STP, transfers will continue until the balance reaches the minimum threshold, after which the entire amount will be transferred.</p> ❖ Systematic Withdrawal Plan (SWP) – Not allowed <p>Investments above the minimum amount mentioned, shall be made in multiples of Rs. 1 for all SIP irrespective of frequency of SIP or the Option. Please note that the SIP and STP facilities are available subject to the prescribed minimum limits. SIPs can be initiated only once the investment exceeds the minimum investment requirement. In the case of STP, transfers will continue until the balance reaches the minimum threshold, after which the entire amount will be redeemed.</p> <p>The AMC in consultation with the Trustees reserves the right to discontinue / add more plans / options at a later date subject to complying with the prevailing SEBI guidelines and Regulations.</p> <p>In accordance with clause 6.10 of SEBI circular dated July 27, 2024, the above provision will not be applicable for investments made in Investment Strategy.</p> <p>Redemption There will be no minimum redemption amount.</p> <p>The redemption will be subject to compliance with provisions mentioned under Minimum Investment threshold. If the balance falls below then the threshold, the entire holding will be redeemed.</p> |

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| Notice period | Not Applicable |
| Dispatch of Repurchase (Redemption) Request | The redemption or repurchase proceeds shall be transferred to the unitholders within 3 working days from the date of redemption or repurchase request. |
| Benchmark Index | BSE 500 TRI |
| Dividend /IDCW Policy | Under the Income Distribution cum Capital Withdrawal (IDCW), the Trustees may declare IDCW subject to the availability of distributable surplus calculated in accordance with SEBI (MF) Regulations. The actual declaration of IDCW and the frequency of distribution will be entirely at the discretion of the Trustees. The IDCW would be paid to the Unitholders whose names appear in the Register of Unitholders as on the record date. There is no assurance or guarantee to the Unitholders as to the rate of IDCW nor that the IDCW would be paid regularly. If the Fund declares IDCW, the NAV will stand reduced by the amount of IDCW and IDCW distribution tax (if applicable) paid. All the IDCW payments shall be in accordance and compliance with SEBI Regulations, as applicable from time to time. |
| Name of the Fund Manager | Mr. Harsh Aggarwal |
| Name of the Trustee Company | 360 ONE Asset Trustee Limited |
| Performance of the scheme: | Since this is a new Investment Strategy it does not have any Performance track record |
| Additional Scheme Related Disclosures | Since this is a new Investment Strategy, the portfolio holdings are not available . |
| Expenses of the Scheme | New Fund Offer Period: All initial issue expense were borne by AMC |
| Load Structure | Exit Load: 0.5% if redeemed within 3 months from the date of allotment of units No exit load is payable if redeemed after 3 months from the date of allotment. |
| Recurring expenses | These are the fees and expenses for operating the Scheme. These expenses include Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents' fee, marketing and selling costs etc. as given in the table below. Further, as per clause 10.1.12 of SEBI Master Circular dated June 27, 2024, all scheme related expenses including commission paid to distributors, by whatever name it may be called and in whatever manner it may be paid, shall necessarily be paid from the scheme only within the regulatory limits. As per Regulation 52 (6) (c) of SEBI Regulations, the maximum annual scheme recurring expenses including the investment management fees that can be charged to the Scheme is as follows: |

| Daily Net Assets(Rs .) | on the first Rs.500 crores | on the next Rs.250 crores of the daily net assets | on the next Rs.1,250 crores of the daily net assets | on the next Rs.3,000 crores of the daily net assets | on the next Rs.5,000 crores of the daily net assets | On the next Rs.40,000 crores of the daily net assets | On balance of the assets |
|------------------------|----------------------------|---------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|--------------------------|
| % per annum | 2.25 % | 2.00 % | 1.75 % | 1.60 % | 1.50 % | Total expense ratio reduction of 0.05% for every increase of Rs. 5,000 crores of daily net assets or part thereof | 1.05% |

In addition to total expense limits mentioned above, the AMC may charge the following in terms of Regulation 52(6A) of SEBI Regulations:

- a. Brokerage and transaction cost incurred for the purpose of execution of trade shall be charged to the schemes as provided under Regulation 52 (6A) (a) upto 12 bps and 5 bps for cash market transactions and derivatives transactions (if permitted under the scheme) respectively. Any payment towards brokerage and transaction costs, over and above the said 12 bps and 5 bps may be charged to the scheme within the maximum limit of Total Expense Ratio (TER) as prescribed under Regulation 52.
- b. Expenses not exceeding 0.05% p.a. of daily net assets towards Investment Management and Advisory Fees and the various sub-heads of recurring expenses mentioned under Regulation 52 (2) and (4) respectively of SEBI (MF) Regulations. Provided that such additional expenses shall not be charged to the schemes where the exit load is not levied or applicable.

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| | <p>The total expenses charged to the Scheme shall not exceed the limits stated in Regulation 52 of the SEBI (MF) Regulations and as permitted under SEBI Circulars issued from time to time. Any expenditure in excess of the SEBI regulatory limits shall be borne by the AMC or by the Trustee or the Sponsor.</p> <p>Any change in the expense ratio will be updated on our website and the same will be communicated to investor via SMS / e-mail 3 working days prior to the effective date of change. For the actual current expenses being charged, the investor should refer to the website: https://www.360.one/dyna-sif.</p> <p>The maximum limit of recurring expenses that can be charged to the Investment strategy would be as per Regulation 52 of the SEBI (MF) Regulation, 1996. Investors are requested to read "Section- Annual Investment Strategy Recurring Expenses" in the ISID.</p> | | | | |
| <p>Daily Net Asset Value (NAV) Publication</p> | <p>The AMC will prominently calculate and disclose the first NAV under the Investment strategy not later than 5 business days from the date of allotment.</p> <p>The AMC will update the NAVs on AMFI website www.amfiindia.com before 11.00 P.M. on every business day and also on SIF website (https://www.360.one/dyna-sif).</p> | | | | |
| <p>Tax treatment for the Investors (Unitholders)</p> | <p>Investor will be advised to refer to the details in the Statement of Additional Information and also independently refer to his tax advisor.</p> | | | | |
| <p>For Investor Grievances please contact</p> | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="background-color: #cccccc;">Name and address of Registrar:</td> </tr> <tr> <td> <p>Computer Age Management Services Ltd. (CAMS) Regd. Office: No.178 (New No.10) M.G.R. Salai (formerly Known as Kodambakkam High Road), Nungambakkam, Chennai - 600 034 Email : enq_if@camsonline.com Contact : 1800 419 2267</p> </td> </tr> <tr> <td style="background-color: #cccccc;">Contact Person Name, Address, Telephone No:</td> </tr> <tr> <td> <p>Ms. Situ Tank 360 ONE Asset Management Limited 360 ONE Centre, Kamala City, S.B. Marg, Lower Parel, Mumbai – 400 013 Tel 02248765172 Email: DynaSIFservices@360.one Website: https://www.360.one/dyna-sif</p> </td> </tr> </table> <p>Investors are advised to contact any of the ISCs or the AMC by calling the toll-free no. 1800-2108-606. Investors can also visit the website at https://www.360.one/dyna-sif for complete details.</p> | Name and address of Registrar: | <p>Computer Age Management Services Ltd. (CAMS) Regd. Office: No.178 (New No.10) M.G.R. Salai (formerly Known as Kodambakkam High Road), Nungambakkam, Chennai - 600 034 Email : enq_if@camsonline.com Contact : 1800 419 2267</p> | Contact Person Name, Address, Telephone No: | <p>Ms. Situ Tank 360 ONE Asset Management Limited 360 ONE Centre, Kamala City, S.B. Marg, Lower Parel, Mumbai – 400 013 Tel 02248765172 Email: DynaSIFservices@360.one Website: https://www.360.one/dyna-sif</p> |
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| <p>Unitholders' Information</p> | <p>Account Statements: Account Statement will be sent to Investors opting to subscribe to/ hold units in physical form (i) by way of an e-mail and/or an SMS to their registered e-mail address and or mobile number not later than 5 Business Days from the date of acceptance of the request for subscription, and (ii) a 'Consolidated Account Statement (CAS)' (to investors whose PAN details are updated). For investors who hold Units in dematerialized form,</p> | | | | |

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| | <p>a demat statement shall be provided by the DP in such form and in such manner and at such time as provided in the agreement with the beneficial owner.</p> <p>Annual Financial Results and Half Yearly Portfolio:</p> <p>360 ONE Asset Management Limited (360 ONEAMC) within one month from the close of each half year host a soft copy of unaudited financial results of schemes/investment strategy of 360 ONE Mutual Fund/DynaSIF on its website and shall publish an advertisement disclosing the hosting of such financial results on its website, in at least one English daily newspaper having nationwide circulation and, in a newspaper, having wide circulation on in the language of the region where the Head Office of the Mutual Fund is situation. 360 ONE AMC shall disclose portfolio of the Scheme as on the last day of half year on website of DynaSIF and AMFI within 10 days from the close of each half-year respectively. Further, the 360 ONE Mutual Fund shall publish an advertisement in the all India edition of at least two daily newspapers, one each in English and Hindi every half-year, disclosing the hosting of the half-yearly statement of the Scheme portfolio on the website of the Mutual Fund and on the website of AMFI and the modes such as SMS, telephone, email or written request (letter) through which a unitholder can submit a request for a physical or electronic copy of the statement of Scheme portfolio.</p> |
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Date: February 27, 2026